NERC
NORTH AMERICAN ELECTRIC RELIABILITY CORPORATION

Meeting Agenda
Underfrequency Load Shedding SDT — Project 2007-01

January 13, 2009 | 8 a.m.–5 p.m. Central Time
January 14, 2009 | 8 a.m.–5 p.m. Central Time
ERCOT Office
Austin, TX

Dial-in Number: 1-281-540-4943 | Conference Code: 6109548856
Chairperson Code (Stephanie Monzon only): 7884342569

1. Administrative

a) Roll Call

Stephanie Monzon will welcome the members and guests of the Standard Drafting Team for Project 2007-01 Underfrequency Load Shedding (see Roster — **Attachment 1a**).

- Philip Tatro — National Grid (Chair)
- Paul Attaway — Georgia Transmission Corporation
- Brian Bartos — Bandera Electric Cooperative
- Larry E. Brusseau — Midwest Reliability Organization
- Jonathan Glidewell — Southern Company Transmission Co.
- Gerald Keenan — Bonneville Power Administration
- Robert W. Millard — ReliabilityFirst Corporation
- Steven Myers — Electric Reliability Council of Texas, Inc.
- Mak Nagle — Southwest Power Pool
- Robert J. O'Keefe — American Electric Power
- Robert Williams — Florida Municipal Power Agency
- Brian Evans Mongeon — Utility Services, LLC
- Stephanie Monzon — NERC

Observers

b) NERC Antitrust Compliance Guidelines

Stephanie Monzon will review the NERC Antitrust Compliance Guidelines provided in **Attachment 1b**. It is NERC's policy and practice to obey the antitrust laws and to avoid all conduct that unreasonably restrains competition. This policy requires the avoidance of any conduct that violates, or that might

appear to violate, the antitrust laws. Among other things, the antitrust laws forbid any agreement between or among competitors regarding prices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that unreasonably restrains competition. It is the responsibility of every NERC participant and employee who may in any way affect NERC's compliance with the antitrust laws to carry out this commitment.

2. Overall Approach

The team will discuss Option 4 — Continent Wide Standard with (optional) Regional Standards that was discussed with NERC staff in December 2008.

3. Draft Standard (Performance Characteristics)

The team will begin working on revising the performance characteristics into a draft standard. The team noted several places in the response to comments where technical discussion is needed on the performance characteristics.

4. Revision of Response to Comments

The team will work on the second pass of the response to comments with the goal of finalizing the response for posting by the first week in February.

5. Project Schedule

Stephanie Monzon will review the project schedule.

6. Action Items

Stephanie Monzon will review the actions that were open at the end of the September, 2008 meeting of the drafting team:

Action Items:	Status:	Assigned To:
The remaining questions for the comment report: Question 6: Phil T. and Jonathan Question 7: Gary K. Question 8: Larry B. and Bob M. Question 9: Rob O.	**Completed**	See first column
Stephanie will compile the draft responses and send out to the SDT prior to the next meeting (October 22–23).	**Completed**	Stephanie
Stephanie will draft the first draft of Option 3 and distribute to a sub group for review. Stephanie will use the description of Option 3 to facilitate her initial discussion with Gerry Adamski and Dave Cook. Stephanie will be expecting Dana, Rob, Phil, and Bob to weigh in on the draft description.		
Stephanie will follow up with the team via email regarding her initial discussion with NERC Management		

Action Items:	Status:	Assigned To:
on the feasibility of Option 3.		

7. Next Steps

The group will identify next steps.

8. Adjourn

Under Frequency Load Shedding Standard Drafting Team (Project 2007-01)

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	Brian D. Bartos Manager, Engineering	Bandera Electric Cooperative 3172 State Highway 16 North P.O. Box 667 Bandera, Texas 78003	(830) 796-6074 b.bartos@ banderaelectric.com
	Larry Brusseau Standards Manager	Midwest Reliability Organization 2774 Cleveland Avenue North Roseville, Minnesota 55113	(651) 855-1735 (651) 855-1712 Fx
	Jonathan Glidewell	Southern Company Transmission Company 600 North 18th Street Birmingham, Alabama 35291	(205) 257-7622 jdglidew@ southernco.com
	Gerald Keenan	Northwest Power Pool Company 7505 NE Ambassador Place, Suite R Portland, Oregon 97220	(503) 445-1085 (503) 445-1070 Fx gary.keenan@ nwpp.org
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	H. Steven Myers Manager of Operating Standards	Electric Reliability Council of Texas, Inc. 2705 West Lake Drive Taylor, Texas 76574-2136	(512) 248-3077 (512) 248-3055 Fx smyers@ercot.com
	Mak Nagle Manager of Technical Studies & Modeling	Southwest Power Pool 415 North McKinley Suite 140 Little Rock, Arkansas 72205-3020	(501) 614-3564 (501) 666-0376 Fx mnagle@spp.org
	Robert J. O'Keefe Senior Engineer, Transmission Planning	American Electric Power 700 Morrison Road Gahanna, Ohio 43230	(614) 552-1658 (614) 552-1676 Fx rjo'keefe@ aep.com
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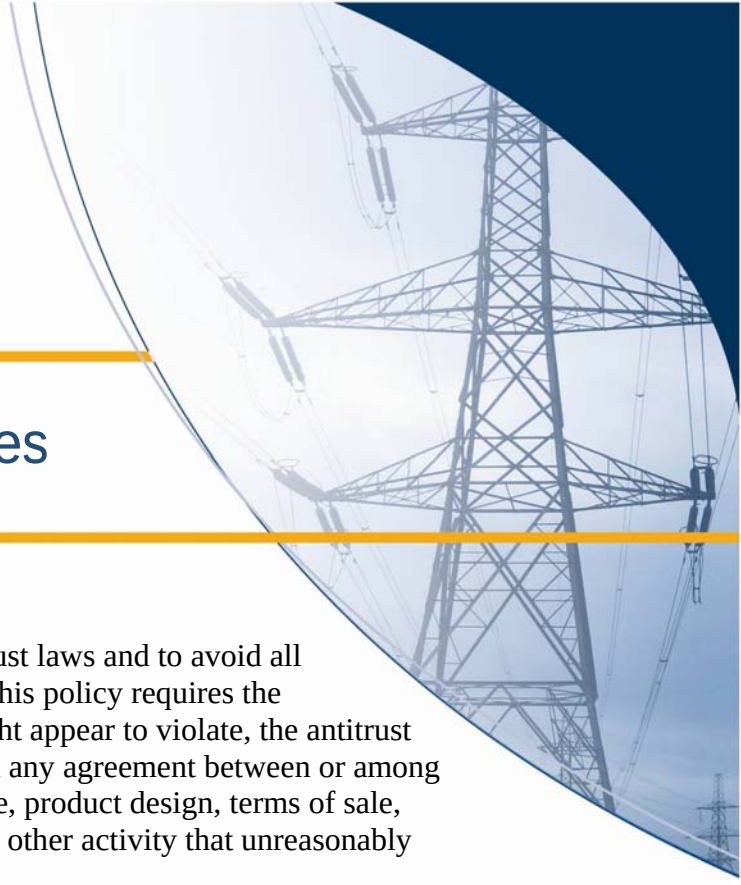

Antitrust Compliance Guidelines

I. General

It is NERC's policy and practice to obey the antitrust laws and to avoid all conduct that unreasonably restrains competition. This policy requires the avoidance of any conduct that violates, or that might appear to violate, the antitrust laws. Among other things, the antitrust laws forbid any agreement between or among competitors regarding prices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that unreasonably restrains competition.

It is the responsibility of every NERC participant and employee who may in any way affect NERC's compliance with the antitrust laws to carry out this commitment.

Antitrust laws are complex and subject to court interpretation that can vary over time and from one court to another. The purpose of these guidelines is to alert NERC participants and employees to potential antitrust problems and to set forth policies to be followed with respect to activities that may involve antitrust considerations. In some instances, the NERC policy contained in these guidelines is stricter than the applicable antitrust laws. Any NERC participant or employee who is uncertain about the legal ramifications of a particular course of conduct or who has doubts or concerns about whether NERC's antitrust compliance policy is implicated in any situation should consult NERC's General Counsel immediately.

II. Prohibited Activities

Participants in NERC activities (including those of its committees and subgroups) should refrain from the following when acting in their capacity as participants in NERC activities (e.g., at NERC meetings, conference calls and in informal discussions):

- Discussions involving pricing information, especially margin (profit) and internal cost information and participants' expectations as to their future prices or internal costs.
- Discussions of a participant's marketing strategies.
- Discussions regarding how customers and geographical areas are to be divided among competitors.
- Discussions concerning the exclusion of competitors from markets.

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- Discussions concerning boycotting or group refusals to deal with competitors, vendors or suppliers.
- Any other matters that do not clearly fall within these guidelines should be reviewed with NERC's General Counsel before being discussed.

III. Activities That Are Permitted

From time to time decisions or actions of NERC (including those of its committees and subgroups) may have a negative impact on particular entities and thus in that sense adversely impact competition. Decisions and actions by NERC (including its committees and subgroups) should only be undertaken for the purpose of promoting and maintaining the reliability and adequacy of the bulk power system. If you do not have a legitimate purpose consistent with this objective for discussing a matter, please refrain from discussing the matter during NERC meetings and in other NERC-related communications.

You should also ensure that NERC procedures, including those set forth in NERC's Certificate of Incorporation, Bylaws, and Rules of Procedure are followed in conducting NERC business.

In addition, all discussions in NERC meetings and other NERC-related communications should be within the scope of the mandate for or assignment to the particular NERC committee or subgroup, as well as within the scope of the published agenda for the meeting.

No decisions should be made nor any actions taken in NERC activities for the purpose of giving an industry participant or group of participants a competitive advantage over other participants. In particular, decisions with respect to setting, revising, or assessing compliance with NERC reliability standards should not be influenced by anti-competitive motivations.

Subject to the foregoing restrictions, participants in NERC activities may discuss:

- Reliability matters relating to the bulk power system, including operation and planning matters such as establishing or revising reliability standards, special operating procedures, operating transfer capabilities, and plans for new facilities.
- Matters relating to the impact of reliability standards for the bulk power system on electricity markets, and the impact of electricity market operations on the reliability of the bulk power system.
- Proposed filings or other communications with state or federal regulatory authorities or other governmental entities.
- Matters relating to the internal governance, management and operation of NERC, such as nominations for vacant committee positions, budgeting and assessments, and employment matters; and procedural matters such as planning and scheduling meetings.

