

**NERC**

NORTH AMERICAN ELECTRIC  
RELIABILITY CORPORATION

# Standards Balloting and Commenting System (SBS) Training

Standards Department  
April 11, 2014

**RELIABILITY | ACCOUNTABILITY**



- Updated Balloting and Commenting Page
- Registering in the New System
- Features of the Standards Balloting and Comment System (SBS)
  - All Users
  - Register/Requesting Additional Permissions
  - Voter
  - Proxy
  - Contributor
  - Cast a Vote
  - Take Survey (Commenting)
  - Social Survey
- Wrap Up

- Original balloting and commenting system and new SBS
  - Run concurrently until all projects initiated under the original balloting system have concluded
- New projects will use the SBS for commenting and balloting starting in May

- Balloting and Commenting on a separate page now

NERC

NORTH AMERICAN ELECTRIC  
RELIABILITY CORPORATION

Login
Account Log-In/Register

About NERC | Governance | Standing Committees & Other | Program Areas & Departments | Filings & Orders | Newsroom | Resources

Reliability Standards

US Enforcement Dates

US Enforcement Status/Functional Applicability

Complete Set of Reliability Standards

Glossary of Terms Used in Reliability Standards

Functional Model

VRF Matrix

VSL Matrix

Balloting and Commenting

Reliability Standards Development

Reliability Standards Development Plan

Project Tracking Spreadsheet

Project Posting Schedule

Standard and Project Cross Reference

Standard Drafting Team Rosters

Standard Drafting Team Vacancies

Regional Standards Development

Committees

Standards Committee (SC)

Webinars

Workshops

Resources


Program Areas & Departments > Standards

## Standards

NERC Reliability Standards are developed using an industry-driven, ANSI-accredited process that ensures the process is open to all persons who are directly and materially affected by the reliability of the North American Bulk-Power System; is transparent to the public; demonstrates the consensus for each standard; fairly balances the interests of all stakeholders; provides for reasonable notice and opportunity for comment; and enables the development of standards in a timely manner. NERC's ANSI-accredited standards development process is defined in the Standard Processes Manual and is guided by reliability and market interface principles.

NERC Reliability Standards define the reliability requirements for planning and operating the North American Bulk-Power System and are developed using a results-based approach that focuses on performance, risk management, and entity capabilities. The Reliability Functional Model defines the functions that need to be performed to ensure the Bulk Electric System operates reliably and is the foundation upon which the Reliability Standards are based.

The Standards Committee (SC) oversees and prioritizes NERC's standards development activities. The SC also coordinates NERC's development of Reliability Standards with the North American Energy Standards Board's (NAESB) wholesale electric business practices. Standards drafting teams, which are made up of industry volunteers and supported by NERC staff, work collaboratively to develop requirements using results-based principles that focus on three areas: measurable performance, risk mitigation strategies, and entity capabilities.



Program Contacts

Submit Questions or Feedback

Subscribe to Standards Mailing List

Program Links

- > Standards Web Navigation Guide
- > Standards Web Enhancements
- > Standard Processes Manual
- > ANSI Accreditation
- > NAESB Coordination Efforts
- > BES Notification and Exception Process

Calendar

- Balloting and Commenting Information

Program Areas & Departments > Standards > Balloting and Commenting

## Balloting and Commenting

### New and Enhanced Standards Balloting System and Commenting Tools

#### Balloting

To ensure a seamless transition, the original balloting system and the new Standards Balloting System (SBS) will be running concurrently until all projects initiated under the original balloting system have concluded. All new projects will be balloted using the new SBS, while projects that were initiated under the original balloting system will continue to be balloted using the original balloting system.

To cast a ballot, locate the project/standard in the list below, then click the Vote link to the right of the project. You will be automatically directed to the appropriate system to cast your vote.

#### Casting a vote in the new SBS:

All current NERC Registered Ballot Body (RBB) members must go through a new registration process. (Instructions were emailed to all RBB members. If you have not registered or are a new member requesting membership in the RBB, please click [here](#).)

Enter new login information to access all of the functionality of the SBS.

To cast a vote, click on the My Ballot Activity/My Proxy Activity page.

To designate/revoke proxy voting rights and review your balloting activity, click on the View My Ballot Activity page.

For instructions on using the new SBS, click [here](#).

#### Casting a vote in the original system remains the same:

Log in using your previous username and password and cast your vote.

#### Commenting

Similar to balloting, projects that were initiated under the original commenting system will continue using the same commenting process, by clicking on the "Comment Form" link on the Standards Under Development page or "Submit Comments" link on the specific project page.

New projects open for comment will be accessed through the SBS. The project list below will guide you to which projects/standards will be in the original or new SBS.

#### Social Survey

Social survey is a new feature to the commenting software. It supports consensus building by providing the ability for entities to interact and respond to other entities' comments. Participants should remember that statements made by other social survey participants are on the record and will be included in the petition when the proposed standard is filed with FERC. Additionally, comments may or may not accurately reflect the work of a drafting team. Participants with questions or concerns about the product of a particular drafting team are encouraged to contact the Standard Developer or drafting team chair. As always, all drafting team meetings are open to observers, who may either attend in person or dial in.

#### Support and Important Links

- Displays balloting, open ballot pools, and posted for comments

**Note: All Balloting, Joining Ballot Pools and Commenting closes at 8 p.m. ET.**

### Current and Upcoming Ballots (Sorted by End Date)

Project	System	Action	Start Date	End Date
Project 2010-05.1 - Protection System: Phase 1 (Misoperations) - PRC-004	Old System	<a href="#">Additional Ballot and Non-Binding Poll</a>	2/21/2014	3/10/2014
Project 2010-04 - Demand Data (MOD C) - MOD-031-1	Old System	<a href="#">Additional Ballot and Non-Binding Poll</a>	4/1/2014	4/10/2014
Project 2013-04 Voltage and Reactive Control - VAR-001-4, VAR-002-3	Old System	<a href="#">Additional Ballot and Non-Binding Poll</a>	4/4/2014	4/14/2014

### Join Ballot Pools (Ballot Pool Windows Close at 8 p.m. Eastern)

Project	Action	Start Date	End Date
---------	--------	------------	----------

There are no items to show in this view of the "Reliability Standards Under Development - Commenting and Balloting" list. To add a new item, click "New".

### Posted for Comment (Closes at 8 p.m. Eastern) (Sorted by End Date)

Project	Action	Start Date	End Date
Project 2010-05.1 - Protection System: Phase 1 (Misoperations) - PRC-004	<a href="#">Comment Form</a>	1/16/2014	3/10/2014
Project 2012-13 - NUC - Nuclear Plant Interface Coordination	<a href="#">Comment Form</a>	2/12/2014	3/13/2014
Project 2007-17.3 - Protection System Maintenance and Testing - Phase 3 (Sudden Pressure Relays) - PRC-005-4	<a href="#">Comment Form</a>	2/13/2014	3/14/2014

## Balloting and Commenting Page

- Participate in commenting, joining ballot pools, and voting

### Commenting

Similar to balloting, projects that were initiated under the original commenting system will continue using the same commenting process, by clicking on the "Comment Form" link on the Standards Under Development page or "Submit Comments" link on the specific project page.

New projects open for comment will be accessed through the SBS. The project list below will guide you to which projects/standards will be in the original or new SBS.

### Social Survey

Social survey is a new feature to the commenting software. It supports consensus building by providing the ability for entities to interact and respond to other entities' comments. Participants should remember that statements made by other social survey participants are on the record and will be included in the petition when the proposed standard is filed with FERC. Additionally, comments may or may not accurately reflect the work of a drafting team. Participants with questions or concerns about the product of a particular drafting team are encouraged to contact the Standard Developer or drafting team chair. As always, all drafting team meetings are open to observers, who may either attend in person or dial in.

**[Click here to participate in SBS PRACTICE comment periods, ballot pools, and ballots.](#)**

### Support and Important Links

For the latest Instructional Guidelines, choose an option below:

Instructions for Using the NEW SPS Balloting and Commenting System click [here](#).

[Frequently Asked Questions](#)

[New Registered Ballot Body Members List](#)

[Register for the NEW Registered Ballot Body](#)

[Proxy Pool List](#)

[Ballot Results for projects started after March 30, 2014.](#)

[Click here to access the original balloting software webpage.](#)

To contact administrative support email [ballotadmin@nerc.net](mailto:ballotadmin@nerc.net) or call 404-446-2560 (9 a.m. – 4 p.m. ET).

## Registration

- Users will have the ability to update account information (e.g., email address, security questions/answers, reset password).

## Join Ballot Pool

- “Join Ballot Pool” periods will close at 8 p.m. Eastern to coincide with balloting times.

## Balloting

- Registered Ballot Body members can designate proxies until the close of a ballot voting window.
- The “My Ballot Activity” section provides a single page view for voters to join ballot pools, cast a vote, designate a proxy or withdraw from ballot pools.



## Balloting (cont'd)

- The “My Proxy Activity” section provides a single page view for proxies to cast a vote or withdraw proxy voting rights.
- Voters and proxies will be able to view two years of their voting history.
- “Replace Voter” feature allows a voter representing a segment to exit the Registered Ballot Body and be replaced by a new voter who can assume voting activities in ballot pools.
- segment to exit the Registered Ballot Body and be replaced by a new voter who can assume voting activities in ballot pools.

