

Standards Authorization Request Form

When completed, please email this form to:
sarcomm@nerc.com

NERC welcomes suggestions to improve the reliability of the bulk power system through improved reliability standards. Please use this form to submit your request to propose a new or a revision to a NERC's Reliability Standard.

Request to propose a new or a revision to a Reliability Standard

Title of Proposed Standard:	Demand and Energy Data		
Date Submitted:	July 18, 2013 April 1, 2015		
SAR Requester Information			
Name:	Darrel Richardson		
Organization:	NERC		
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SAR Type (Check as many as applicable)			
<input type="checkbox"/> New Standard	<input checked="" type="checkbox"/> Withdrawal of existing Standard		
<input checked="" type="checkbox"/> Revision to existing Standard	<input type="checkbox"/> Urgent Action		

SAR Information

Industry Need (What is the industry problem this request is trying to solve?):
Resolve FERC directives from FERC Order 693 and Order 804 , incorporate lessons learned, update standards, and to incorporate initiatives such as results-based, performance-based, Paragraph 81, etc.
Purpose or Goal (How does this request propose to address the problem described above?):
This is a continuation of Project 2010-04 MOD C. The revised SAR language is shown in red to ensure clarity as to the purpose of this phase of the project. The pro forma standard consolidates the reliability

SAR Information
<p>components of the existing standards. This phase of the project proposes to revise MOD-031-1 to resolve the two directives from FERC Order 804.</p>
<p>Identify the Objectives of the proposed standard's requirements (What specific reliability deliverables are required to achieve the goal?):</p>
<p>The objectives are to address the outstanding directives from FERC Order 693 and Order 804, remove ambiguity from the requirements, and incorporate lessons learned.</p>
<p>Brief Description (Provide a paragraph that describes the scope of this standard action.)</p>
<p>An informal development ad hoc group is presenting a pro forma standard that consolidates the existing MOD-016-1.1, MOD-017-0.1, MOD-018-0, MOD-019-0.1 and MOD-021-1 into a single standard. The collection of demand projections requires coordination and collaboration between Planning Authorities (also referred to as "Planning Coordinators"), Transmission and Resource Planners, and Load-Serving Entities. Ensuring that planners and operators have access to complete and accurate load forecasts – as well as the supporting methods and assumptions used to develop these forecasts – will enhance the reliability of the BPS. Collection of actual demand and demand-side management performance during the prior year will allow for comparison to prior forecasts and further contribute to enhanced accuracy of load forecasting practices.</p> <p>The pro forma standard requirements are currently placed within a new standard, MOD-031-1. This phase of the project proposes to resolve the two directives from FERC Order No. 804 to clarify (1) the obligations of the Planning Coordinator and Balancing Authority to provide data to their Regional Entity, and (2) the compliance obligations associated with requests for confidential information.</p>
<p>Detailed Description (Provide a description of the proposed project with sufficient details for the standard drafting team to execute the SAR. Also provide a justification for the development or revision of the standard, including an assessment of the reliability and market interface impacts of implementing or not implementing the standard action.)</p>
<p>Detailed description of this project can be found in the Technical White Paper of this SAR submittal package. This phase of the project will modify the language in Requirement R3 to clarify certain obligations to provide data to the Regional Entity and will also address the Order 804 directive to consider the compliance obligations of an applicable entity upon receipt of a data request that seeks confidential information.</p>