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Consideration of Comments on Underfrequency Load Shedding Characteristics

The Underfrequency Load Shedding Standard Drafting Team thanks all commenters who submitted comments on the UFLS Characteristics document. This document was posted for a 45-day public comment period from July 2, 2008 through August 15, 2008. The stakeholders were asked to provide feedback on the document through a special Electronic Standard Comment Form. There were 38 sets of comments, including comments from more than 100 different people from approximately 100 companies representing 8 of the 10 Industry Segments as shown in the table on the following pages.

http://www.nerc.com/~filez/standards/Underfrequency_Load_Shedding.html

If you feel that your comment has been overlooked, please let us know immediately. Our goal is to give every comment serious consideration in this process! If you feel there has been an error or omission, you can contact the Vice President and Director of Standards, Gerry Adamski, at 609-452-8060 or at gerry.adamski@nerc.net. In addition, there is a NERC Reliability Standards Appeals Process.[1]

[1] The appeals process is in the Reliability Standards Development Procedures: http://www.nerc.com/standards/newstandardsprocess.html.

Index to Questions, Comments, and Responses

The Industry Segments are:

1 — Transmission Owners
2 — RTOs, ISOs
3 — Load-serving Entities
4 — Transmission-dependent Utilities
5 — Electric Generators
6 — Electricity Brokers, Aggregators, and Marketers
7 — Large Electricity End Users
8 — Small Electricity End Users
9 — Federal, State, Provincial Regulatory or other Government Entities
10 – Regional Reliability Organizations, Regional Entities

	Individual or group.	Name	Organization	Registered Ballot body segment (check all industry segments in which your company is registered)
1.	Individual	Karl Kohlrus	City Water, Light & Power - Springfield, IL	1 - Transmission Owners, 3 - Load-serving Entities, 5 - Electric Generators
2.	Group	Guy Zito	NPCC	10 - Regional Reliability Organizations/Regional Entities

	Additional Member	Additional Organization	Region	Segment Selection
1.	Ed Thompson	Consolidated Edison Co. of New York, Inc.	NPCC	1
2.	David Kiguel	Hydro One Networks Inc.	NPCC	1
3.	Sylvain Clermont	Hydro-Quebec TransEnergie	NPCC	1
4.	Frederick White	Northeast Utilities	NPCC	1
5.	Roger Champagne	Hydro-Quebec TransEnergie	NPCC	2
6.	Ron Falsetti	Independent Electricity System Operator	NPCC	2
7.	Kathleen Goodman	ISO - New England	NPCC	2

	Individual or group.	Name	Organization	Registered Ballot body segment (check all industry segments in which your company is registered)
8.	Randy MacDonald	New Brunswick System Operator	NPCC	2
9.	Gregory Campoli	New York Independent System Operator	NPCC	2
10.	Michael Ranalli	National Grid	NPCC	3
11.	Ronald E. Hart	Dominion Resources, Inc.	NPCC	5
12.	Ralph Rufrano	New York Power Authority	NPCC	5
13.	Brian L. Gooder	Ontario Power Generation Incorporated	NPCC	5
14.	Michael Gildea	Constellation Energy	NPCC	6
15.	Brian D. Evans-Mongeon	Utility Services	NPCC	6
16.	Donald E. Nelson	Massachusetts Dept. of Public Utilities	NPCC	9
17.	Brian Hogue	NPCC	NPCC	10
18.	Alan Adamson	New York State Reliability Council	NPCC	10
19.	Guy Zito	NPCC	NPCC	10
20.	Lee Pedowicz	NPCC	NPCC	10
21.	Gerry Dunbar	NPCC	NPCC	10
3.	Individual	Edwin Averill	Grand River Dam Authority	5 - Electric Generators, 1 - Transmission Owners, 9 - Federal, State, Provincial Regulatory, or other Government Entities
4.	Group	Ken McIntyre	ERCOT	2 - RTOs and ISOs
5.	Individual	Don McInnis	Florida Power & Light	1 - Transmission Owners

	Individual or group.	Name	Organization	Registered Ballot body segment (check all industry segments in which your company is registered)
6.	Individual	Vic. Baerg	Manitoba Hydro	1 - Transmission Owners, 5 - Electric Generators, 3 - Load-serving Entities, 9 - Federal, State, Provincial Regulatory, or other Government Entities, 6 - Electricity Brokers, Aggregators
7.	Individual	Thad Ness	American Electric Power (AEP)	6 - Electricity Brokers, Aggregators , 3 - Load-serving Entities, 5 - Electric Generators, 1 - Transmission Owners
8.	Group	Annette Bannon	PPL Generation	1 - Transmission Owners, 5 - Electric Generators, 6 - Electricity Brokers, Aggregators

Additional Member	Additional Organization	Region	Segment Selection	
1.	Mark Heimbach	PPL EnergyPlus	MRO	6
2.			NPCC	6
3.			RFC	6
4.			SERC	6
5.			SPP	6
6.	John Cummings	PPL EnergyPlus	WECC	6
7.	Joe Kisela	PPL Generation	RFC	5
8.			NPCC	5
9.	Tom Lehman	PPL Montana	WECC	5
10.	Dave Gladey	PPL Susquehanna	RFC	5
11.	Mike DeCesaris	PPL Electric Utilities	RFC	1
12.	Gabe Laczo	PPL Electric Utilities	RFC	1
13.	Gary Bast	PPL Electric Utilities	RFC	1
14.	Dave Price	PPL Electric Utilities	RFC	1

9.	Group	Lynn Schroeder	Southwest Power Pool (SPP UFLS Standard Drafting Team)	10 - Regional Reliability Organizations/Regional Entities
10.	Group	Brian Bartos	Bandera Electric Cooperative (TRE Regional UFLS Standard Drafting Team)	1 - Transmission Owners

Additional Member	Additional Organization	Region	Segment Selection	
1.	Dennis Kunkel	AEP	ERCOT	1
2.	Randy Jones	Calpine	ERCOT	5

	Individual or group.	Name	Organization	Registered Ballot body segment (check all industry segments in which your company is registered)
3.		Matt Pawlowski	FPL Energy	ERCOT 5
4.		Rayborn Reader	EPCO	ERCOT 7
5.		Eddy Reece	Rayburn Country	ERCOT 1
6.		Barry Kremling	GVEC	ERCOT 1
7.		Sergio Garza	LCRA	ERCOT 1
8.		Steve Myers	ERCOT ISO	ERCOT 2
9.		Ken McIntryre	ERCOT ISO	ERCOT 2
11.	Individual	O. J. Brouillette	Louisiana Generqting, LLC	3 - Load-serving Entities, 5 - Electric Generators, 4 - Transmission-dependent Utilities, 1 - Transmission Owners
12.	Individual	Steve Harmath	Orrville Utilities	4 - Transmission-dependent Utilities
13.	Group	Marie Knox	Midwest ISO	2 - RTOs and ISOs

Additional Member	Additional Organization	Region	Segment Selection
1.	Kirit Shah	Ameren	SERC 1
2.	Jim Cyrulewski	JDRJC Associates	RFC 8

14.	Group	Jim Busbin	Southern Company Services, Inc	5 - Electric Generators, 1 - Transmission Owners

Additional Member	Additional Organization	Region	Segment Selection
1.	Chris Wilson	Southern Company Services	SERC 1
2.	Terry Coggins	Southern Company Services	SERC 1
3.	Jonathan Glidewell	Southern Company Services	SERC 1
4.	Raymond Vice	Southern Company Services	SERC 1
5.	J. T. Wood	Southern Company Services	SERC 1
6.	Terry Crawley	Southern Company Services	SERC 5
7.	Marc Butts	Southern Company Services	SERC 1

15.	Individual	Mark Kuras	PJM	2 - RTOs and ISOs
16.	Group	Peter Heidrich	Florida Reliability Coordinating Council	1 - Transmission Owners, 4 - Transmission-dependent Utilities, 3 - Load-serving Entities, 10 - Regional Reliability Organizations/Regional Entities, 5 - Electric Generators

Additional Member	Additional Organization	Region	Segment Selection
1.	Jerry Murphy	Reedy Creek Improvement District	FRCC 3

	Individual or group.	Name	Organization	Registered Ballot body segment (check all industry segments in which your company is registered)
2.		John Shaffer	Florida Power & Light	FRCC 1
3.		John Odom	FRCC	FRCC 10
4.		Fabio Rodriguez	Progress Energy	FRCC 1
5.		Don GIlbert	JEA	FRCC 5
6.		Alan Gale	City of Tallahassee	FRCC 5
7.		Don McInnis	Florida Power & Light	FRCC 1
8.		Art Nordlinger	Tampa Electric Company	FRCC 1
9.		FRCC System Protection & Control Subcommittee	FRCC	FRCC 10
17.	Group	Bob Jones	Southern Company Services, Inc. - Trans	1 - Transmission Owners

Additional Member	Additional Organization	Region	Segment Selection
1.	Rick Foster	Ameren	SERC 1
2.	Anthony Williams	Duke Energy Carolinas	SERC 1
3.	Greg Davis	Georgia Transmission Corp.	SERC 1
4.	Ernesto Paon	Municipal Electric Authority of Georgia	SERC 1
5.	Andrew Fusco	NC Municipal Power Agency #1	SERC 1
6.	John O'Connor	Progress Energy Carolinas	SERC 1
7.	Pat Huntley	SERC Reliability Corp.	SERC 10
8.	Jonathan Glidewell	Southern Company Services, Inc. - Trans	SERC 1
9.	Tom Cain	Tennessee Valley Authority	SERC 1

18.	Individual	Kevin Koloini	Buckeye Power, Inc.	3 - Load-serving Entities, 4 - Transmission-dependent Utilities, 5 - Electric Generators
19.	Individual	Rick White	Northeast Utilities	1 - Transmission Owners
20.	Individual	Howard Rulf	We Energies	5 - Electric Generators, 4 - Transmission-dependent Utilities, 3 - Load-serving Entities
21.	Individual	John W Shaffer	Florida Power & Light Co.	1 - Transmission Owners
22.	Individual	Eric Mortenson	Exelon	1 - Transmission Owners, 3 - Load-serving Entities
23.	Individual	D. Bryan Guy	Progress Energy Carolinas, Inc.	3 - Load-serving Entities, 5 - Electric Generators, 1 - Transmission Owners
24.	Individual	Kirit Shah	Ameren	6 - Electricity Brokers, Aggregators , 3 - Load-serving Entities, 1 - Transmission Owners
25.	Group	Ken Goldsmith	Alliant Energy	4 - Transmission-dependent Utilities

	Individual or group.	Name	Organization	Registered Ballot body segment (check all industry segments in which your company is registered)
		(MRO NERC Standards Review Subcommittee)		