## Commenting

- “Take Survey” and “Social Survey” (Real-time Discussion Forum) allow users to provide and respond to comments during an open comment period, and select thumbs up or down.
- Users can upload supporting documents (e.g., graphics, Word files) with comments.
- Users can create and manage groups (lists of individuals who contribute to a shared set of comments).
- Users can format text during commenting using basic text editor (allowing bullets, bolding, indenting, etc.).



# **30-Day Registration for Registered Ballot Body**

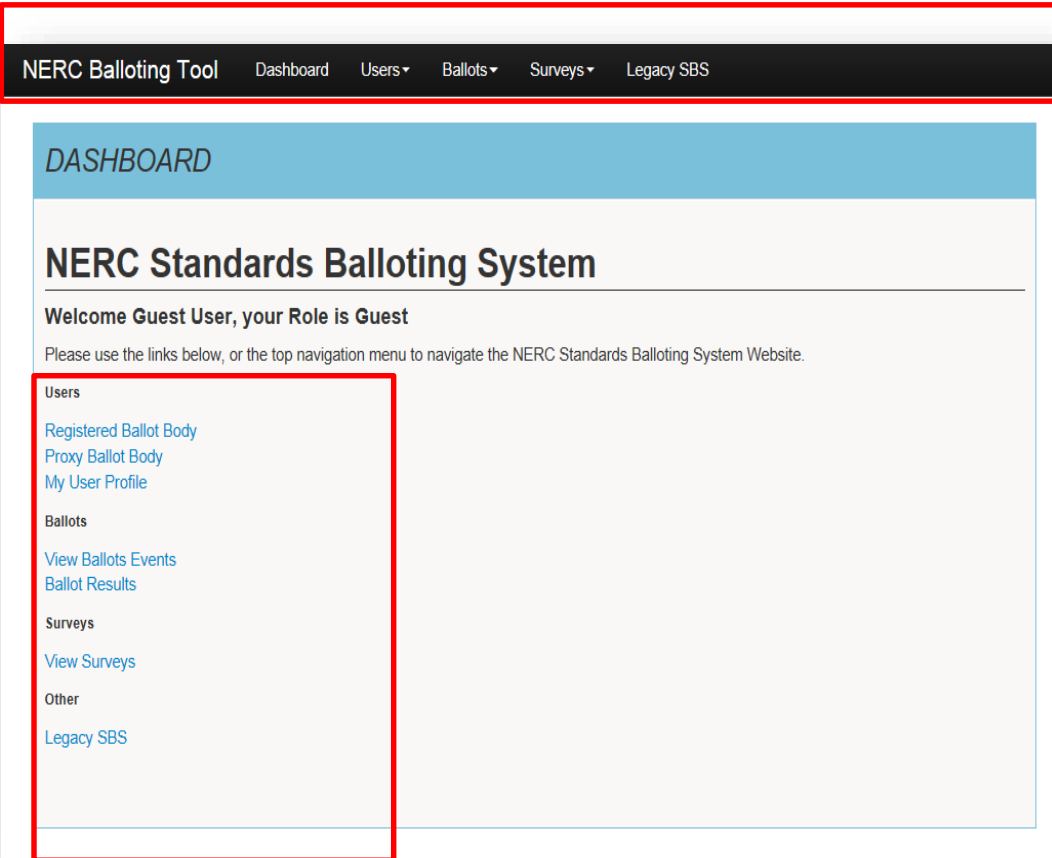
- 30-day registration period for the Registered Ballot Body (RBB)
  - Registration continues to be available after the 30-day registration period
- [Appendix 3D](#) – Registered Ballot Body Criteria
- RBB requests submitted for vetting
  - Requestor provides: Name, Entity Name, Segment, Title, Phone Number, Email Address
- Vetting by NERC staff
  - May take up to six business days during 30-day registration period only



# All Users

## Dashboard: Purpose and Anatomy

## Navigating SBS



The Dashboard makes it easy to get to the functions you use every day. Use the links to the left-hand side of the Dashboard or the top navigation to access the different pages within the site.

As a Guest user, you will be able to access information such as viewing the Ballot Body, open and upcoming Ballots and Surveys without logging into the application using ERO Platform credentials.

## Segment Summary and Details

## Registered Ballot Body

NERC Balloting Tool | Dashboard | Users | Ballots | Surveys | Legacy SBS

*REGISTERED BALLOT BODY*

Segment	Voters Represented
1	20
2	3
3	4
4	0
5	2
6	0
7	2
8	1
9	1
10	0
Total Voters	33

Show 10 entries

Status	Segment	Entity	First Name	Last Name
Approved	1	ACES Power Marketing	Arielle	Cunningham
Approved	3	ABB Power T and D Company, Inc.	b	n
Approved	3	ABB Power T and D Company, Inc.	Barbara	Nutter
Approved	1	City of Palo Alto	Cre	Voter
Approved	7	Nuclear Regulatory Commission	Cre	Voter2
Approved	1	ACES Power Marketing	Felicia	Walker
Approved	5	ACES Power Marketing	Jessie	Petrucci
Approved	5	ACES Power Marketing	Jim	Brown
Approved	2	ABB Power T and D Company, Inc.	Kristin	Iwanechko

The top summary section displays a count by segment of the approved Registered Ballot Body members.

In the bottom section individual details display for each member such as Status (approved and pending), Segment, Entity Name, First and Last Name in the bottom section of the Registered Ballot Body

NERC Balloting Tool Dashboard Users ▾ Ballots ▾ Surveys ▾ Legacy SBS

## BALLOT EVENTS

Show 10 ▾ entries

Survey Name	Project Number	Standard Name	Activity Type	Series Number	Ballot Type	Ballot Pool Status
	Project 2014-03-01 Test	Bal-2014	I	1	INT	Open
	1959-03	Barb-001	I	1	INT	Open
	2010-10	CIP-001	I	1	INT	Closed
	2010-10	CIP-002	I	1	INT	Closed
	2010-10	CIP-003	I	1	INT	Closed
	2010-10	CIP-004	I	1	INT	Closed
	2010-10	CIP-005	I	1	INT	Closed
Survey 1	2010-02	FAC-001-1	I	1	INT	Closed
	2010-02	FAC-002-2	I	1	INT	Open
	2010-02	FAC-003-3	I	1	INT	Open

Showing 1 to 10 of 31 entries

## Sort

To sort in ascending or descending order, select the column header.

The rows within the sorted column will display in alternate shades to indicate the column header has been sorted.



voter8@awl.com / Log Out

Search:

Ballot Pool Status	Ballot Pool Open Date	Ballot Pool close Date	Members	Voting Period Status	Voting Period Open Date	Voting Period Close Date
Open	03/04/2014	03/05/2014	<a href="#">View</a>	Upcoming	03/06/2014	03/07/2014
Open	03/01/2014	03/31/2014	<a href="#">View</a>	Upcoming	04/04/2014	04/15/2014
Open	02/27/2014	03/08/2014	<a href="#">View</a>	Upcoming	03/14/2014	03/23/2014
Open	02/27/2014	03/08/2014	<a href="#">View</a>	Upcoming	03/14/2014	03/23/2014

Previous Next

## Search

Use the search feature to locate specific information. You may search by information found under each of the column headers such as status, date, Standard and Project name.

Published ballot results will display on the Ballot Results page. Select the “Results” link to access the results for a specific ballot.

NERC Balloting Tool Dashboard Users ▾ Ballots ▾ Surveys ▾ Legacy SBS voter@awl.com / Log Out

## BALLOT RESULTS

Show 10 ▾ entries Search:

Project Number	Standard Name	Ballot Activity	Ballot Type	Series	Voting Period Open Date	Voting Period Close Date	View Results	View Ballot Pool Members
2010-10	MOD-002	IN	ST	1	02/16/2014	02/25/2014	<a href="#">Results</a>	<a href="#">View</a>
2010-10	MOD-004	IN	ST	1	02/16/2014	02/25/2014	<a href="#">Results</a>	<a href="#">View</a>
Cre Project 1	Test 3	AB	INT	4	02/27/2014	02/27/2014	<a href="#">Results</a>	<a href="#">View</a>
Cre Project 1	Test 3	AB	INT	4	02/27/2014	02/27/2014	<a href="#">Results</a>	<a href="#">View</a>
Cre Project 1	Test 3	FN	INT	4	02/27/2014	02/27/2014	<a href="#">Results</a>	<a href="#">View</a>
Cre Project 1	Test 3	FN	INT	5	02/27/2014	02/27/2014	<a href="#">Results</a>	<a href="#">View</a>
Cre Project 1	Test 3	AB	INT	5	02/27/2014	02/27/2014	<a href="#">Results</a>	<a href="#">View</a>
Cre Project 1	Test 3	AB	INT	4	02/27/2014	02/27/2014	<a href="#">Results</a>	<a href="#">View</a>
Cre02252014	Test-1	AB	INT	5	02/26/2014	02/27/2014	<a href="#">Results</a>	<a href="#">View</a>
Cre02252014	Test-1	FN	INT	5	02/26/2014	02/27/2014	<a href="#">Results</a>	<a href="#">View</a>

Showing 1 to 10 of 174 entries Previous Next

The top section displays the ballot results and a summary count of ballot pool members and votes by segment.

