

[ENTITY NAME] [FUNCTION CERTIFYING] Certification

for **[RELATED ENTITIES]**
[LOCATION] – [DATES OF ON-SITE VISIT]

- Closing/Debrief Presentation
- *[NAME OF CERTIFICATION TEAM LEAD]*
Certification Team Lead

RELIABILITY | ACCOUNTABILITY



- [Thanks to Entity Management]
- [Thanks to Entity Certification Team]
- [Thanks to ???????]
- [Thanks to ???????]
- [Thanks to ???????]



- Certification Process and Team Members
- Positives
- Bucket Items
- Post Certification Timeline
- Feedback
- Questions and Answers

- Certification Process

- Performed Per the NERC Rules of Procedure Section 500 and Appendix 5A

- The Certification Team

- | | |
|-------------------------|-----------------------|
| ▪ [Team Leader 1 (CTL)] | [Company affiliation] |
| ▪ [Team Member 2] | [Company affiliation] |
| ▪ [Team Member 3] | [Company affiliation] |
| ▪ [Team Member 4] | [Company affiliation] |
| ▪ [Team Member 5] | [Company affiliation] |

- Positive #1
 - Practice that will support/improve the reliability of the BPS
- Positive #2
 - Practice that will support/improve the reliability of the BPS
- Positive #3
 - Practice that will support/improve the reliability of the BPS

- Positive #X
 - Practice that will support/improve the reliability of the BPS
- Positive #X
 - Practice that will support/improve the reliability of the BPS
- Positive #X
 - Practice that will support/improve the reliability of the BPS

- Use one of the next two slides.

- **Bucket #1**
 - Certification Team can not recommend certification based on the following conclusions:
 - 1 Issue – Based on the following evidence
 - 2 Issue – Based on the following evidence
 - 3 Issue – Based on the following evidence

- Bucket #1
 - There were no issues the Certification Team found that would prevent a recommendation of certification



- The industry is still batting 1000!!!!!!

- **Bucket #2**
 - The following Items must be closed prior to going operational:
 - 1. Issue – Evidence required
 - 2. Issue – Evidence required
 - 3. Issue – Evidence required

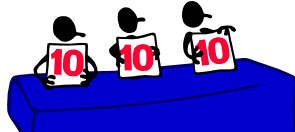
- Bucket #2 (Cont)
 - X. Issue – Evidence required
 - X. Issue – Evidence required
 - X. Issue – Evidence required

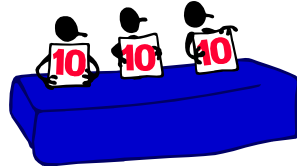
- **Bucket #3**
 - The following Items are suggestions the Entity might consider to improve reliability and/or performance:
 - (These will not be included in the Final Report)
 - 1. Suggestion
 - 2. Suggestion
 - 3. Suggestion

- Bucket #3 (Cont)
 - X. Suggestion
 - X. Suggestion
 - X. Suggestion

- Closure of all Bucket 2 items by [Date]
- A draft CT report will be provided to [Entity Name] by [Date]
- [Entity Name] to Review draft CT report and Revert by [Date]
 - Please provide correction to typos and editorial correction
 - If [Entity Name] disagrees with the CT conclusions, this should be communicated in writing immediately to NERC and clearly state the reasons for disagreement

- The final CT report, with [Entity Name]'s comments included where appropriate, will be submitted for review and approval by [REGION] and final NERC Approval letter with conditions by [DATE]
- It is anticipated that [Entity Name] will be included on the NERC Compliance Registry by [DATE]

- [Entity Name]’s feedback of the Certification process is sincerely requested. The ERO strives for continuous improvement, and tracks and reviews all feedback
 - Feedback forms will be provided via email
 - **Please** be candid when filling in the forms whether it is comments regarding the process, the feedback forms and/or the CT performance
 - Note that the feedback does not require naming the author of the feedback
 - Please return the completed form as soon as possible
 - We’re hoping for  but want all constructive comments





Questions and Closing Remarks