Additional Member	Additional Organization	Region	Segment Selection	
1.	Neal Balu	WPS	MRO	3, 4, 5, 6
2.	Terry Bilke	MISO	MRO	2
3.	Carol Gerou	MP	MRO	1, 3, 5, 6
4.	Jim Haigh	WAPA	MRO	1, 6
5.	Tom Mielnik	MEC	MRO	1, 3, 5, 6
6.	Pam Sordet	Xcel	MRO	1, 3, 5, 6
7.	Dave Rudolph	BEPC	MRO	1, 3, 5, 6
8.	Eric Ruskamp	LES	MRO	1, 3, 5, 6
9.	Joseph Knight	GRE	MRO	1, 3, 5, 6
10.	Joe DePoorter	MGE	MRO	3, 4, 5, 6
11.	Larry Brusseau	MRO	MRO	10
12.	Michael Brytowski	MRO	MRO	10

26.	Group	Brent Ingebrigtson	E.ON U.S.	6 - Electricity Brokers, Aggregators , 3 - Load-serving Entities, 5 - Electric Generators, 1 - Transmission Owners
27.	Individual	Kris Manchur	Manitoba Hydro	5 - Electric Generators, 6 - Electricity Brokers, Aggregators , 3 - Load-serving Entities, 1 - Transmission Owners
28.	Group	Sandra Shaffer	PacifiCorp	1 - Transmission Owners, 5 - Electric Generators, 3 - Load-serving Entities

Additional Member	Additional Organization	Region	Segment Selection	
1.	Mike Viles	Transmission Technical Operations	WECC	1
2.	Kelly Johnson	Transmission Customer Service Engineering	WECC	1
3.	Terry Doern	Transmission Technical Operations	WECC	1
4.	Gregory Vasallo	Transmission Customer Service Engineering	WECC	1
5.	Stephen Hitchens	Transmission Technical Operations	WECC	1
6.	Rebecca Berdahl	Power Long Term Sales and Purchases	WECC	3

29.	Group	Denise Koehn	Transmission Reliability	3 - Load-serving Entities, 5 - Electric Generators, 1 - Transmission Owners, 6 - Electricity Brokers,

	Individual or group.	Name	Organization	Registered Ballot body segment (check all industry segments in which your company is registered)
			Program	Aggregators
30.	Individual	Ron Falsetti	Independent Electricity System Operator	2 - RTOs and ISOs
31.	Individual	Wayne Kemper	CenterPoint Energy	1 - Transmission Owners
32.	Group	Sam Ciccone	FirstEnergy Corp.	1 - Transmission Owners, 5 - Electric Generators, 3 - Load-serving Entities, 6 - Electricity Brokers, Aggregators

Additional Member	Additional Organization	Region	Segment Selection
1.	Doug Hohlbaugh	FirstEnergy	RFC 1, 3, 5, 6
2.	Dave Folk	FirstEnergy	RFC 1, 3, 5, 6
3.	Art Buanno	FirstEnergy	RFC 1
4.	Jim Detweiler	FirstEnergy	RFC 1
5.	Bob McFeaters	FirstEnergy	RFC 1
6.	Ken Dresner	FirstEnergy	RFC 5
7.	Bill Duge	FirstEnergy	RFC 5

33.	Group	Jason Shaver	American Transmission Company	1 - Transmission Owners
34.	Individual	Scott Berry	Indiana Municipal Power Agency	4 - Transmission-dependent Utilities
35.	Individual	Greg Rowland	Duke Energy	5 - Electric Generators, 6 - Electricity Brokers, Aggregators , 3 - Load-serving Entities, 1 - Transmission Owners
36.	Group	Greg Davis	Georgia Transmission Corporation	1 - Transmission Owners
37.	Individual	Greg Ward / Darryl Curtis	Oncor Electric Delivery	1 - Transmission Owners
38.	Individual	Ed Davis	Entergy	
39.	Group	Robert Rhodes	Southwest Power Pool	1 - Transmission Owners, 2 - RTOs and ISOs, 3 - Load-serving Entities, 4 - Transmission-dependent Utilities, 5 - Electric Generators

Additional Member	Additional Organization	Region	Segment Selection
1.	Bill Bateman	East Texas Electric Coop.	SPP 3, 4
2.	John Boshears	City Utilities of Springfield	SPP 1, 3, 5
3.	Brian Berkstresser	Empire District Electric	SPP 1, 3, 5
4.	Mike Gammon	Kansas City Power & Light	SPP 1, 3, 5

	Individual or group.	Name	Organization	Registered Ballot body segment (check all industry segments in which your company is registered)	
5.		Don Hargrove	Oklahoma Gas & Electric	SPP	1, 3, 5
6.		Danny McDaniel	CLECO	SPP	1, 3, 5
7.		Kyle McMenamin	Southwestern Public Service Company	SPP	1, 3, 5
8.		Eddy Reece	Rayburn Country Electric Coop	SPP	3, 4
9.		Robert Rhodes	Southwest Power Pool	SPP	2

1. The SDT determined that there is no need to have a continent-wide standard, and proposes that all UFLS requirements be contained within the regional UFLS standards developed in accordance with the Characteristics of UFLS Regional Reliability Standards. The SDT developed a set of characteristics which each of the regional entities will be directed to include in its UFLS regional reliability standard. The SDT developed these characteristics in an attempt to direct the regional entities to develop requirements based on system performance, without prescribing specifics of how to meet the specified performance. Do you agree with the drafting team?

Summary Consideration:

Organization	Question 1:	Question 1 Comments:
City Water, Light & Power - Springfield, IL	Yes	In the Eastern Interconnection, it's probably good that not all regions shed load and the same frequencies. Doing so could lead to unstable conditions when the grid is already stressed.
Response: • **The SDT thanks the commenter** • **The SDT agrees that it is not necessary that all regions shed load at the same frequencies; however, we are uncertain that this could lead to unstable conditions when the grid is already stressed.**		
NPCC	Yes	
Grand River Dam Authority	Yes	
ERCOT	Yes	
Florida Power & Light	Yes	
American Electric Power (AEP)	Yes	
PPL Generation	Yes and No	PPL Corporation agrees with the SDT that a continent-wide standard is not practical and having the regional entities develop a process and appropriate requirements consistent with the "Characteristics of UFLS Regional Reliability Standards" is the most effective way to ensure a reliable transmission system. We also agree it is necessary for the standard to establish specific limits. However, rigid adherence to the stated characteristics may not be possible for certain generating facilities because of equipment limitations or manufacturer recommended over/under frequency protection requirements. Such limitations or requirements can not be ignored. As such, provisions to deviate from stated characteristics in these instances must be included in any regional entity standard developed. The expectation is that the generator would provide documentation as to why a specific characteristic can not be met and the regional entity would review the issue and determine if mis-coordination with the UFLS program exists. If mis-coordination does exist, the regional entity, with input from the host TO/TSP and the generator, would then be responsible for appropriate mitigation measures (i.e.

Organization	Question 1:	Question 1 Comments:
		shedding of additional load).
Response: • **The SDT agrees that the generating equipment limitations should be addressed in the XXX standard.** • **The SDT is also coordinating with Project 2007-09: Generator Verification (PRC-024) and will continue to do so as the projects develop.**		
Southwest Power Pool	Yes	The Regional Entity intent is to address the performance characteristics as recommended by the NERC SDT, but not necessarily include those specific characteristics as requirements in the Regional Standard.
Response:		
Bandera Electric Cooperative	Yes	The Texas Regional Entity Regional Underfrequency Standard Drafting Team (TRE UFLS SDT) agrees with the direction that the NERC team is proposing. Performance outcomes should be the focus of the regional standards development to allow for the proper integration of practices that have long been based on regional differences and practices. Those practices, where they obviously lend themselves to achieving the expected reliability outcomes, should be respected and incorporated in the development of these new regional standards.
Louisiana Generqting, LLC	Yes	
Orrville Utilities	Yes	
Midwest ISO	Yes and No	We agree with the drafting team's approach in developing a set of system characteristics rather than a continent wide standard. We are concerned though that when standards PRC-006, PRC-007, and PRC-009 are replaced that information and requirements could be lost that are important to UFLS. Regional standards drafting teams should review the content of these existing standards to determine what should be transferred to their standards. We believe that the characteristics are a good starting point and should set a minimum level of performance expected. The drafting team should consider whether there are any special systems (such as a peninsula) that may warrant different criteria and allow the regional standards to consider other criteria for those systems. To better assess the quality of the characteristics, the drafting team should provide the history behind these characteristics. Where did they come from? How were they derived? Did they come from old regional reliability organization (from MAIN, MAPP, ECAR, etc) criteria?
Response: • **The SDT team developed a mapping document (included in the Implementation Plan) to ensure that requirements would not be lost. This may address the concerns regarding losing requirements in the merging of the three standards. The SDT notes that the requirements that were not included in the proposed characteristics are currently included in the NERC ERO Rules of Procedure (Appendix 8 – GET REFERENCE). If the commenter feels that the SDT (after reviewing the mapping) has left out requirements please inform the SDT.** • The drafting team should consider whether there are any special systems (such as a peninsula) that may warrant different criteria and allow the regional standards to consider other criteria for those systems (SDT TO DRAFT RESPONSE).		

Organization	Question 1:	Question 1 Comments:
• **Regarding the history for the performance characteristics, the SDT makes reference to the background provided in the comment form that provides insight into how the SDT came up with the proposed characteristics. In addition, the SDT notes that they will provide technical justification for the characteristics for any modified characteristics at the next posting. The SDT did spend time comparing regional programs (SDT STILL DEBATING COMMENT).**		
Southern Company Services, Inc	Yes	This approach allows each region to develop requirements that meet the specific needs of the region while still maintaining a continent-wide level of reliability.
Response:		
PJM	No	UFLS should be used as a safety net, based on installation requirements rather than performance requirements. As it is currently worded, if your UFLS load shedding does not arrest a blackout, you could potentially be found non-compliant.
Response: • **The UFLS program is a safety net** • **The design of the UFLS program, as demonstrated by simulation must comply with the performance characteristics, not its performance during an event.**		
Florida Reliability Coordinating Council	Yes	
SERC	Yes	This approach allows each region to develop requirements that meet the specific needs of the region while still maintaining a continent-wide level of reliability.
Response:		
Buckeye Power, Inc.	Yes	
Northeast Utilities	Yes	
We Energies	Yes	
Florida Power & Light Co.		
Exelon	No	This document, 'Characteristics of UFLS Regional Reliability Standards' is not a NERC Standard, yet it contains requirements for adherence by parties other than NERC or a Region. This new kind of requirement listing circumvents the Standard Development Procedure. It is not clear how this could ever be revised or what role stakeholders have in this. The creation of a new class of Standards creates confusion and is contrary to the well developed process that has been established. Why couldn't this be a NERC Standard, with all of the recognized checks and balances provided with that process, while at the same time leaving the few requirements that really need to be 'fill in the blank' up to a more detailed Regional Standard?
Response: • **SDT WILL COME BACK**		