NERC Balloting Tool   Dashboard   Users ▾   Ballots ▾   Surveys ▾   Email ▾   Legacy SBS   felicia.walker@nerc.net / Log Out

---

## BALLOT RESULTS

Ballot Name: 2010-10 MOD-013 ST IN 1  
 Voting Start Date: 2/25/2014 2:01:00 AM  
 Voting End Date: 3/6/2014 10:00:00 PM  
 Ballot Type: ST  
 Ballot Activity: IN  
 Ballot Series: 1  
 Total # Votes: 8  
 Total Ballot Pool: 8

**Quorum: 100**  
**Weighted Segment Value: 0.8**

Segment	Ballot Pool	Segment Weight	Affirmative Votes	Affirmative Fraction	Negative Votes w/ Comment	Negative Fraction w/ Comment	Negative Votes w/o Comment	Abstain	No Vote
Segment: 1	2	0.2	0	0	2	0.2	0	0	0
Segment: 2	2	0.2	0	0	2	0.2	0	0	0
Segment: 3	4	0.4	0	0	4	0.4	0	0	0
Segment: 4	0	0	0	0	0	0	0	0	0
Segment: 5	0	0	0	0	0	0	0	0	0
Segment: 6	0	0	0	0	0	0	0	0	0
Segment: 7	0	0	0	0	0	0	0	0	0
Segment: 8	0	0	0	0	0	0	0	0	0
Segment: 9	0	0	0	0	0	0	0	0	0
Segment: 10	0	0	0	0	0	0	0	0	0
Totals:	8	0.8	0	0	8	8	0	0	0

In the bottom section you are able to view the individual ballot details. You may search or sort the column headers by Segment, Entity Name, Voter Name, Designated Proxy Name, Ballot Cast and NERC Memo. Modify your settings to show 10, 25, 50 or 100 entries at time.

*BALLOT POOL MEMBERS*

Show 10 entries Search:

Segment	Organization	Voter	Designated Proxy	Ballot	NERC Memo
1	ABB Power T and D Company, Inc.	Laura Hussey		Negative	Comments Submitted
1	Acciona Energy North America	Monica Benson		Negative	Comments Submitted
2	ABB Power T and D Company, Inc.	Kristin Iwanechko		Negative	Comments Submitted
2	Acciona Energy North America	Wendy Muller		Negative	Comments Submitted
3	Acciona Energy North America	Mallory Huggins		Negative	Comments Submitted
3	AEP - Ohio Valley Electric Corporation	Voter 8 Test		Negative	Comments Submitted
3	Associated Electric Cooperative, Inc.	Barbara Nutter		Negative	Comments Submitted
3	Commonwealth Energy Corporation	Arielle Cunningham		Negative	Comments Submitted

Showing 1 to 8 of 8 entries Previous Next



# Register/Request Additional Permissions

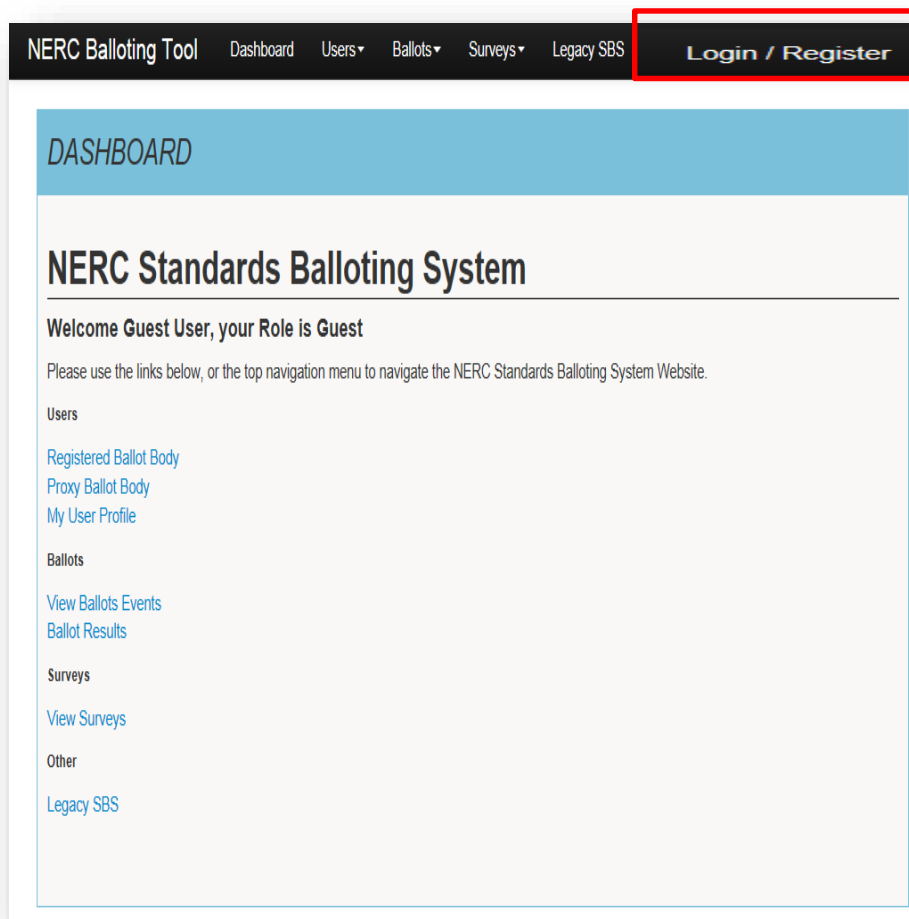
Role	ERO Platform Account Required	Additional Permissions Required?
Guest/ Anonymous User	No	No
Contributor	Yes	No
Proxy	Yes	Yes
Voter	Yes	Yes

## Roles and Permissions

Certain roles require an ERO Platform account along with requesting additional permissions to perform Standards Balloting activities.

- **Guest:** view/read only access to SBS Dashboard links
- **Contributor:** individual who can comment on proposed Standards
- **Proxy:** individual authorized to cast a vote on behalf of the RBB Member and comment on proposed Standards
- **Voter:** Registered voting member of the NERC Registered Ballot Body for the purpose of casting votes and commenting on proposed Standards

## Guest User Dashboard:



## Registering for an ERO Platform Account

From the Standards Balloting System Dashboard, use the link in the upper right-hand corner of the top navigation to create a new ERO Platform account.

If you already have an existing ERO Platform account use your credentials to login.



Create an account first and login to request additional permissions to perform Standards Balloting activities.

## Register

Welcome to the SBS balloting Tool. To Create an Account click the button below. You will be redirected to SBS account management.

Create an Account

## Register to Create an Account

Select “Create an Account” to request additional permissions to perform Standards Balloting activities.



## ERO Platform

[Sign-In](#) » Create Account

User Name(Email Address)	<input type="text" value="someuser@power.com"/>
Password	<input type="password" value="••••••••"/>
Confirm Password	<input type="password" value="••••••••"/>
First Name	<input type="text" value="John"/>
Last Name	<input type="text" value="Doe"/>
Title	<input type="text" value="Engineer"/>
Phone	<input type="text" value="555-123-4567"/>
Email	<input type="text" value="someuser@power.com"/>
Password Question	<input type="text" value="What was your childhood nickname?"/>
Password Answer	<input type="text" value="Johnny"/>

Verify



Create

User name must be a valid email address. Password must be 8 characters long, contain one upper case letter, and one numeric character.

## Create an ERO Platform Account

Complete all of the required fields\*

- \*User Name – enter valid business email address
- \*Password – password must be 8 characters long, contain one upper case letter, and one numeric character.
- \*Confirm Password – re-enter password
- \*First Name – enter first name
- \*Last Name – enter last name
- \*Title (*Optional*) – enter title
- \*Phone – enter phone number
- \*Email – enter valid *business* email address
- \*Password Question – select a security question
- \*Password Answer – enter password answer

## ERO Platform

[Sign-In](#) » Create Account

User Name(Email Address)

Password

Confirm Password

First Name

Last Name

Title

Phone

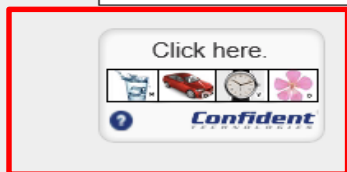
Email

Password Question

Password Answer

1

Verify

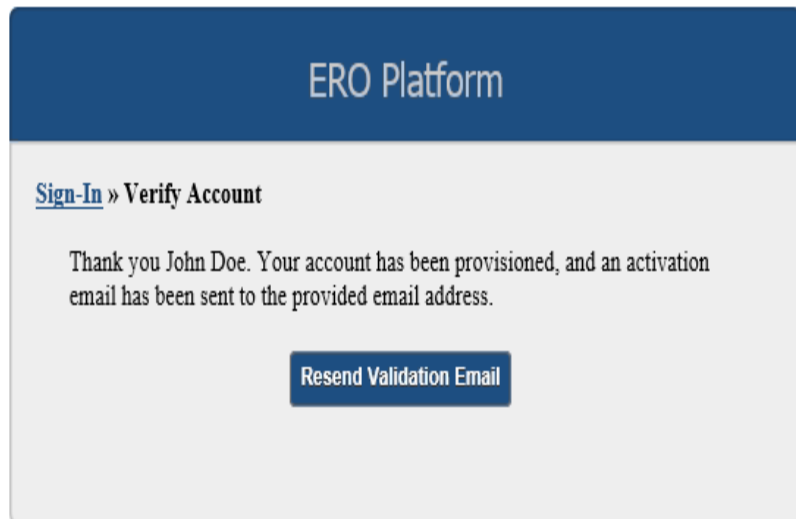


User name must be a valid email address. Password must be 8 characters long, contain one upper case letter, and one numeric character.

