

2013 Business Plan and Budget Preparation Schedule

2012 DATES	NERC	Regional Entity
February 3, 11:00 a.m. ET	FAC Conference Call to discuss quarterly business; includes update on BP&B process and schedule which is posted as part of agenda materials	
February 17	Common BP&B Assumptions posted for comment	
March 9	Comments due on Common BP&B Assumptions	
April 4	Meeting with trades to discuss 2013 BP&B (NERC DC office)	
April 16	Submittal to Regional Entities of Preliminary Internal Draft of NERC business plan and budget	Submittal to NERC of Preliminary <u>Internal</u> Draft of Regional Entity business plan and budgets for circulation among NERC program managers for review and feedback
April 30	Target date for Draft #1 of 2012 NERC Business Plan and Budget posted and sent to FAC.	2011 True-Up files due to NERC
May 3, 10:00am ET	FAC conference call and webinar to discuss Draft #1 of NERC business plan and budget	
May 4		Draft 1 of RE Business Plans and Budgets posted on NERC website
May 8	FAC Meeting- update on BP&B as part of agenda	
May 8	MRC Meeting-Presentation of Draft 2013 BP&B	

2012 DATES	NERC	Regional Entity
May 18	Comments due on draft 1 of NERC BP&B	
May 18	FAC conference webinar to review RE BP&Bs* * (All BOT members invited)	RE present draft BP&Bs to NERC FAC
May 25	<ul style="list-style-type: none"> • Draft #2 of 2012 NERC Business Plan and Budget posted • NERC files 2011 True-Up with FERC 	
		Board Meeting Dates for Review and Approval of Regional Entity 2013 Business Plans and Budgets (Dates TBD and to be provided in future schedule update) FRCC – June 28, 2012 MRO – June 28, 2012 NPCC – June 26, 2012 RFC – June 22, 2012 SERC – July 11, 2012 SPP – June 19, 2012 TRE – June 26, 2012 WECC – June 26, 2012
June 25	Stakeholder Comments due on NERC Draft #2	
July 9		Final RE budget submittal due – approved by RE board and final list of LSEs and NEL data
July 19, 10:30 a.m. ET	FAC webinar to review Draft #2 of NERC BP&B and final RE budget submittals* *(NERC BOT members invited)	RE’s present final BP&Bs to NERC FAC
August 7	Final NERC and RE business plans, budgets and assessments posted and mailed to FAC, Board of Trustees and Member Representatives Committee.	

2012 DATES	NERC	Regional Entity
August 15	Presentation of final Business Plan and Budget to MRC	
August 15	FAC Meeting to review and recommend approval of NERC and RE final 2011 business plans, budgets and assessments	
August 16	NERC and RE business plans, budgets and assessments presented to Board of Trustees for approval.	
August 24	Submit package to FERC and Canadian provincial authorities for approval. Package to include: (1) the NERC and RE business plans and budgets approved by the Board of Trustees, (2) NERC's annual funding requirement (including regional entity costs for delegated functions) and (3) the mechanism for assessing charges to recover that annual funding requirement.	