Organization	Question 1:	Question 1 Comments:
Progress Energy Carolinas, Inc.	Yes	This approach allows each region to develop requirements that meet the specific needs of the region while still maintaining a continent-wide level of reliability.
Response:		
Ameren	Yes and No	We agree that there is no need for a continent-wide UFLS standard. However, numerous system conditions would need to be studied to identify potential islands (Characteristic #2), and we doubt that the analyses to be performed would often accurately predict how the system would separate with any certainty. Also, it is likely that any separation would not be along company or regional lines. Therefore, we suggest that each region involve and coordinate neighboring regions in these studies and in the development of the regional UFLS standard and its requirements.
Response: • **The analysis to determine islands would not necessarily predict how island boundaries would form in real events. However, determining appropriate islands through analysis is necessary to assess the performance of the island.** • **Assessment of islands that overlap regional boundaries forces coordination between adjacent regions. The intent of characteristic 3 is to ensure that regions have procedures in place to carry out required coordination.**		
Alliant Energy	Yes and No	The MRO believes that the Regions should determine the details of the UFLS. We believe the regions are best situated to perform the studies and determine the total amount of load shed required, how many blocks, at what frequency, etc. This includes setting regional performance objectives for UFLS design, and deciding on generator under/over frequency minimum time delays and frequency setpoints. The performance characteristics are intended to provide a target for the regions to design the programs. For deficiencies up to 25% these performance characteristics should be met; however, for deficiencies exceeding 25% the regions would be allowed to develop other performance requirements. The intent of the performance characteristics is to not set generator set points but should be included in Project 2007-09 – Generator Verification (PRC-024). The MRO believes that the Under Frequency Load Shedding Standard Drafting Team is headed in the right direction as far as allowing the regions to create their own UFLS program within continental wide characteristics. It's the MRO's contention that while the 11 general characteristics are reasonable they may be too specific to accommodate the needs of every region or they may be too extreme for every region. The MRO asks that the UFLS SDT allow the regions a reasonable amount of time to determine the specific number which would accommodate the general NERC objectives but would address regional conditions. The performance characteristics are intended to provide a target for the regions to design the programs. For deficiencies up to 25% these performance characteristics should be met; however, for deficiencies exceeding 25% the regions would be allowed to develop other performance requirements.

Organization	Question 1:	Question 1 Comments:
		There are some inconsistencies in the document as the Characteristics listed in the "UFLS Regional Reliability Standard Characteristics" document do not match with those listed in this comment form in the "Characteristics of UFLS Regional Reliability Standards" section. Specifically, 1) What is the technical justification for the frequency overshoot limit of 61 Hz? (third bullet) 2) What is the technical justification for the time durations for the Volts/Hz? (Fourth Bullet) **Performance characteristic 4.4 states that: Control Bulk Electric System voltage during and following UFLS operations such that the per unit Volts per Hz (V/Hz) does not exceed 1.18 for longer than two seconds cumulatively, and does not exceed 1.10 for longer than 45 seconds cumulatively. The comment form does not reflect the characteristic but should have. This was an oversight.** **Regarding the justification for the performance characteristics, the SDT makes reference to the background provided in the comment form that provides insight into how the SDT came up with the proposed characteristics.** The MRO interprets that the STD is proposing the withdrawal of the PRC-006-0, PRC-007-0, and PRC-009-0 standards when applicable Regional replacement standard(s) are established and become effective. The MRO also interprets that the STD is proposing UFLS Regional Reliability Standard Characteristics, rather than revising the NERC UFLS standards, because NERC standards cannot be applicable to Regional Entities and the Characterizes may be a means for NERC to require the Regions to develop appropriate Regional standards that share key continent-wide characteristics. Thank you for correctly interpreting our intentions. The MRO agrees that the existing NERC standards could be replaced with appropriate Regional standards and believe that some UFLS program requirements should be different in different Regions. The MRO disagrees that the Characteristics should direct Regional Entities to be based on continent-wide system performance values. Appropriate system performance levels and appropriate percentage of load shedding will vary for each potential island and depend on the composition of load, generation, and system protection within the island. The continent-wide Characteristics should deal with such broader issues such as: identification of potential islands, coordination among accountable entities, identification of appropriate load shedding percentage, identification and coordination with island-specific generation-related limits and system protection settings, responsibility for UFLS program design and implementation, responsibility for and frequency of UFLS program assessment, etc. The performance characteristics are intended to provide a target for the regions to design the programs. For deficiencies up to 25% these performance characteristics should be met; however, for deficiencies exceeding

Organization	Question 1:	Question 1 Comments:
		25% the regions would be allowed to develop other performance requirements. Common performance characteristics are intended to ensure coordination among the programs and provide a target for the design of these programs.
Response: • **See above**		
E.ON U.S.	Yes	
Manitoba Hydro	Yes and No	Manitoba Hydro agrees that region must have the flexibility to institute a UFLS that meets its region's topology requirements. Manitoba Hydro also agrees that the SDT should develop requirements based on system performance. However, the performance targets outlined in the characteristics document are not all appropriate for every region (specifics described in following comments).
Response: Responses to comments below.		
PacifiCorp	Yes	
Transmission Reliability Program	Yes	
Independent Electricity System Operator	Yes	We support this approach
Response:		
CenterPoint Energy	No	CenterPoint Energy believes this document has been issued for comments prematurely and recommends this effort be postponed until the proposed NERC Reliability Standard PRC-024 (Generator Protective System Performance During Frequency and Voltage Excursions) has been fully developed and vetted by all stakeholders through the NERC process. The prescriptive technical design characteristics proposed in these Characteristics of UFLS Regional Reliability Standards are based on parameters contained in the proposed PRC-024 that have not yet been issued to the industry for comments. It is premature to base these Characteristics on another standard that is still in the development process. Agree that performance characteristics are set to coordinate with proposed generator under-frequency time durations in PRC-024. Coordination with the Generator Verification SDT is taking place. A proposal on generation under and over frequency time durations has been made by this SDT and provided to the Generator Verification SDT. As an alternative to postponing this effort, the proposed prescriptive technical characteristics could be deleted. While CenterPoint Energy proposes less restrictive characteristics in response to Questions 2, 3, and 4 below, our recommendation is that they be deleted or that Project 2007-1 be postponed. All the proposed technical design parameters appear to apply only for “underfrequency conditions resulting from an imbalance between load and generation of at least 25 percent”. This characterization is simplistic and does not address all UFLS

Organization	Question 1:	Question 1 Comments:
		needs for other system conditions that can occur. The imbalance and response to an imbalance can vary dramatically considering not only the amount of generation that's on-line, but also the type of generation on-line. System response will depend upon governor response and system inertia. For example, in order to arrest frequency decay for a 25% load / generation imbalance within prescribed parameters under certain conditions, a region may have to employ aggressive load shedding that might cause an overshoot beyond prescribed parameters under other conditions. This is especially true for regions that have significant penetration of wind energy, where system performance can vary widely depending upon system load and the composition of assumed on-line generation under various conditions. The open ended requirement for arresting frequency after an initial imbalance of at least 25% could be interpreted to encompass imbalances of 50%, 75% or even 100% which is infeasible. Agree that system off nominal frequency performance a function of many factors and that simulation modeling assumptions can vary widely. The SDT has modified the performance characteristics to say up to 25% load-generation imbalance (generation deficit). Compliance with performance characteristics when the generation deficit is greater than 25 % is not required by this performance characteristic. Regions, may, if they choose, set other performance characteristics to apply for gen deficits greater than 25%. SDT believes that proposed performance characteristics values are achievable for gen deficits up to and including 25%.
Response:		
FirstEnergy Corp.	Yes and No	We agree with the SDT that there is no need for NERC to develop a continent-wide standard since there is already much work being done in some regions already creating their own regional standard. And we agree that NERC should at least specify the minimum expectations of UFLS programs needed by each region so that there is continent-wide consistency in the creation and implementation of regional UFLS standards. However, it is not clear how this document will be maintained in the NERC reliability standards realm. This document does not appear to have a standard number and version so that it can be maintained and used as a living document to be used as a reference for the minimum regional requirements. We are concerned that after these minimum regional characteristics are vetted through industry and subsequently used by the regions to create their initial versions of their region's UFLS standard, they will not be transparent to the regions years from now when they revise their standards. Additionally, at some point NERC and industry may determine the need to add and/or revise these minimum regional characteristics due to ever changing industry technology or methodologies regarding UFLS equipment design and utilization.
Response: SDT WILL COME BACK		
American Transmission Company	Yes and No	ATC interprets that the STD is proposing the withdrawal of the PRC-006-0, PRC-007-0, and PRC-009-0 standards when applicable Regional replacement standard(s) are established and become effective. ATC also interprets that the STD is proposing UFLS Regional Reliability Standard Characteristics, rather than revising the NERC UFLS standards, because NERC standards can not be applied to Regional Entities and the Characteristics may be a means for NERC to require the Regions to develop appropriate Regional standards that share key continent-wide characteristics.

Organization	Question 1:	Question 1 Comments:
		Thank you for correctly interpreting our intentions. We agree that the existing NERC standards could be replaced with appropriate Regional standards and believe that some UFLS program requirements should to be different in different Regions. ATC disagrees that the Characteristics should direct Regional Entities to be based on continent-wide system performance values. Appropriate system performance values and appropriate percentage of load shedding will vary for each potential island and depend on the nature of load, generators, protection schemes, and dispatch within each island. The continent-wide Characteristics should deal with such broader issues such as: identification of potential islands, coordination among accountable entities, identification of appropriate load shedding percentage, identification and coordination with island-specific generation-related limits and system protection settings, responsibility for UFLS program design and implementation, , responsibility for and frequency of UFLS program assessment, the factors to be considered in assessments, etc. The performance characteristics are intended to provide a target for the regions to design the programs. For deficiencies up to 25% these performance characteristics should be met; however, for deficiencies exceeding 25% the regions would be allowed to develop other performance requirements. Common performance characteristics are intended to ensure coordination among the programs and provide a target for the design of these programs.
Response:		
Indiana Municipal Power Agency		
Duke Energy	Yes	
Georgia Transmission Corporation	Yes	This will allow each region to develop standards that meet the specific needs of their region
Response:		
Oncor Electric Delivery	No	Oncor Electric Delivery does not believe that this document should be issued at this time. Many of the proposed design characteristics are based on parameters contained in the proposed NERC Reliability Standard PRC-024 which is still in the development stage. This document should be reissued for comments once PRC-024 has been approved.
Response: Agree that performance characteristics are set to coordinate with proposed generator under-frequency time durations in PRC-024. Coordination with the Generator Verification SDT is taking place. A proposal on generation under and over frequency time durations has been made by this SDT and provided to the Generator Verification SDT.		