## Verify Account – Part I

1. SELECT the Verify icon, several images display. SELECT the correct image of each description as instructed until all three pictures have been verified.

Upon successful verification, SELECT "Create" to create your account.



## Verify Account – Part II



Upon successful verification, a verification email will be sent to the email account used to create your user account. Upon verification you will be able to access your account with preliminary permissions.



**IMPORTANT:** The activation email provided for validation expires after 10 minutes if not used.

SELECT the Resend Validation Email to have the activation email sent to the email address provided.

Hello Freeman Test

You are almost done with your ERO registration. Please click the link below to validate your email address and complete the registration process.

<https://nercbestetid.intellinet.local/UserSelfService/PinValidation/ValidatePin?PinValidationType=RegistrationVerification>

You will also be asked to enter the following pin. Please follow the instructions provided at the website.

Your confirmation pin is 26817612

*\* Please note that the provided pin will expire shortly. It is important to complete this final step immediately.*

For more information or assistance, please contact the NERC ERO Support team. or call [404-446-2560](tel:404-446-2560).

3353 Peachtree Road NE

Suite 600, North Tower

Atlanta, GA 30326

[404-446-2560](tel:404-446-2560) | [www.nerc.com](http://www.nerc.com)

## Verify Account – Part II

Upon successful verification, a verification email will be sent to the email account used to create your user account. Upon verification you will be able to access your account with preliminary permissions.

**IMPORTANT: The activation email provided for validation expires after 10 minutes if not used.**

## ERO Platform

### Verify Pin

UserName Freeman@test.com

Pin 26817612

Submit

[Reset And Resend Pin](#)

## Verify Account – Part II

Enter your username and confirmation pin found in the system generated email.

SELECT Submit.

Upon verification you will be able to access your account with preliminary permissions.

ERO Platform

[Home](#) [Return to Application](#) [Sign Out](#)

**Applications**

- [BES Exceptions](#)
- [SBS](#)
- [NERC](#)
- [No Backslash](#)

### User Profile

User Name: voter8@awl.com

First Name:

Last Name :

Title :

Phone:

Email:

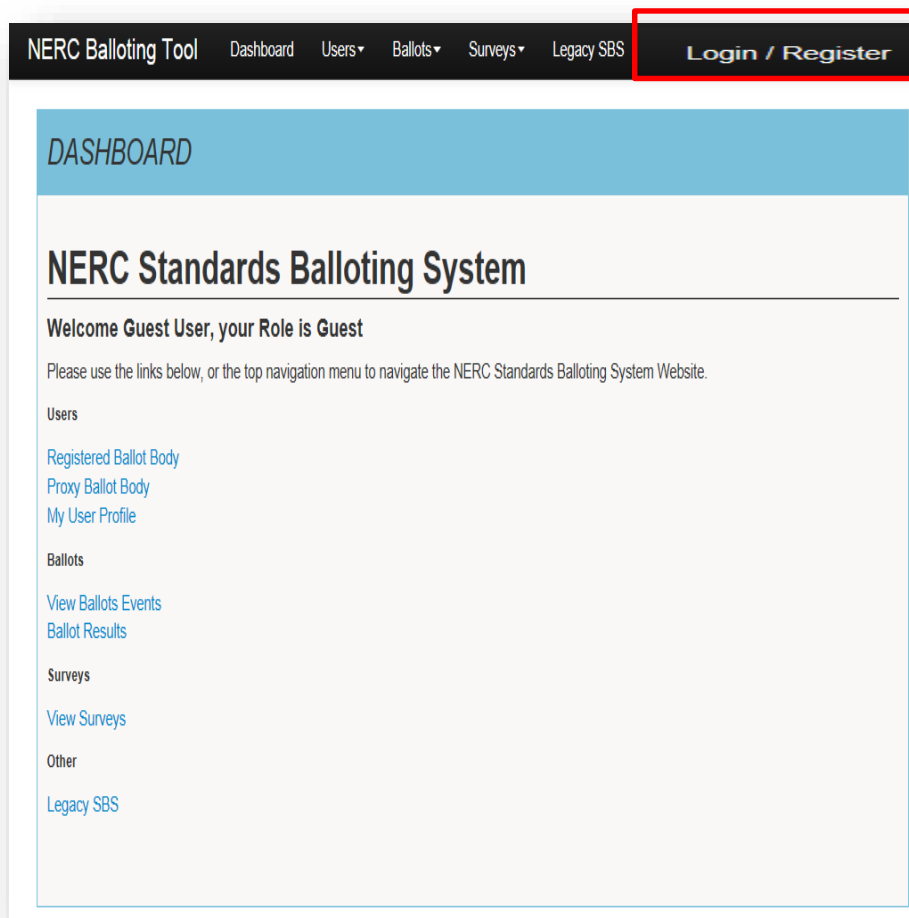
\*Profile changes will not take effect until you logout and log back in.

### Password

## ERO Platform – Select Application

SELECT the application that you wish to access or request additional permissions.

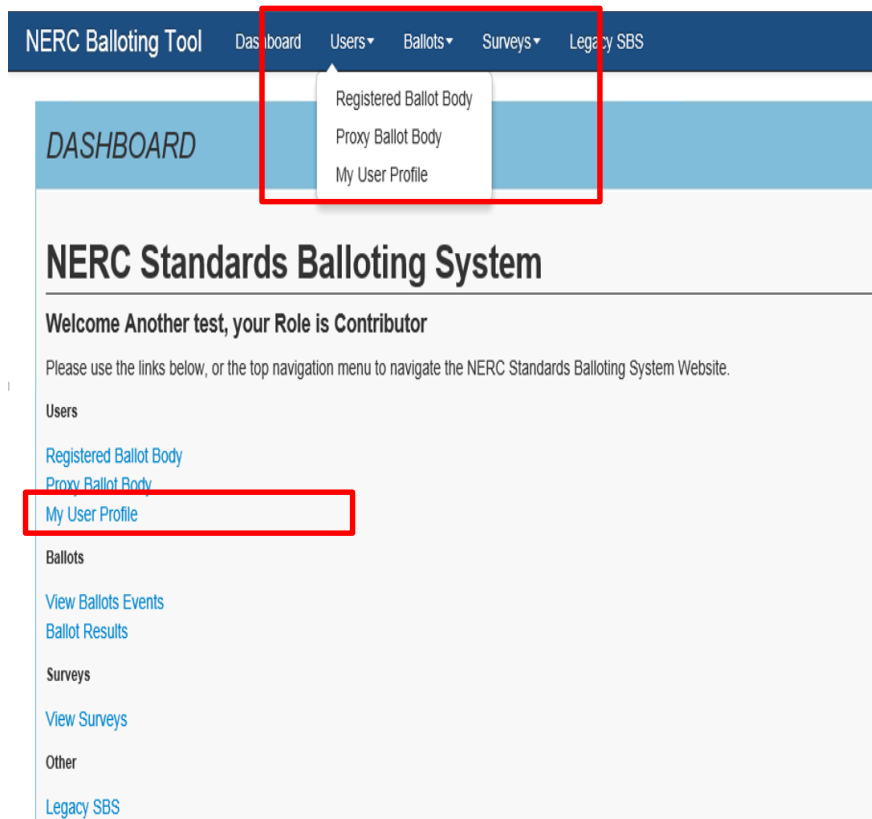
## User Dashboard:



## After selecting SBS in ERO Platform

After you have selected SBS in the ERO Platform (see previous slide) the SBS Dashboard will be viewable.

Select 'Login' and your User Name and Role will automatically display.



## SBS Dashboard– Request Additional Permissions

After creating an account, logging in and navigating to the SBS Dashboard, your role will be set to default to Contributor role permissions.

SELECT the My User Profile link from the Dashboard or top navigation to request additional Standards Balloting System permissions.

Additional permissions must be requested prior to being granted access for the roles of Voter and Proxy.



## MY USER PROFILE

### User Profile

First Name: Another

Last Name: test

Entity:

Segment:

Title: QA

Phone: 000-000-0000

Email: AvianceFreeman@gmail.com

Role: Contributor

Edit Profile

Cancel

[Click here](#) to request additional credentials

## Request Permissions

SELECT the Click here link to request additional credentials.

[Click here](#) to request additional credentials

## Select Your Role

**Contributor:** An individual who would like to provide their opinion on proposed Standards and other standards products available for comment using an electronic software tool.

**Proxy:** The person designated by the original voter of the ballot pool, authorized to place a vote on their behalf.

**Voter:** A registered voting member of the NERC Registered Ballot Body for the purpose of casting votes on proposed Standards and non-binding polls.