Reliability Functions	
The Standard will Apply to the Following Functions (Check each one that applies.)	
<input type="checkbox"/> Regional Reliability Organization	Conducts the regional activities related to planning and operations, and coordinates activities of Responsible Entities to secure the reliability of the Bulk Electric System within the region and adjacent regions.
<input type="checkbox"/> Reliability Coordinator	Responsible for the real-time operating reliability of its Reliability Coordinator Area in coordination with its neighboring Reliability Coordinator's wide area view.
<input checked="" type="checkbox"/> Balancing Authority	Integrates resource plans ahead of time, and maintains load-interchange-resource balance within a Balancing Authority Area and supports Interconnection frequency in real time.
<input type="checkbox"/> Interchange Authority	Ensures communication of interchange transactions for reliability evaluation purposes and coordinates implementation of valid and balanced interchange schedules between Balancing Authority Areas.
<input checked="" type="checkbox"/> Planning Coordinator	Assesses the longer-term reliability of its Planning Coordinator Area.
<input checked="" type="checkbox"/> Resource Planner	Develops a >one year plan for the resource adequacy of its specific loads within a Planning Coordinator area.
<input checked="" type="checkbox"/> Transmission Planner	Develops a >one year plan for the reliability of the interconnected Bulk Electric System within its portion of the Planning Coordinator area.
<input type="checkbox"/> Transmission Service Provider	Administers the transmission tariff and provides transmission services under applicable transmission service agreements (e.g., the pro forma tariff).
<input type="checkbox"/> Transmission Owner	Owns and maintains transmission facilities.
<input type="checkbox"/> Transmission Operator	Ensures the real-time operating reliability of the transmission assets within a Transmission Operator Area.
<input checked="" type="checkbox"/> Distribution Provider	Delivers electrical energy to the End-use customer.
<input type="checkbox"/> Generator Owner	Owns and maintains generation facilities.
<input type="checkbox"/> Generator Operator	Operates generation unit(s) to provide real and reactive power.

Reliability Functions	
<input type="checkbox"/> Purchasing-Selling Entity	Purchases or sells energy, capacity, and necessary reliability-related services as required.
<input type="checkbox"/> Market Operator	Interface point for reliability functions with commercial functions.
<input checked="" type="checkbox"/> Load-Serving Entity	Secures energy and transmission service (and reliability-related services) to serve the End-use Customer.

Reliability and Market Interface Principles	
Applicable Reliability Principles (Check all that apply).	
<input checked="" type="checkbox"/>	1. Interconnected bulk power systems shall be planned and operated in a coordinated manner to perform reliably under normal and abnormal conditions as defined in the NERC Standards.
<input checked="" type="checkbox"/>	2. The frequency and voltage of interconnected bulk power systems shall be controlled within defined limits through the balancing of real and reactive power supply and demand.
<input checked="" type="checkbox"/>	3. Information necessary for the planning and operation of interconnected bulk power systems shall be made available to those entities responsible for planning and operating the systems reliably.
<input type="checkbox"/>	4. Plans for emergency operation and system restoration of interconnected bulk power systems shall be developed, coordinated, maintained and implemented.
<input type="checkbox"/>	5. Facilities for communication, monitoring and control shall be provided, used and maintained for the reliability of interconnected bulk power systems.
<input type="checkbox"/>	6. Personnel responsible for planning and operating interconnected bulk power systems shall be trained, qualified, and have the responsibility and authority to implement actions.
<input type="checkbox"/>	7. The security of the interconnected bulk power systems shall be assessed, monitored and maintained on a wide area basis.
<input type="checkbox"/>	8. Bulk power systems shall be protected from malicious physical or cyber attacks.
Does the proposed Standard comply with all of the following Market Interface Principles?	
1. A reliability standard shall not give any market participant an unfair competitive advantage.	Enter (yes/no) Yes
2. A reliability standard shall neither mandate nor prohibit any specific market structure.	Yes
3. A reliability standard shall not preclude market solutions to achieving compliance with that standard.	Yes

Reliability and Market Interface Principles

<p>4. A reliability standard shall not require the public disclosure of commercially sensitive information. All market participants shall have equal opportunity to access commercially non-sensitive information that is required for compliance with reliability standards.</p>	<p>Yes</p>
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Related Standards

Standard No.	Explanation
MOD-001-1a	Available Transmission System Capability
MOD-016-1.1	Documentation of Data Reporting Requirements for Actual and Forecast Demands, Net Energy for Load, Controllable Demand-Side Management
MOD-017-0.1	Aggregated Actual and Forecast Demands and Net Energy for Load
MOD-018-0	Treatment of Nonmember Demand Data and How Uncertainties are Addressed in the Forecasts of Demand and Net Energy for Load
MOD-019-0.1	Reporting of Interruptible Demands and Direct Control Load Management
MOD-021-1	Documentation of the Accounting Methodology for the Effects of Demand-Side Management in Demand and Energy Forecasts

Related SARs

SAR ID	Explanation

Related SARs

Related SARs	

Regional Variances

Region	Explanation
ERCOT	None
FRCC	None
MRO	None
NPCC	None
RFC	None
SERC	None
SPP	None
WECC	None