Organization	Question 1:	Question 1 Comments:
Entergy	Yes and No	In general, we agree with the specifics prescribed by the drafting team and believe it is in the best interest of reliability to develop specific operating characteristics for each region. However, we do not agree with the design parameters set in section 4.
Response: Please see our responses to your comments on Questions 3 and 4.		
Southwest Power Pool	No	We have concerns that in eliminating the continent-wide standard we are also eliminating continent-wide enforcement and the common denominator that NERC provides through the reliability standards. Under the proposal, enforcement would apparently fall to each regional entity which could lead to inconsistency across an interconnection.
Response: SDT WILL GET BACK		

2. As proposed, each regional UFLS standard must require that, for underfrequency conditions resulting from an imbalance between load and generation of at least 25 percent within an interconnection, region, or identified island(s) within or between regions, the UFLS must arrest frequency decline at no less than 58.0 Hz. Do you agree with this design parameter? If you disagree, please identify whether you believe this design parameter should be deleted or revised.

Summary Consideration:

Organization	Question 2	Question 2 Comments:
City Water, Light & Power - Springfield, IL	Yes	
NPCC	Yes	We agree that arresting frequency decline at no less than 58.0 Hz is an appropriate design parameter in most interconnections to ensure coordination with the generator trip requirements to be proposed in PRC-024. However, in some interconnections such as Québec, where generator physical characteristics result in generator underfrequency trip settings below the curve to be proposed in PRC-024, Regional Reliability Standards should be allowed to permit exceptions to this design parameter.
Response: **The SDT agrees that provisions for differences for interconnections within a region should be permitted in the form of a Variance.**		
Grand River Dam Authority	Yes	
ERCOT	Yes	Arresting frequency before 58.0Hz for at least 25% load/generation mismatch is a reasonable expectation.
Response:		
Florida Power & Light	Yes	
American Electric Power (AEP)	No Revise the design parameter as noted in the comments	The statement "the UFLS must arrest frequency decline at no less than 58.0 Hz" needs to be clarified. Is the intent of this characteristic to ensure an entity's UFLS scheme operates in its entirety prior to 58.0 Hz or is it to say that the system frequency must never drop below 58.0 Hz? **The intent of the statement is that the system be designed such that frequency does not drop below 58.0 Hz for generator deficits up to and including 25%.** In addition, the "at least 25 percent" designation should be changed to "25 percent and below". Any imbalance greater than 25-30% is beyond the scope of most UFLS schemes. **The SDT has modified the performance characteristics to say up to 25% load-generation imbalance (generation deficit). Compliance with performance characteristics when the generation deficit is greater than 25 % is not required by this performance characteristic. Regions, may, if they choose, set other performance characteristics to apply for gen deficits greater than 25%. SDT believes that proposed performance characteristics values are achievable for**

Organization	Question 2	Question 2 Comments:
		generation deficits up to and including 25%.
Response:		
PPL Generation	No Revise the design parameter as noted in the comments	Some existing generating facilities may have equipment limitations or specific protection issues which require the generator to trip at a frequency level above 58 Hz. This can result in a mis-coordination between the UFLS program and the generator protective settings. The 58 Hz value can be used as the guideline, but provision must be included to allow deviation from the guideline if mis-coordination of UFLS/Generator Frequency protective settings exist and valid technical reasons are provided by a legacy generating facility. See comment to question 1 for further details.
Response: • **The SDT agrees that the generating equipment limitations should be addressed in the XXX standard.** • **The SDT is also coordinating with Project 2007-09: Generator Verification (PRC-024) and will continue to do so as the projects develop.**		
Southwest Power Pool	Yes	The Regional Entity intent is to address the performance characteristics as recommended by the NERC SDT, but not necessarily include those specific characteristics as requirements in the Regional Standard.
Response:		
Bandera Electric Cooperative	Yes	In general, the TRE UFLS SDT believes a UFLS program development for recovery from a frequency excursion in an event that utilizes a 25% contribution within a system allowed to go no further than 58.0 Hz is reasonable. Further, we believe this set of parameters makes sense from the standpoint of the protection of certain equipment from sustained low frequency operation. The parameters are also viewed as essential to the protection of components of low pressure condensing turbines, which are very sensitive to low frequency operation and can quickly develop sub-standard frequency resonance conditions which can lead to catastrophic failures. The TRE UFLS SDT however does question the nature of the wording of the performance criteria "...an imbalance between load and generation of at least 25 percent within an interconnection, region, or identified island(s)" Is the above stated incorrectly? Can the BES remain at a frequency greater than 58.0 Hz with a 25% imbalance between load and generation? Can generation maintain 125% loading without tripping and frequency collapse? Is the statement to imply that 25% of the load should be controlled by UFLS relays? Should the 25% be stated?
Response: **The SDT has modified the performance characteristics to say up to 25% load-generation imbalance (generation deficit). Compliance with performance characteristics when the generation deficit is greater than 25 % is not required by this performance characteristic. Regions, may, if they choose, set other performance characteristics to apply for gen deficits greater than 25%. SDT believes that proposed performance characteristics values are achievable for generation deficits up to and including 25%.**		
Louisiana Generqting, LLC	Yes	
Orrville Utilities	Yes	
Midwest ISO	No Revise the design parameter as noted in the comments	We understand that the 25% stated in the question represents the amount of load at system peak that could be shed by UFLS relays. If our understanding is correct, we support the design parameter and request that the drafting team make it clearer in the characteristics that this is based on system peak load. If not, we request the drafting to change the design parameter to match our understanding.

Organization	Question 2	Question 2 Comments:
Response: **The 25% represents the imbalance between load and generation not the amount of load at system peak to be shed. The intent is that this would work for any load level (peak, off-peak, etc.). The SDT will propose a definition for Imbalance in the proposed characteristics/standard.**		
Southern Company Services, Inc	Yes	This is a reasonable parameter and apparently coordinates with the most recent thinking of the Generator Verification Standards Drafting Team.
Response:		
PJM	No Revise the design parameter as noted in the comments	In Item 4, the statement "at least 25 percent" should be changed to "at most 25 percent". **The 25% represents the imbalance between load and generation not the amount of load at system peak to be shed.** As it is currently worded, the requirement is almost impossible to meet unless all load is on UFLS. We do not believe this was the intent of the drafting team. UFLS should be used as a safety net, based on installation requirements rather than performance requirements. As it is currently worded, if your UFLS load shedding does not arrest a blackout, you could potentially be found non-compliant. **The UFLS program is a safety net. The design of the UFLS program, as demonstrated by simulation must comply with the performance characteristics, not its performance during an event.**
Response:		
Florida Reliability Coordinating Council	No Revise the design parameter as noted in the comments	The context of the phrase "identified island" requires clarification. We read the characteristics document to say the Regional Entity is required to develop a standard with UFLS that specifies the entity(s) responsible for identifying potential islands. We believe this means that the Regional Entity will name a group, such as the FRCC Stability Working Group to determine any islands that should meet the requirements of paragraph 2 in the characteristics document. However, we feel that the characteristic could potentially be misinterpreted as requiring the identification of ?any island? that has the possibility of being formed as the result of a system disturbance. It was not the intent to identify every possible island. The SDT will clarify the term "identified island". It is not appropriate for these characteristics to require every possible island to meet the load mismatch criteria. The SDT feels that for the islands identified should be able to meet the performance characteristics for the given conditions. The characteristics should make it clear that the program design should protect significant islands that could be created with credible multiple contingencies. The SDT agrees with the spirit of this comment (THE SDT WILL ADDRESS IN THE REWRITE OF THE STANDARD).
Response:		
SERC	Yes	This is a reasonable parameter and apparently coordinates with the most recent thinking of the Generator Verification Standards Drafting Team.
Response:		
Buckeye Power, Inc.	Yes	

Organization	Question 2	Question 2 Comments:
Northeast Utilities	Yes	
We Energies	Yes	
Florida Power & Light Co.	No Revise the design parameter as noted in the comments	There may be low probability scenarios where islanding occurs with a load and generation imbalance significantly higher than 25%. The proposed wording could be interpreted to include any concievable combination of contingencies and operating conditions that leads to islanding. The words at least 25% should be replaced with up to 25%. Alternatively the words identified island(s) could be removed to prevent such an expansive interpretation.
Response: **The 25% represents the imbalance between load and generation not the amount of load at system peak to be shed. The intent is that this would work for any load level (peak, off-peak, etc.). The SDT will propose a definition for Imbalance in the proposed characteristics/standard. The SDT will clarify the term "identified island".**		
Exelon	No Revise the design parameter as noted in the comments	The wording in Requirement 4 is such that the phrase 'at least 25 per cent imbalance' should be changed to 'a maximum of 25 per cent imbalance'. There should be a size specification on 'identified island' such that it is meaningful to the bulk electric system.
Response: **The 25% represents the imbalance between load and generation not the amount of load at system peak to be shed. The intent is that this would work for any load level (peak, off-peak, etc.). The SDT will propose a definition for Imbalance in the proposed characteristics/standard. The SDT disagrees that there should be a size specification for islands. The islands identified should be able to meet the performance characteristics for the given conditions.**		
Progress Energy Carolinas, Inc.	Yes	This is a reasonable parameter and, based on our understanding, apparently coordinates the most recent thinking of the Generator Verification Standards Drafting Team.
Response:		
Ameren	No Revise the design parameter as noted in the comments	We agree that NERC should establish a minimum percentage of peak load that should be used for in design of UFLS. **The 25% represents the imbalance between load and generation not the amount of load at system peak to be shed.** However, the NERC SDT should provide reasons for their recommendation. **The SDT makes reference to the background provided in the comment form that provides insight into how the SDT came up with the proposed characteristics.** Again, we suggest that regions and subregions within the same interconnection should coordinate their UFLS design parameters. **Characteristic 3 was intended to require that the regional standards ensure coordination occurs on an inter-regional basis.**
Response:		

Organization	Question 2	Question 2 Comments:
Alliant Energy	No Revise the design parameter as noted in the comments	The system performance (Requirement 4) prescribed by the SDT is based on typical values and their engineering judgment, and do not reflect how individual systems (or islands) were planned and designed (and what were/are deemed as acceptable risks). We believe it more appropriate for the Planning Coordinators associated with the individual regions/islands to decide what are the appropriate design values (for 4.1 to 4.4), while still coordinating with other regions/islands. We also believe most if not all of the UFLS characteristics can be performed under the auspices of the Planning Coordinator function. **Coordination is achieved through common performance characteristics. Absent common characteristics, there would exist no mechanism for coordination among regions within an interconnection.** Throughout NERC characteristic list, the words “conditions resulting from an imbalance between load and generation of at least 25%” are used in relation to stated performance objectives. The words “of at least” create confusion as well as the undefined term “imbalance”. The MRO has assumed this means that criteria must be met at the maximum overload level each Regions UFLS program is designed to cover, with all Regions having to shed a minimum of at least 25% of system load. However, this could also mean that criteria only has to be met for a 25% imbalance. This needs to be more clearly stated. The MRO agrees with the concept of NERC establishing a minimum load shedding level for all regions, but we do not know what a 25% imbalance is supposed to be. The definition of imbalance is not given but there is a definition that is common to the subject of UFLS, where overload = OL = (remaining generation — load)/(remaining generation). To us, imbalance = OL, then: OL = -.25 = (gen ? load)/gen = (.8-1)/.8 This implies 20% load shedding. A 20% load shedding requirement seems a little low. A 25% minimum load shedding requirement seems more reasonable, but each Region would need to consider if that is adequate to satisfy their internal needs. In any event, minimum load shedding requirements should be explicitly stated as X% of load. **The 25% represents the imbalance between load and generation not the amount of load at system peak to be shed. The intent is that this would work for any load level (peak, off-peak, etc.). The SDT will propose a definition for imbalance in the proposed characteristics/standard.** **25% was intended to refer to generation deficiency not overload.** **imbalance = (load — remaining generation)/(load)** **NOTE – do we want to find and replace “imbalance” with “generation deficiency”** **We agree that a 20% load shedding requirement is low; however, with the definition proposed the it implies a minimum load shedding of 25% as the commenter anticipated.** The 58.0 Hz appears to have more of a philosophical basis rather than being solely related to generation protection needs. If generation protection is the issue, then a 58 Hz minimum frequency criteria would not be appropriate for all islands. An island consisting of hydro units could easily accept minimum frequencies below 58 Hz for extended periods.