**Administrator:** NERC Standards Process Administrator

Select your Role

Voter

Proxy Voter

System Administrator

Request

## Request permissions

After selecting the role that you wish to request additional permissions SELECT Request.

**Select Your Role**

**Contributor:** An individual who would like to provide their opinion on proposed Standards and other standards products available for comment using an electronic software tool.

**Proxy:** The person designated by the original voter of the ballot pool, authorized to place a vote on their behalf.

**Voter:** A registered voting member of the NERC Registered Ballot Body for the purpose of casting votes on proposed Standards and non-binding polls.

**Administrator:** NERC Standards Process Administrator

---

**Select Your Segment**

---

**Select Your Entity**

Can't find your Entity? [Click here](#) to email your request.

## ERO Platform – Select Application

### Voter Request for Permissions:

1. Select Your Segment
2. Select Your Entity (Parent/Affiliate Listing)
3. Request permission



If you can't find your Entity name in the Entity listing, select the [Click here](#) link to send an email request to the Standards Administrator to request to have your Entity name added.

### Proxy Request for Permissions:

- Request permission

## USER PROFILE

Your request for the Role of Voter has been sent and is in process.

### User Profile

First Name: Another

Last Name: test

Title: QA

Phone: 000-000-0000

Email: AvianceFreeman@gmail.com

Role: Contributor

Submit New Request

Edit Profile

Cancel

## Vetting Request Pending

Voter and Proxy requests requires further vetting by NERC Standards Staff.

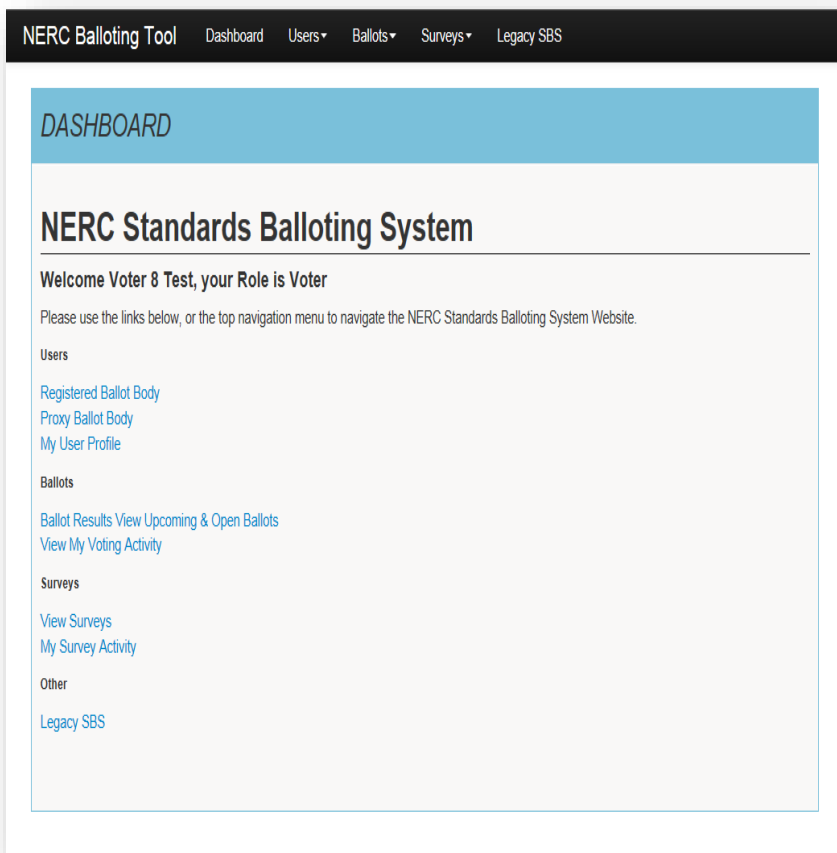


Within three business days, you will receive notification approving or denying your request to join the Registered Ballot Body.



# Voter

## Voter Dashboard



## Navigating SBS – Voter

The Dashboard makes it easy to get to the functions you use every day. Use the links to the left-hand side of the Dashboard or the top navigation to access the different pages within the site.



**A Voter must create an account and request additional permissions prior to performing Voter activities. After vetting has been completed the Voter will receive email notification confirming voter access has been granted.**

## My Voting Activity – Open Ballots

A listing of upcoming and open ballots. You may search or sort the column headers by Segment, Entity Name, Voter Name, Designated Proxy Name, Ballot Cast and NERC Memo. Modify your settings to show 25, 50 or 100 entries at time.

NERC Balloting Tool <span style="float:right">Dashboard Users ▾ Ballots ▾ Surveys ▾ Legacy SBS <span style="float:right">VoterMB1@awl.com / Log Out</span></span>												
OPEN BALLOTS												
Show <input type="text" value="25"/> entries										Search: <input type="text"/>		
Vote	Join Ballot Pool	Delegate	Proxy Name	Project Number	Standard Name	Activity Type	Series	Type	Ballot Pool Open Date	Ballot Pool Close Date	Voting Period Open Date	Voting Period Close Date
<a href="#">Vote ▾</a>	Ballot Pool Closed	<a href="#">Delegate</a>	N/A	2010-10	CIP-001	IN	1	ST	02/26/2014	02/26/2014	02/27/2014	03/10/2014
<a href="#">Vote ▾</a>	Ballot Pool Closed	<a href="#">Delegate</a>	N/A	2010-10	CIP-002	IN	1	ST	02/26/2014	02/26/2014	02/27/2014	03/10/2014
<a href="#">Vote ▾</a>	Ballot Pool Closed	<a href="#">Delegate</a>	N/A	2010-10	CIP-003	IN	1	ST	02/26/2014	02/26/2014	02/27/2014	03/10/2014
<a href="#">Vote ▾</a>	Ballot Pool Closed	<a href="#">Delegate</a>	N/A	2010-10	CIP-004	IN	1	ST	02/26/2014	02/26/2014	02/27/2014	03/10/2014
<a href="#">Vote ▾</a>	Ballot Pool Closed	<a href="#">Delegate</a>	N/A	2010-10	CIP-005	IN	1	ST	02/26/2014	02/26/2014	02/27/2014	03/29/2014
N/A	<a href="#">Join</a>	N/A	N/A	2010-02	FAC-001-1	IN	1	ST	02/27/2014	03/28/2014	04/03/2014	04/12/2014
N/A	<a href="#">Join</a>	N/A	N/A	2010-02	FAC-002-2	IN	1	ST	02/27/2014	03/08/2014	03/14/2014	03/23/2014
N/A	<a href="#">Join</a>	N/A	N/A	2010-02	FAC-003-3	IN	1	ST	02/27/2014	03/08/2014	03/14/2014	03/23/2014
Affirmative	N/A	N/A	N/A	2010-10	MOD-001	IN	1	ST	02/03/2014	02/19/2014	02/24/2014	03/06/2014
Affirmative	N/A	N/A	N/A	2010-10	MOD-002	AB	2	ST	02/24/2014	02/24/2014	02/25/2014	03/06/2014
Positive Opinion	N/A	N/A	N/A	2010-10	MOD-003	IN	1	NB	01/27/2014	02/19/2014	02/24/2014	03/06/2014
Affirmative	N/A	N/A	N/A	2010-10	MOD-004	FN	2	ST	01/16/2014	02/09/2014	02/25/2014	03/06/2014

## My Voting Activity – Join a Ballot Pool

You may join open ballot pools by selecting the “JOIN” hyperlink. The link will refresh to display “WITHDRAW” to indicate that you have successfully joined the ballot pool.

NERC Balloting Tool   Dashboard   Users ▾   Ballots ▾   Surveys ▾   Legacy SBS

**OPEN BALLOTS**

Show 25 entries

Vote	Join Ballot Pool	Delegate	Proxy Name	Project Number	Standard Name	Activity Type
Vote ▾	Ballot Pool Closed	Delegate	N/A	2010-10	CIP-001	IN
Vote ▾	Ballot Pool Closed	Delegate	N/A	2010-10	CIP-002	IN
Vote ▾	Ballot Pool Closed	Delegate	N/A	2010-10	CIP-003	IN
Vote ▾	Ballot Pool Closed				CIP-004	IN
Vote ▾	Ballot Pool Closed				CIP-005	IN
N/A	<a href="#">Join</a>	N/A	N/A		FAC-001-1	IN
N/A	<a href="#">Join</a>	N/A	N/A		FAC-002-2	IN
N/A	<a href="#">Join</a>	N/A	N/A	2010-02	FAC-003-3	IN
Affirmative	N/A	N/A	N/A	2010-10	MOD-001	IN
Affirmative	N/A	N/A	N/A	2010-10	MOD-002	AB
Positive Opinion	N/A	N/A	N/A	2010-10	MOD-003	IN
Affirmative	N/A	N/A	N/A	2010-10	MOD-004	FN
Affirmative	N/A	N/A	Monica Benson	2010-10	MOD-005	IN
Negative	N/A	N/A	N/A	2010-10	MOD-006	IN
Negative	N/A	N/A	N/A	2010-10	MOD-007	IN
Negative	N/A	N/A	N/A	2010-10	MOD-008	IN
Negative	N/A	N/A	N/A	2010-10	MOD-009	IN
Vote ▾	Ballot Pool Closed	Delegate	N/A	2010-10	MOD-010	IN

Message from webpage

Are you sure you want to join this ballot pool?