Organization	Question 2	Question 2 Comments:
		The SDT believes that coordination with generation protection is necessary (and generation protection is not the basis for the performance characteristics). We agree that hydro units have wider frequency bands, but any island would not necessarily consist only of hydros. Systems also need to perform acceptably for benefit of interconnection during events involving larger portions of interconnection. As a practical matter, 58 Hz, as average system frequency, is probably a reasonable minimum frequency target for design work, at least for programs that shed 30% load or less. UFLS programs which need to shed more load can increase starting frequencies to improve the minimum frequency to some extent, but may need to accept momentary dips below 58 Hz provided this coordinates with overall generation protection. If this becomes NERC performance criteria, then we anticipate there needs to be a way to allow exceptions when appropriate. **Directive/standard states and SDT believes that 58 Hz is achievable for generation deficits up to and including 25%. The directive does not apply to (and address performance criteria) for generation deficits exceeding 25%. Regions, may, if they choose, set other performance characteristics to apply for gen deficits greater than 25%.** We also have concerns that minimum frequency seen in simulations is quite subjective, it depends on many specific details such as the specific overload level modeled, as well as the assumptions made for load damping, system inertia, UFLS details including total tripping times of load, capacitor tripping, governor response, etc. It is easier at the Regional level to resolve what range of conditions/assumptions/modeling issues need to be considered. **Agree that many factors affect simulation performance and need to be worked out at a regional level.** If any generators have unreasonable frequency characteristics that can be changed, then the Standard should require them to make appropriate changes. **This is not the intent of the performance characteristics.**
Response:		
E.ON U.S.	No Revise the design parameter as noted in the comments	See Response to Question 9.
Response: **Please see our response to your comment to Question 9.**		
Manitoba Hydro	No Revise the design parameter as noted in the	While 58 Hz may be appropriate for thermal units, hydro units can operate at lower frequencies. Manitoba Hydro's system is predominantly hydro units, and given our system topology, a 58 Hz cut off is not appropriate to balance our load and generation when our system is separated from the BES. There should be some provision made for systems that are not tightly interconnected with the rest of the BES. Coordination of UFLS and generator protection within the region would then

Organization	Question 2	Question 2 Comments:
	comments	become a very important component of this performance metric.
Response: **The SDT believes that coordination with generation protection is necessary (and generation protection is not the basis for the performance characteristics). We agree that hydro units have wider frequency bands, but any island would not necessarily consist only of hydros. Systems also need to perform acceptably for benefit of interconnection during events involving larger portions of interconnection. Directive/standard states and SDT believes that 58 Hz is achievable for generation deficits up to and including 25%.**		
PacifiCorp	Yes	Location of generation, load centers and associated transmission interconnections between specific geographical area impact the UFLS study results, especially in WECC region. It would be helpful if RRO would identify credible islands (bubbles) for UFLS studies within RRO and designate responsible parties to conduct overall UFLS studies as per PRC-006.
Transmission Reliability Program	Yes	
Independent Electricity System Operator	Yes	
CenterPoint Energy	No Delete the design parameter	As stated previously, CenterPoint Energy believes this effort should be postponed. Alternatively, this proposed design parameter should be deleted until coordination with the PRC-024 drafting team can be firmly established. If the design parameter is not deleted, CenterPoint Energy recommends a value of 57.5 Hz instead of 58.0 Hz to place proper balance and emphasis on system reliability as system performance can vary widely depending upon system load and the composition of assumed on-line generation under various conditions.
Response: **Coordination with the Generator Verification SDT is taking place. A proposal on generation under and over frequency time durations has been made by this SDT and provided to the Generator Verification SDT.** **SDT believes that 58 Hz is achievable for generation deficits up to and including 25%. In addition, 57.5 Hz would not coordinate with PRC-024 (based on the curves) or the majority of generator protection.**		
FirstEnergy Corp.	No Revise the design parameter as noted in the comments	The document should be revised to indicate imbalances of "25 percent or less" instead of "at least 25%". If a condition occurred that resulted in a very large imbalance, perhaps much greater than 50%, it may not be possible to arrest the frequency decline to no less than 58 Hz.
Response: **The SDT has modified the performance characteristics to say up to 25% load-generation imbalance (generation deficit).**		

Organization	Question 2	Question 2 Comments:
American Transmission Company	No Revise the design parameter as noted in the comments	With respect to the 25 percentage (Characteristic 4), rather than base UFLS program requirements on system conditions that may have variable underlying assumptions, a better approach might be to specify that UFLS programs be required to shed a minimum percentage of potential island load. **The SDT has elected to specify the generation deficit rather than percentage of load shed so as** **1- not to be overly prescriptive on details of UFLS system** **2- establish common performance requirements to facilitate coordination between regions.** In addition, the term, "imbalance between load and generation condition", is ambiguous and not clearly defined. Requiring ULFS programs be designed to shed at least a specified percent of potential island load is suggested. We interpret that the phrase "at least" implies that some Regional standards may require a higher percentage for different potential islands depending on the nature of load, generators, protection schemes, and dispatch within the island. **imbalance = (load — remaining generation)/(load)** **The SDT agrees with the commenter's interpretation of the phrase at least; however, we agree that it is ambiguous and have reworded it.** With respect to the 58.0 Hz value (Characteristic 4.1), we agree that this value seems reasonable in general. However, for some potential islands the appropriate frequency limit might be higher or lower than 58.0 Hz based on the nature of the load, generators, protection schemes, and dispatch in the island. **Directive/standard states and SDT believes that 58 Hz is achievable for generation deficits up to and including 25%. The directive does not apply to (and address performance criteria) for generation deficits exceeding 25%. Regions, may, if they choose, set other performance characteristics to apply for generation deficits greater than 25%.** An absolute, continent-wide value may not be appropriate. The Characteristics could require that the proper frequency limit be investigated and established for each potential island. The proper frequency limit should be re-examined and changed, if necessary, each time the UFLS program for a potential island is re-assessed. If any generator limitations cause an unreasonable frequency limit and any of these limitations can be changed, then the Standard should require the Generator Owner to make appropriate changes. **Coordination is achieved through common performance characteristics. Absent common characteristics, there would exist no mechanism for coordination among regions within an interconnection. Systems also need to perform acceptably for benefit of interconnection during events involving larger portions of interconnection. (NEED TO COME BACK AND REFINE RESPONSE)**
Response:		

Organization	Question 2	Question 2 Comments:
Indiana Municipal Power Agency		
Duke Energy	Yes	
Georgia Transmission Corporation	Yes	
Oncor Electric Delivery		
Entergy	Yes	This is a reasonable parameter and apparently coordinates with the most recent thinking of the Generator Verification Standards Drafting Team.
Response:		
Southwest Power Pool	Yes	Our understanding is that we would continue to use a multi-step UFLS scheme similar to what is being utilized today and that drastic changes to these existing schemes would be avoided.
Response:		

3. As proposed, each regional UFLS standard must require that, for underfrequency conditions resulting from an imbalance between load and generation of at least 25 percent within an interconnection, region, or identified island(s) within or between regions, the UFLS must act such that frequency does not remain below 58.5 Hz for greater than 10 seconds, cumulatively, and frequency does not remain below 59.5 Hz for greater than 30 seconds, cumulatively. Do you agree with this design parameter? If you disagree, please identify whether you believe this design parameter should be deleted or revised.

Summary Consideration:

Organization	Question 3	Question 3 Suggested Revisions:
City Water, Light & Power - Springfield, IL	Yes	
NPCC	Yes	
Grand River Dam Authority	No – Revise the design parameter as noted in the comments	What is the definition of cumulatively? Is this from the start of the event (UF), or is during the previous number of minutes, or from the beginning of time? It would appear that a better choice of a word is in order. **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design. The standard does not require measuring compliance for actual events against the standard (NOTE - come back and put where this is asked). The SDT has modified the performance characteristics to clarify.** What does the load imbalance have to do with the UF decision? You either have UF or you do not, regardless of load imbalance. Or is there an intent to take no action on an UF event if there is a load imbalance less than 25%. **Load balance is proportional to UF. It is not the intent to take no action on an UF event for load imbalance less than 25%. The intent is to require meeting the performance characteristics for generation deficits up to and including 25%.**
Response:		
ERCOT	No – Revise the design parameter as noted in the comments	Operating to these design parameters seems reasonable. However, maybe the NERC standard characteristic should enforce the Region to have a methodology for determining these levels, Regional Standard should have the methodology for setting the levels to be met. Alternatively, the standard characteristic requirement should specify parameters for each Interconnection that are more technically suitable to the characteristic of each Interconnection.
Response: **The performance characteristics are intended to provide a target for the regions to design the programs. For deficiencies up to 25% these performance characteristics should be met; however, for deficiencies exceeding 25% the regions would be allowed to develop other performance requirements.**		