OK   Cancel



## My Voting Activity – Withdraw from a Ballot Pool

You may “WITHDRAW” from open ballot pools by selecting the link and confirming the request to “WITHDRAW”. The link will refresh to display “JOIN” to indicate that you have successfully withdrawn from the ballot pool.

You may “Join” & “Withdraw from the ballot pool as long as the Ballot Pool is open.

The screenshot shows the 'OPEN BALLOTS' section of the NERC Balloting Tool. The table lists various ballot entries with columns for Vote, Delegate, Proxy Name, Project Number, and Standard Name. A red box highlights the 'Join Ballot Pool' and 'Withdraw' links in the first row. A confirmation dialog box is displayed over the table, asking for confirmation to withdraw from the ballot pool.

Vote	Join Ballot Pool	Delegate	Proxy Name	Project Number	Standard Name
N/A	Withdraw	Delegate	N/A	2010-02	FAC-001-1
N/A	Join	N/A	N/A	2010-02	FAC-002-2
N/A	Join				FAC-003-3
Affirmative	N/A				MOD-004
Vote ▾ (Negative)	N/A				MOD-013
Vote ▾	Ballot Pool Closed				MOD-010
Negative	N/A				MOD-009
Abstain	N/A	N/A	Monica Benson	2010-10	MOD-011
No Opinion	N/A	N/A	Monica Benson	2010-10	MOD-012
N/A	Ballot Pool Closed	Revoke	Monica Benson	2010-10	MOD-019
Negative	N/A	N/A	N/A	2010-10	MOD-006
Negative	N/A	N/A	N/A	2010-10	MOD-007
Negative	N/A	N/A	N/A	2010-10	MOD-013
Vote ▾	Ballot Pool Closed	Delegate	N/A	2010-10	MOD-014
Negative	N/A	N/A	Monica Benson	2010-10	MOD-015
Negative	N/A	N/A	Monica Benson	2010-10	MOD-016
Negative	N/A	N/A	Monica Benson	2010-10	MOD-017
Negative	N/A	N/A	Monica Benson	2010-10	MOD-018
Positive Opinion	N/A	N/A	N/A	2010-10	MOD-003
Negative	N/A	N/A	N/A	2010-10	MOD-008

## My Voting Activity – Delegate to a Proxy

You may “Delegate” voting rights to a Proxy by selecting the link and selecting the Proxy name from the listing of approved Proxies. After confirming the request to “Delegate” the link will refresh to display the Proxy’s name and with options to revoke Proxy.

Until a vote has been casts, you may “Delegate” & “Revoke” Proxy voting rights during the open ballot pool and voting period.



An email notification will be generated to the Proxy notifying them that voting rights have been Delegated.

NERC Balloting Tool Dashboard Users Ballots Surveys Legacy SBS

### OPEN BALLOTS

Show 25 entries

Vote	Join Ballot Pool	Delegate	Proxy Name
N/A	Withdraw	Delegate	N/A
N/A	Join	N/A	
N/A	Join	N/A	
Affirmative	N/A	N/A	N/A
Vote (Negative)	N/A	N/A	N/A
Vote	Ballot Pool Closed	Delegate	N/A
Negative	N/A	N/A	N/A
Abstain	N/A	N/A	Monica Benson
No Opinion	N/A	N/A	Monica Benson
N/A	Ballot Pool Closed	Revoke	Monica Benson
Negative	N/A	N/A	N/A
Negative	N/A	N/A	N/A
Negative	N/A	N/A	N/A
Vote	Ballot Pool Closed	Delegate	N/A
Negative	N/A	N/A	Monica Benson
Negative	N/A	N/A	Monica Benson
Negative	N/A	N/A	Monica Benson
Negative	N/A	N/A	Monica Benson
Positive Opinion	N/A	N/A	N/A
Negative	N/A	N/A	N/A

#### Select a Proxy Delegate

Select a Proxy

- Laura Hussey : Laura.Hussey@nerc.net
- Kristin Iwanechko : Kristin.Iwanechko@nerc.net
- Barbara Nutter : Barbara.Nutter@nerc.net
- Monica Benson : Monica.Benson@nerc.net
- Wendy Muller : Wendy.Muller@nerc.net
- Mallory Huggins : Mallory.Huggins@nerc.net
- Arielle Cunningham : Arielle.Cunningham@nerc.net
- Cre Proxy : lacreacia.smith@nerc.net
- Cre Voter2 : lacreacia.smith@nerc.net
- James Harris : jerimiah.mccrary@nerc.net
- SS Proxy : gmccully@securestate.com
- SS Proxy2 : gmccully@securestate.com
- b n : barbara.nutter@nerc.net

Close Assign

## My Voting Activity – Revoke Proxy Voting Rights

You may “Revoke” voting rights from a Proxy by selecting the link and confirming the request to “revoke this proxy” the link will refresh to display options to Delegate another Proxy.

Until a vote has been casts, you may “Revoke” Proxy voting rights during the open ballot pool and voting period.



An email notification will be generated to the Proxy notifying them that voting rights have been revoked.

NERC Balloting Tool Dashboard Users Ballots Surveys Legacy SBS

OPEN BALLOTS

Show 25 entries

Vote	Join Ballot Pool	Delegate			
N/A	Withdraw	Delegate			
N/A	Join	N/A			
N/A	Join	N/A			
Affirmative	N/A	N/A			
Vote (Negative)	N/A	N/A			
Vote	Ballot Pool Closed	Delegate			
Negative	N/A	N/A			
Abstain	N/A	N/A	Monica Benson	2010-10	MOD-005
No Opinion	N/A	N/A	Monica Benson	2010-10	MOD-011
N/A	Ballot Pool Closed	Revoke	Monica Benson	2010-10	MOD-012
Negative	N/A	N/A	Monica Benson	2010-10	MOD-019
Negative	N/A	N/A	N/A	2010-10	MOD-006
Negative	N/A	N/A	N/A	2010-10	MOD-007
Negative	N/A	N/A	N/A	2010-10	MOD-013
Vote	Ballot Pool Closed	Delegate	N/A	2010-10	MOD-014
Negative	N/A	N/A	Monica Benson	2010-10	MOD-015
Negative	N/A	N/A	Monica Benson	2010-10	MOD-016
Negative	N/A	N/A	Monica Benson	2010-10	MOD-017
Negative	N/A	N/A	Monica Benson	2010-10	MOD-018
Positive Opinion	N/A	N/A	N/A	2010-10	MOD-003
Negative	N/A	N/A	N/A	2010-10	MOD-008

Message from webpage: Are you sure you want to revoke this proxy? [OK] [Cancel]



# Proxy

## Proxy Dashboard

NERC Balloting Tool Dashboard Users Ballots Surveys Legacy SBS

*DASHBOARD*

### NERC Standards Balloting System

Welcome Proxy 3, your Role is Proxy Voter

Please use the links below, or the top navigation menu to navigate the NERC Standards Balloting System Website.

**Users**

- Registered Ballot Body
- Proxy Ballot Body
- My User Profile

**Ballots**

- Ballot Results View Upcoming & Open Ballots
- My Proxy Activity

**Surveys**

- View Surveys
- My Survey Activity

**Other**

- Legacy SBS

## Navigating SBS – Proxy

The Dashboard makes it easy to get to the functions you use every day. Use the links to the left-hand side of the Dashboard or the top navigation to access the different pages within the site.



A Proxy must create an account and request additional permissions prior to performing activities. After vetting has been completed the Proxy will receive email notification confirming voter access has been granted.

## My Proxy Activity – Open and Upcoming Ballots

A listing of upcoming and open ballots that you have been delegated voting rights. You may search or sort the column headers by Segment, Entity Name, Voter Name, Designated Proxy Name, Ballot Cast and NERC Memo. Modify your settings to show 25, 50 or 100 entries at time.

### OPEN AND UPCOMING BALLOTS

Show 10 entries

Search:

Vote	Resign	Project Number	Standard Name	Activity Type	Series	Type	Ballot Pool Open Date	Ballot Pool Close Date	Voting Period Open Date	Voting Period Close Date	Registered Ballot Body Member
Abstain	N/A	2010-10	MOD-011	IN	1	ST	01/25/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
No Opinion	N/A	2010-10	MOD-012	IN	1	NB	01/25/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
<a href="#">Vote</a>	<a href="#">Resign as Proxy</a>	2010-10	MOD-019	IN	1	ST	01/25/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
Negative	N/A	2010-10	MOD-015	IN	1	ST	01/26/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
Negative	N/A	2010-10	MOD-016	IN	1	ST	01/26/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
Negative	N/A	2010-10	MOD-017	IN	1	ST	01/26/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
Negative	N/A	2010-10	MOD-018	IN	1	ST	01/26/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
Affirmative	N/A	2010-10	MOD-005	IN	1	ST	02/15/2014	02/19/2014	02/25/2014	03/06/2014	Monica Benson

Previous Next

Showing 1 to 8 of 8 entries

### CLOSED BALLOTS

Show 25 entries

Search:

Vote	Project Number	Standard Name	Activity Type	Series	Type	Ballot Pool Open Date	Ballot Pool Close date	Voting Period Open Date	Voting Period Close Date	Registered Ballot Body Member
------	----------------	---------------	---------------	--------	------	-----------------------	------------------------	-------------------------	--------------------------	-------------------------------

No data available in table

Previous Next

Showing 0 to 0 of 0 entries

## My Proxy Activity – View Closed Ballots

A listing closed ballots that you have been delegated voting rights. The system will display up to 2 years of Proxy voting history.