Organization	Question 3	Question 3 Suggested Revisions:
Common performance characteristics are intended to ensure coordination among the programs and provide a target for the design of these programs. **The performance characteristics are intended to coordinate with generation characteristics that are common to all interconnections.**		
Florida Power & Light	No – Revise the design parameter as noted in the comments	The term cumulatively is not defined. How is this measured? Is this over the time of the event, over the life of equipment i.e. generators etc.
Response: **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**		
American Electric Power (AEP)	No – Revise the design parameter as noted in the comments	Most UFLS schemes are designed to meet the time requirements proposed by this characteristic if the load/generation imbalance is 25% or less. If the load/generation imbalance is greater than 25%, manual operator intervention (load shedding) may be required to maintain system frequency. An operator can not meet the time requirements outlined by this characteristic. The "at least 25 percent" designation should be changed to "25 percent and below". Any imbalance greater than 25-30% is beyond the scope of most UFLS schemes.
Response: **The SDT has modified the performance characteristics to say up to 25% load-generation imbalance (generation deficit). Compliance with performance characteristics when the generation deficit is greater than 25 % is not required by this performance characteristic. Regions, may, if they choose, set other performance characteristics to apply for gen deficits greater than 25%. SDT believes that proposed performance characteristics values are achievable for generation deficits up to and including 25%.**		
PPL Generation	No – Revise the design parameter as noted in the comments	See comments to question 1.Some existing generating facilities may have equipment limitations or specific protection issues which force the generator to trip at a frequency levels and operating times that are inconsistent with the characteristic identified above. This can result in a mis-coordination between the UFLS program and the generator protective settings. The above characteristic can be used as the guideline, but provision must be included to allow deviation from the guideline if mis-coordination of UFLS/Generator Frequency protective settings exist and valid technical reasons are provided by a legacy generating facility.
Response: • **The SDT agrees that the generating equipment limitations should be addressed in the XXX standard.** • **The SDT is also coordinating with Project 2007-09: Generator Verification (PRC-024) and will continue to do so as the projects develop.**		
Southwest Power Pool	Yes	The Regional Entity intent is to address the performance characteristics as recommended by the NERC SDT, but not necessarily include those specific characteristics as requirements in the Regional Standard.
Response: **The SDT reiterates (what is stated in the performance characteristics document) that the standards should specify the technical design parameters**		

Organization	Question 3	Question 3 Suggested Revisions:
required to meet the performance characteristics.		
Bandera Electric Cooperative	No – Revise the design parameter as noted in the comments	The TRE UFLS SDT recommends the NERC performance criteria be revised from 59.5 Hz to 59.3 Hz. 59.5 Hz is a frequency level that should be supported by high set relays, (59.7 Hz); and when high sets are activated, the next level of intervention should be 59.3 Hz for no more than 30 seconds.
Response: **Based on industry comments the SDT has revised the performance characteristics from 59.5Hz to 59.3 Hz for 30 seconds.**		
Louisiana Generqting, LLC	Yes	
Orrville Utilities	Yes	
Midwest ISO	No – Revise the design parameter as noted in the comments	We understand that the 25% stated in the question represents the amount of load at system peak that could be shed by UFLS relays. If our understanding is correct, we support the design parameter and request that the drafting team make it clearer in the characteristics that this is based on system peak load. If not, we request the drafting to change the design parameter to match our understanding. **The 25% represents the imbalance between load and generation not the amount of load at system peak to be shed. The intent is that this would work for any load level (peak, off-peak, etc.). The SDT will propose a definition for Imbalance in the proposed characteristics/standard.** These design parameters should be coordinated with typical turbine operating characteristics. The UFLS relays should shed load to prevent permanent turbine damage. It is our understanding that a typical turbine can operate at 59.5 Hz for 30 minutes rather than 30 seconds without experiencing loss of life. Was the 30 seconds at 59.5 Hz supposed to be 30 minutes? **The SDT selected the original performance characteristics to provide coordination with typical turbine operating characteristics. SDT did intend on 59.5 Hz for 30 seconds; however, based on industry comments the SDT has revised the performance characteristics from 59.5Hz to 59.3 Hz for 30 seconds while still maintaining coordination with typical turbine operating characteristics.** What does cumulative mean here? Is it the total operating time over a week period, a day, a year, the life of turbine? If the system frequency dips below 59.5 Hz for 15 minutes today and dips below 59.5 Hz tomorrow for 15 minutes, does that mean the UFLS relays should operate? **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**
Response:		

Organization	Question 3	Question 3 Suggested Revisions:
Southern Company Services, Inc	Yes	No Additional Comment.
PJM	No – Revise the design parameter as noted in the comments	Please refer to the comment above for question 2. The current draft RFC standard allows the first step of UFLS to begin at 59.3 Hz. Please consider reducing this requirement to 59.3 Hz in the NERC Standard. **Based on industry comments the SDT has revised the performance characteristics from 59.5Hz to 59.3 Hz for 30 seconds.** When discussing cumulatively, when is the accumulation timer reset: after a minute, an hour, a year? **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**
Response:		
Florida Reliability Coordinating Council	No – Revise the design parameter as noted in the comments	Remove of the word ?cumulatively? as it is undefined and could be interpreted in several ways, but we think the intent was for a consecutive time. We believe protection engineers would interpret the times as an inclusive time frame and not as a cumulative period beyond the time span given. **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.** The context of the phrase ?identified island? requires clarification. (See comments for Question No. 2.) **See response to question No. 2**
Response:		
SERC	Yes	
Buckeye Power, Inc.	Yes	
Northeast Utilities	Yes	
We Energies	Yes	
Florida Power & Light Co.	No – Revise the design parameter as noted in the	The meaning of the term cumulatively in this context is unclear. If redefined as specific to one event, it would still be an unnecessary qualifier that would be difficult to apply. Remove the term cumulatively

Organization	Question 3	Question 3 Suggested Revisions:
	comments	
Response: **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**		
Exelon	No – Revise the design parameter as noted in the comments	RFC has determined and included in its draft standard that the first step of the UFLS program may be at 59.3 Hz. Please change the parameter to include RFC level.
Response: **Based on industry comments the SDT has revised the performance characteristics from 59.5Hz to 59.3 Hz for 30 seconds.**		
Progress Energy Carolinas, Inc.	No – Revise the design parameter as noted in the comments	This design parameter is appropriate except for the requirement to "not remain below 59.5 Hz for greater than 30 seconds." Relatively quick recovery above 58.5 is appropriate to minimize the possibility of generator trips. However, at 59.5 Hz, the possibility of generator trips is greatly reduced and a more reasonable recovery time should be allowed. Recommend this be changed to "not remain below 59.5 Hz for greater than 5 minutes." ANSI standard 37.106-2003 indicates that 59.5 Hz for 5 minutes provides adequate margin above typical generator damage curves. This change will help reduce the potential for overshoot while still providing sufficient margin. **Based on industry comments the SDT has revised the performance characteristics from 59.5Hz to 59.3 Hz for 30 seconds while still maintaining coordination with typical turbine operating characteristics.** Additionally, the word "cumulatively" (in Characteristics 4.3 and 4.4) should be removed. Cumulatively refers more to "cumulative machine damage" and is not easily tracked on a system level (nor is it necessary on a system level). **Removal of the word "cumulative" does not preserve the intent of the performance characteristic. Instead, the SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**
Response:		
Ameren	No – Revise the design parameter as noted in the comments	We believe that the proposed time for underfrequency operation is too restrictive. The proposed time of 30 seconds of operation at 59.5 Hz does not provide the system operators with enough time to attempt to bring generation on-line to remedy the frequency undershoot. Based on our practices, tripping of generation at 59.5 Hz is not necessary and if implemented may further exacerbate the frequency decline conditions. We agree that underfrequency operation is neither optimum nor desired, but the system needs to hold together as

Organization	Question 3	Question 3 Suggested Revisions:
		long as possible to be able to implement operational solutions. We suggest that the SDT to quantify the risks, including appropriate review of existing (not proposed) IEEE, ANSI and other standards, associated with operating the generating equipment at 59.5 Hz (0.992 p.u.) for more than 30 seconds to support their recommendation. **The intent of the load shedding program is to stabilize frequency automatically prior to operator intervention. We agree that tripping generation may further exacerbate conditions. The generating equipment limitations should be addressed in the XXX standard. The SDT is also coordinating with Project 2007-09: Generator Verification (PRC-024) and will continue to do so as the projects develop.** We also suggest the SDT to clearly define the term "cumulatively"; For example, is it per event, per life of the equipment, or something else? **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**
Response:		
Alliant Energy	No – Revise the design parameter as noted in the comments	The system performance (Requirement 4) prescribed by the SDT is based on typical values and their engineering judgment, and do not reflect how individual systems (or islands) were planned and designed (and what were/are deemed as acceptable risks). We believe it more appropriate for the Planning Coordinators associated with the individual regions/islands to decide what are the appropriate design values (for 4.1 to 4.4), while still coordinating with other regions/islands. We also believe most if not all of the UFLS characteristics can be performed under the auspices of the Planning Coordinator function. **Coordination is achieved through common performance characteristics. Absent common characteristics, there would exist no mechanism for coordination among regions within an interconnection.** We do not agree with the specified maximum operating times associated with the specified off-nominal frequencies. The proposal to limit time below 59.5 Hz and above 60.5 Hz to 30 seconds looks like a typo. 59.5 Hz to 60.5 Hz is the range where units can run continuously with no accelerated loss of life. Perhaps “30 seconds” should have read “30 minutes” which is still only 66% of the time specified by the MRO program for f <= 59.5 Hz. As written, the proposed criteria for time spent below 59.5 Hz and above 60.5 Hz is unacceptable. The MRO UFLS report states that generation protection cannot trip any quicker than shown below, and that utilities that need to shed more than 30% of connected load will have to relax these times to allow their load shedding to play out.

Organization	Question 3	Question 3 Suggested Revisions:
		MRO generation protection time delay requirement: • 45 minute, frequency <=59.5 Hz? • 5 minute, frequency <= 59.3 Hz? • 1.33 minute, frequency <= 59 Hz? • 30 second, frequency <= 58.4 Hz? • 7.5 second, frequency <= 58.0 Hz? • instant trip at 57.6 Hz In the MRO UFLS study simulations, we estimated our worst-case time below 58.5 Hz would be approximately 9 seconds. Of course, this has to be qualified by saying "for our given assumptions". These types of simulations only give approximate results. The proposal to limit time below 58.5 Hz to 10 seconds is going to be tight for a program which sheds more than 30% load. What we assume for governor action will have considerable effect on how much time is spent below 58.5 Hz. The MRO tried to design a program that will ensure frequency recovery even if we get no net governor response. The MRO study looked at a range of imbalances that an UFLS program has to respond to, and factored in uncertainties. 100?s of cases were run to cover a range of imbalances, range of damping assumptions, and a range of system based inertia. In looking at all of the results in total, the resulting time spent below a given frequency took on the form of a probability density function. Typical times below a given frequency are perhaps more representative of what the typical exposure is for generation. However we coordinated generation protection according to the worst case times with enough margin to provide a degree of comfort. The actual loss of life a generator will be exposed to for some arbitrary UFLS event will most often be less than what these generator protection trip settings reflect as the first line of defense is the load shedding program itself. Under most circumstances, we will never spend enough time in the frequency trip bands to actually trip generation. To view the full report of the MRO UFLS please see the MRO website:http://www.midwestreliability.org/03_reliability/assessments/report_draft_03_12_final_clean.pdf **The SDT selected the original performance characteristics to provide coordination with typical turbine operating characteristics. SDT did intend on 59.5 Hz for 30 seconds; however, based on industry comments the SDT has revised the performance characteristics from 59.5Hz to 59.3 Hz for 30 seconds while still maintaining coordination with typical turbine operating characteristics.**
Response:		
E.ON U.S.	No – Revise	See Response to Question 9.