### OPEN AND UPCOMING BALLOTS

Show 10 entries

Search:

Vote	Resign	Project Number	Standard Name	Activity Type	Series	Type	Ballot Pool Open Date	Ballot Pool Close Date	Voting Period Open Date	Voting Period Close Date	Registered Ballot Body Member
Abstain	N/A	2010-10	MOD-011	IN	1	ST	01/25/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
No Opinion	N/A	2010-10	MOD-012	IN	1	NB	01/25/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
<b>Vote</b> ▾	Resign as Proxy	2010-10	MOD-019	IN	1	ST	01/25/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
Negative	N/A	2010-10	MOD-015	IN	1	ST	01/26/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
Negative	N/A	2010-10	MOD-016	IN	1	ST	01/26/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
Negative	N/A	2010-10	MOD-017	IN	1	ST	01/26/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
Negative	N/A	2010-10	MOD-018	IN	1	ST	01/26/2014	02/19/2014	02/24/2014	03/06/2014	Monica Benson
Affirmative	N/A	2010-10	MOD-005	IN	1	ST	02/15/2014	02/19/2014	02/25/2014	03/06/2014	Monica Benson

Previous Next

Showing 1 to 8 of 8 entries

### CLOSED BALLOTS

Show 25 entries

Search:

Vote	Project Number	Standard Name	Activity Type	Series	Type	Ballot Pool Open Date	Ballot Pool Close date	Voting Period Open Date	Voting Period Close Date	Registered Ballot Body Member
No data available in table										

Previous Next

Showing 0 to 0 of 0 entries

## My Proxy Activity – Resign as Proxy

You may resign Proxy voting rights back to the voter during the open ballot pool or open voting period by selecting the “RESIGN AS PROXY” hyperlink. Upon confirmation, the page will refresh to remove the ballot from the Proxy listing.



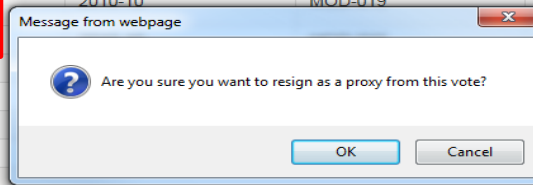
An email notification will be generated to the Voter alerting them to resume voting activities or delegate voting rights to another Proxy.

**OPEN AND UPCOMING BALLOTS**

Show 10 entries

Vote	Resign	Project Number	Standard Name	Activity Type	Series
Abstain	N/A	2010-10	MOD-011	IN	1
No Opinion	N/A	2010-10	MOD-012	IN	1
<a href="#">Vote</a>	<a href="#">Resign as Proxy</a>	2010-10	MOD-019	IN	1
Negative	N/A				1
Negative	N/A				1
Negative	N/A				1
Negative	N/A				1
Affirmative	N/A				1

Showing 1 to 8 of 8 entries



**CLOSED BALLOTS**

Show 25 entries

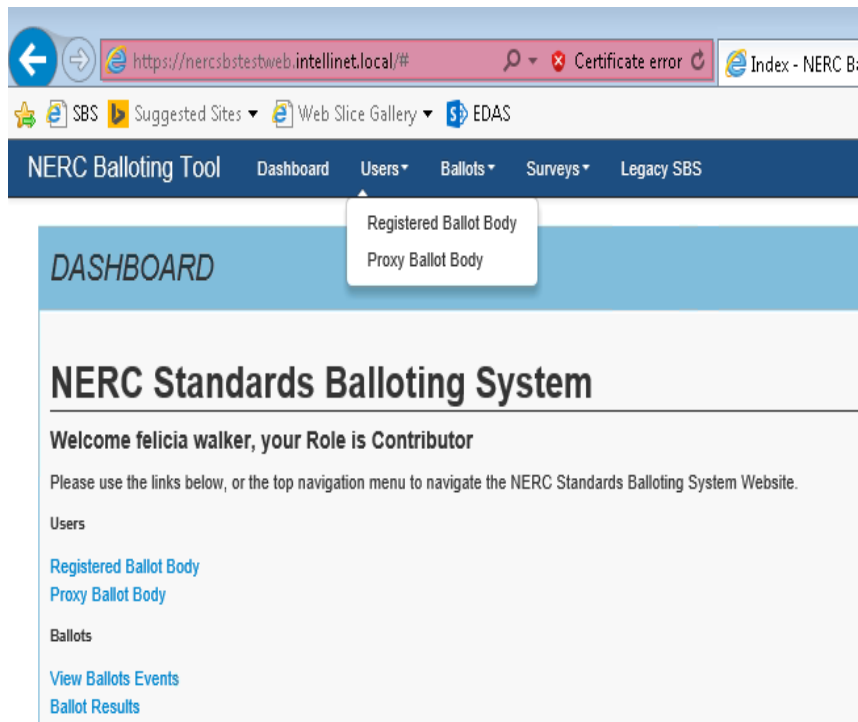
Vote	Project Number	Standard Name	Activity Type	Series	Type
------	----------------	---------------	---------------	--------	------





# Contributor

## Contributor Dashboard



## Navigating SBS – Contributor

The Dashboard makes it easy to get to the functions you use every day. Use the links to the left-hand side of the Dashboard or the top navigation to access the different pages within the site.



**A Contributor must create an account prior to performing SBS activities. Contributor permissions are automatically granted. Further vetting is not required.**



# Cast a Vote

## Cast a Vote

From the “My Voting Activity” or “My Proxy Activity” page you may cast a vote by selecting the “Vote” link. Upon confirming your vote the link will refresh to display the text of vote that was cast.

You may only cast a vote during the open voting period.



Prior to confirming your vote, you may **CANCEL** the transaction to change your vote. You will again be prompted to confirm your vote in order to have your vote counted.

NERC Balloting Tool Dashboard Users Ballots Surveys Legacy SBS

### OPEN BALLOTS

Show 25 entries

Vote	Join Ballot Pool	Delegate	Proxy Name	Project Number	Standard Name
N/A	Withdraw	Delegate	N/A	2010-02	FAC-001-1
N/A	Join	N/A	N/A	2010-02	FAC-002-2
N/A	Join	N/A	N/A	2010-02	FAC-003-3
Affirmative	N/A	N/A	N/A	2010-10	MOD-004
Vote (Negative)	N/A	N/A	N/A	2010-10	MOD-013
Vote	Ballot Pool Closed	N/A	N/A	2010-10	MOD-010
Affirmative	N/A	N/A	N/A	2010-10	MOD-009
Negative	N/A	N/A	N/A	2010-10	MOD-011
Negative	N/A	N/A	N/A	2010-10	MOD-012
Negative	N/A	N/A	N/A	2010-10	MOD-019
Negative	N/A	N/A	N/A	2010-10	MOD-006
Negative	N/A	N/A	N/A	2010-10	MOD-007
Negative	N/A	N/A	N/A	2010-10	MOD-013
Vote	Ballot Pool Closed	Delegate	N/A	2010-10	MOD-014
Negative	N/A	N/A	Monica Benson	2010-10	MOD-015
Negative	N/A	N/A	Monica Benson	2010-10	MOD-016
Negative	N/A	N/A	Monica Benson	2010-10	MOD-017
Negative	N/A	N/A	Monica Benson	2010-10	MOD-018
Positive Opinion	N/A	N/A	N/A	2010-10	MOD-003
Negative	N/A	N/A	N/A	2010-10	MOD-008

Message from webpage

Are you sure you want to cast a Negative vote?

OK Cancel

## Cast a Negative Vote and Take Survey

When casting a negative vote for Initial and Additional Ballot types, the system will verify if a comment was submitted or if there was support for someone else's response. When the system verifies that no comment was submitted, the system will display options to the user to submit a comment.

You may select one of the options  
After casting a negative vote during  
the open voting period.

The screenshot shows a web interface titled "NERC Balloting Tool". Below the title is a light blue header with the text "YOUR COMMENTS". The main content area has a white background and contains the following text and elements:

- You confirmed to cast a negative ballot.**
- Please select one of the following:
- I want to take the survey associated with this ballot.
- I want to bypass taking the Survey and navigate to the Social Survey page to support someone else's response/opinion.
- I want to declare support for someone else's response/opinion:
- I have no comment and I understand that my vote will not be counted in the calculation of consensus.

At the bottom of the form are two buttons: "Continue" (in a dark blue box) and "Cancel" (in a light gray box).

## NERC Balloting Tool

### YOUR COMMENTS

You confirmed to cast a negative ballot.

Please select one of the following:

- I want to take the survey associated with this ballot.
- I want to bypass taking the Survey and navigate to the Social Survey page to support someone else's response/opinion.
- I want to declare support for someone else's response/opinion:
- I have no comment and I understand that my vote will not be counted in the calculation of consensus.

Continue

Cancel

- 1** User is directed to the Take Survey page to post a comment.
- 2** User is permitted to access Social Survey to post an opinion to someone else's response.
- 3** User is permitted to enter the name of the Individual or Group for comments they support
- 4** User acknowledges a comment will not be submitted and is directed back to the My Voting/Proxy Activity page.



# Take Survey (Commenting)

NERC Balloting Tool Dashboard Users Ballots Surveys Legacy SBS

## SURVEYS

Show 10 entries

	Name	Status
	2010-10 MOD-005 IN 1 ST	Open
	2010-10 MOD-001 IN 1 ST	Open
	2010-10 MOD-002 IN 1 ST	Open
	2010-10 MOD-010 IN 1 ST	Open
	2010-10 MOD-011 IN 1 ST	Open
	2010-10 MOD-016 ST 1 IN	Open
	2010-10 MOD-006 IN 1 ST	Open
	2010-10 MOD-007 IN 1 ST	Open
	2010-10 MOD-008 IN 1 ST	Open
	2010-10 MOD-015 IN 1 ST	Open

Showing 1 to 10 of 12 entries

## View Surveys

Navigate View Surveys page from the Dashboard or top navigation.

SELECT the Paper/Pen icon to Take the Survey. You must be logged into the system to post a comment.

SELECT the Horn icon to view Social Survey. You may participate in posting an opinion after completing Survey



NERC Balloting Tool Dashboard Users Ballots Surveys Legacy SBS

## TAKE SURVEY

**Survey**  
Name: 2010-10 MOD-010 IN 1 ST  
Start Date: 02/27/2014  
End Date: 03/06/2014  
Associated Ballots:

Ballot Name	Project	Standard	Pool Open	Pool Close	Voting Start	Voting End
2010-10 MOD-010 ST IN 1	2010-10	MOD-010	01/19/2014	02/19/2014	02/24/2014	03/06/2014

**Responder**  
User: Monica Benson  
Entity: Acciona Energy North America  
Segment: 1

**Create A Group**

**Questions**

**Question:**  
1. What do you like about going on vacation?

Possible Answers

**B I** [Rich Text Editor Icons]

## Create Group

You may participate in Taking a Survey (submit comments) as an individual or as a group.

In order to select an existing group to take a Survey you must first create a group.

## Create Group

**CREATE GROUP**

\*Group Name **1**  
ABC Group





**Group Members**  
Name, Organization, Region, and at least one Segment are required for each Member.

*Name <b>2</b>	*Organization <b>3</b>	*Region <b>4</b>	*Segments <b>5</b>	
John Smith	ABC Corporation	FRCC	1 x 3 x	+
Jane Doe	ABC Corporation	MRO	4 x 6 x	+
Adam Smith	XYZ Corporation	WECC	7 x	+

Create Group Cancel

**6**

- 1** Enter a unique group name
- 2** Enter the first and last name of each group member
- 3** Enter the name of the organization
- 4** SELECT applicable Region  
*\*N/A is an acceptable value*
- 5** SELECT one or more segments in which the organization operates  
*\*N/A is an acceptable value*
- 6** SELECT "Create Group"

Edit/Delete this Group	Group Name	Created On
 	Beach Group	02/26/2014
 	ABC Group	02/27/2014

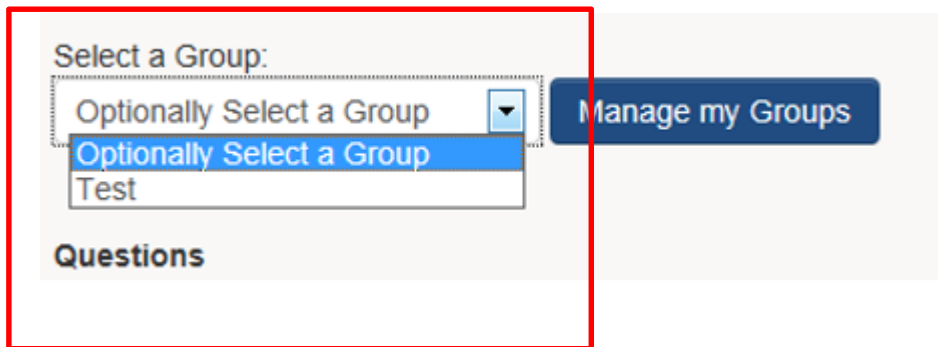
[Back to Survey](#)

## Modify Groups or Members

SELECT the Plus icon to create a new group

SELECT the Pencil icon to Edit Group Members (Add/Delete Members)

SELECT the Trash icon to Delete a Group



The screenshot shows a web interface for selecting a group. A red rectangular box highlights a section containing a label "Select a Group:", a dropdown menu with the text "Optionally Select a Group" and a downward arrow, and a list of options including "Optionally Select a Group" (highlighted in blue) and "Test". To the right of the dropdown is a blue button labeled "Manage my Groups". Below the dropdown menu, the word "Questions" is visible.

## Select Existing Group

You may select an existing group to take a Survey.

Questions

**Question:**  
Are you here today?

Possible Answers

No  
 Yes  
 Not really  
 Thanks  
 Not

**B I** [List Icons] [Link Icon] [Image Icon]

Max Size: 25MB  
Executable (\*.exe) and Archive (\*.zip) files not allowed.

## Upload a Document

SELECT browse to upload and attach a document to support your response to a Survey question.



**Up to 25MB file max size.**

**Executable (\*.exe) and Archive (\*.zip) files are not allowed.**

Questions

Question:  
Are you here today?

Possible Answers

No  
 Yes  
 Not really  
 Thanks  
 Not

**B** *I* [List] [Numbered] [Link] [Image]

Browse...

Max Size: 25MB  
Executable (\*.exe) and Archive (\*.zip) files not allowed.

## Format Text

Use the text editor to format text.

Ex. Bold, italics, numbering, bullets, indent, decrease indent.



Copy paste text into the text field by performing the **Ctrl + C** to copy information from source document. Press **Ctrl + V** to paste information into text field box



# **Social Survey** (Real-time Discussion Forum)

- Social survey supports consensus building by providing the ability for entities to interact and respond to other entities' comments.
- Participants should remember that statements made by other social survey participants are on the record and will be included in the petition when the proposed standard is filed with FERC.
- Additionally, comments may or may not accurately reflect the work of a drafting team.
- Participants with questions or concerns about the product of a particular drafting team are encouraged to contact the Standard Developer or drafting team chair. As always, all drafting team meetings are open to observers, who may either attend in person or dial in.



NERC Balloting Tool Dashboard Users Ballots Surveys Legacy SBS

### SURVEY RESULTS

#### 2010-10 MOD-010 IN 1 ST

Description:  
Start Date: 02/27/2014  
End Date: 03/06/2014  
Associated Ballots:

Ballot Name	Project	Standard	Pool Open	Pool Close	Voting Start	Voting End
2010-10 MOD-010 ST IN 1	2010-10	MOD-010	01/19/2014	02/19/2014	02/24/2014	03/06/2014

Filter: None

**Q:**  
1. What do you like about going on vacation?

Hot Answers

**A: N/A**

Everything...especially if it's somewhere sunny!  
Monica Benson, Acciona Energy North America, 1, 2/27/2014

👍 - 0 👎 - 0

**Opinions**

User: Monica Benson - VoterMB1@awl.com  
I agree with your response Monica!

- I REALLY LIKE THE SUN!
- I like being away from work
- I like being with my family!

👍 - 0 👎 - 0

**B I** [List] [Text] [Link] [Image]

## Provide an Opinion

SELECT thumbs up or thumbs down icons to represent support for a posted response or opinion.

Post an opinion to someone else's response in the free-form text box and SELECT Submit.

## Scenarios that require the validation process

- Users log in
  - On a different computer or device (work, home, IPAD, iPhone, etc.)
  - On a different browser (IE, Chrome, Firefox, Safari)
  - User changes their user name
- Every 180 days
  - Validation will be required
  - Password change will be required
- Validation not related to above scenarios
  - Support is investigating

Validation emails from [DoNotReply@nerc.net](mailto:DoNotReply@nerc.net) – Please validate your NERC ERO Account Information

- You should receive the validation email within a couple of minutes
- If you did not receive the validation email, check ‘spam’ or ‘junk’ folders
- If validation email is not in ‘spam’ or ‘junk’ folders - check with your IT department to verify if the email is blocked
- If your IT department did not block the validation email contact [ballotadmin@nerc.net](mailto:ballotadmin@nerc.net)

- Original system and new SBS
  - Run concurrently until all projects initiated under the original balloting system have concluded
- Updated Balloting and Commenting Page
- 30-day registration for Registered Ballot Body
  - Registration continues to be available after the 30-day registration period
- 30-day practice in SBS
  - Practice commenting, joining ballot pools, and balloting
- New projects will use the SBS for commenting and balloting starting in May

- [Standards](#)
  - Program News
    - Weekly Standards Bulletin
- [Standards Processes Manual](#)
- [Resources](#)
- SBS questions/feedback - [ballotadmin@nerc.net](mailto:ballotadmin@nerc.net)

A photograph of a person's hands writing in a spiral notebook with a blue pen. The image is semi-transparent and overlaid with a light blue map of North America. The map covers the United States, Canada, and Mexico. The person is wearing a light blue shirt. The background is a blurred office setting.

# Questions and Answers