Organization	Question 3	Question 3 Suggested Revisions:
	the design parameter as noted in the comments	
Response: See our response to question 9.		
Manitoba Hydro	No – Revise the design parameter as noted in the comments	Manitoba Hydro echo's the MRO's concerns: "The system performance (Requirement 4) prescribed by the SDT is based on typical values and their engineering judgment, and do not reflect how individual systems (or islands) were planned and designed (and what were/are deemed as acceptable risks). We believe it more appropriate for the Planning Coordinators associated with the individual regions/islands to decide what are the appropriate design values (for 4.1 to 4.4), while still coordinating with other regions/islands. We also believe most if not all of the UFLS characteristics can be performed under the auspices of the Planning Coordinator function. "
Response: **Coordination is achieved through common performance characteristics. Absent common characteristics, there would exist no mechanism for coordination among regions within an interconnection.**		
PacifiCorp	Yes	same comment as item 2 to identify UFLS study bubble by RRO. Location of generation, load centers and associated transmission interconnections between specific geographical area impact the UFLS study results, especially in WECC region. It would be helpful if RRO would identify credible islands (bubbles) for UFLS studies within RRO and designate responsible parties to conduct overall UFLS studies as per PRC-006.
Response: The planning coordinator working with the Regional Entity (NOTE – come back once approach has been established)		
Transmission Reliability Program	Yes	
Independent Electricity System Operator	Yes	
CenterPoint Energy	No – Delete the design parameter	As stated previously, CenterPoint Energy believes this effort should be postponed. Alternatively, this proposed design parameter should be deleted until coordination with the PRC-024 drafting team can be firmly established. **Coordination with the Generator Verification SDT (PRC-024) is taking place. A proposal on generation under and over frequency time durations has been made by this SDT and provided to the Generator Verification SDT.** If the design parameter is not deleted, CenterPoint Energy recommends the following values to place proper balance and emphasis on system reliability as system performance can vary widely depending upon system load and the composition of assumed on-line generation under various conditions: 58.4 Hz to 59.4 Hz for up to 9

Organization	Question 3	Question 3 Suggested Revisions:
		minutes and continuous above 59.4 Hz. **Based on industry support the SDT still proposes 58.5Hz for 10 seconds. The suggested settings do not coordinate with generator under-frequency time durations allowed by manufacturers. Based on industry comments the SDT has revised the performance characteristics from 59.5Hz to 59.3 Hz for 30 seconds while still maintaining coordination with typical turbine operating characteristics.**
Response:		
FirstEnergy Corp.	No – Revise the design parameter as noted in the comments	1. Although we agree that there needs to be a low set-point duration of no greater than 10 seconds for frequencies below 58.5 Hz, we are not sure if the appropriate first set-point should be set at 59.5 Hz. Some systems may be able to function reliably at 59.4 Hz for more than 30 seconds, so we ask the SDT to investigate this or provide the technical rationale for choosing 59.5 Hz. **Based on industry comments the SDT has revised the performance characteristics from 59.5Hz to 59.3 Hz for 30 seconds while still maintaining coordination with typical turbine operating characteristics.** 2. When using the term "cumulatively" in this characteristic, when is the accumulation timer reset: a minute, an hour, a year? We are not clear if this is based on a design parameter or an "after-the-fact" performance review. We ask the SDT to provide clarification on this term. **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design** 3. As stated previously, the document should be revised to indicate imbalances of "25 percent or less" instead of "at least 25%". The design parameters would not be achievable if an extremely high imbalance occurred. **The 25% represents the imbalance between load and generation not the amount of load at system peak to be shed. The intent is that this would work for any load level (peak, off-peak, etc.). The SDT will propose a definition for Imbalance in the proposed characteristics/standard.** **25% was intended to refer to generation deficiency not overload.** **imbalance = (load — remaining generation)/(load)** **NOTE – do we want to find and replace "imbalance" with "generation deficiency"**
Response:		

Organization	Question 3	Question 3 Suggested Revisions:
American Transmission Company	No – Revise the design parameter as noted in the comments	With respect to the 25 percentage (Characteristic 4), refer to comments for Question 2. **The SDT has elected to specify the generation deficit rather than percentage of load shed so as** **1- not to be overly prescriptive on details of UFLS system** **2- establish common performance requirements to facilitate coordination between regions.** With respect to the 10-second and 30-second underfrequency values (Characteristic 4.2), these values may be reasonable in general. However, for some potential islands the appropriate frequency limits might be higher or lower based on the nature of the load, generators, protection schemes, and dispatch in the island. Absolute, continent-wide values may not be appropriate. The Characteristics could require that the proper frequency limits be investigated and established for each potential island. The proper frequency limit should be re-examined and changed, if necessary, each time the UFLS program for a potential island is re-assessed. If any generator limitations cause an unreasonable frequency limit and any of these limitations can be changed, then the Standard should require the Generator Owner to make appropriate changes. **Coordination is achieved through common performance characteristics. Absent common characteristics, there would exist no mechanism for coordination among regions within an interconnection. Systems also need to perform acceptably for benefit of interconnection during events involving larger portions of interconnection. (NEED TO COME BACK AND REFINE RESPONSE)**
Response:		
Indiana Municipal Power Agency	No – Revise the design parameter as noted in the comments	The term cumulatively is confusing. It either needs to be clarified or removed.
Response: **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**		
Duke Energy	No – Revise the design parameter as noted in the comments	The time frames stated in these criteria seem overly conservative. Thirty seconds at 59.5 Hz would likely create expensive and unnecessary relay setting changes. Recommend changing the requirement to "59.5 Hz for greater than 5 minutes." **Based on industry comments the SDT has revised the performance characteristics from 59.5Hz to 59.3 Hz for 30 seconds while still maintaining coordination with typical turbine operating characteristics.**

Organization	Question 3	Question 3 Suggested Revisions:
		The Generator Verification SDT (PRC-024) is evaluating the appropriate envelope for protection of generator equipment. The envelope established by these criteria must be coordinated with generator protection envelope. **Coordination with the Generator Verification SDT (PRC-024) is taking place. A proposal on generation under and over frequency time durations has been made by this SDT and provided to the Generator Verification SDT.** The word "cumulatively" is confusing in this context. Since this is generally related to equipment and not system studies, recommend deleting "cumulatively" from the requirements. **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**
Response:		
Georgia Transmission Corporation	Yes	
Oncor Electric Delivery		
Entergy	No	Entergy experiences some under-frequency relay trips due to transient contributions from induction motors with UF relays set to trip at 59.3 Hz. Relay trip settings at 59.5 Hz will increase the likelihood of these nuisance trips with attendant two-hour restart times for large commercial / industrial loads. We suggest the 59.5 Hz, 30 second, requirement is an overly restrictive requirement and we believe the setting should be lowered to at least 59.3 Hz. Lowering this requirement will give regions greater latitude when developing the design requirements of their standard.
Response: Based on industry comments the SDT has revised the performance characteristics from 59.5Hz to 59.3 Hz for 30 seconds while still maintaining coordination with typical turbine operating characteristics.		
Southwest Power Pool		

4. As proposed, each regional UFLS standard must require that, for underfrequency conditions resulting from an imbalance between load and generation of at least 25 percent within an interconnection, region, or identified island(s) within or between regions, the UFLS must act such that the frequency overshoot resulting from operation of UFLS relays will not exceed 61.0 Hz for any duration and will not exceed 60.5 Hz for greater than 30 seconds, cumulatively. Do you agree with this design parameter? If you disagree, please identify whether you believe this design parameter should be deleted or revised.

Summary Consideration:

Organization	Question 4	Question 4 Suggested Revisions:
City Water, Light & Power - Springfield, IL	Yes	
NPCC	No – Revise the design parameter as noted in the comments	We agree this design parameter is appropriate as an overall system design objective. However, this objective cannot be met through the UFLS program design alone in the absence of adequate generating unit governing response. We recommend that applicability of this design parameter be limited to islands that exhibit a frequency response of at least 1 percent of peak island load per 0.1 Hz.
Response: **Rather than changing applicability, the SDT has adjusted the characteristics based on comments. Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds.** **WILL COME BACK TO FILL IN RESPONSE**		
Grand River Dam Authority	Yes	
ERCOT	No – Revise the design parameter as noted in the comments	Operating to these design parameters seems reasonable. However, maybe the NERC standard characteristic should enforce the Region to have a proof of methodology of determining these levels, Regional Standard should have the methodology for setting the levels to be met. Alternatively, the standard characteristic requirement should specify parameters for each Interconnection that are more technically suitable to the characteristic of each Interconnection. In addition to the comment; does the NERC SDT have supporting documentation for restricting frequency overshoot to 61Hz? Request NERC Generation Verification

Organization	Question 4	Question 4 Suggested Revisions:
		SDT for reasoning/explanation.
Response: **The performance characteristics are intended to provide a target for the regions to design the programs. For deficiencies up to 25% these performance characteristics should be met; however, for deficiencies exceeding 25% the regions would be allowed to develop other performance requirements.** **Common performance characteristics are intended to ensure coordination among the programs and provide a target for the design of these programs.** **The performance characteristics are intended to coordinate with generation characteristics that are common to all interconnections.** **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024) (NEED TO COORDINATE w/ PRC-024 TEAM**		
Florida Power & Light	No – Revise the design parameter as noted in the comments	Cumulatively needs to be defined. Is this cumulative over the event, cumulatively over the life of the equipment? The 61Hz and 60.5Hz limits are overly restrictive and do not appear to coordinate with any equipment limitations
Response: **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.** **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024) (NEED TO COORDINATE w/ PRC-024 TEAM**		
American Electric Power (AEP)	No – Revise the design parameter as noted in the comments	UFLS schemes are designed to account for frequency overshoot by breaking the UFLS scheme up into separate steps (verified by dynamic simulation). Is the intent of this characteristic to specify parameters for the amount of load included in each UFLS step and/or to specify parameters for unit overspeed trip settings? Clarification is needed not only for the intent of this characteristic but also regarding the foundation of the timing requirements.

Organization	Question 4	Question 4 Suggested Revisions:
		In addition, the "at least 25 percent" designation should be changed to "25 percent and below". Any imbalance greater than 25-30% is beyond the scope of most UFLS schemes.
Response: **Unit overspeed trip relay settings are to be limited according to PRC-024. The UFLS performance characteristics are intended to coordinate with PRC-024 in order to prevent unnecessary loss of generation. Timing requirements need to be specified by the [PC, regional standard (?)] to prevent frequency overshoot above the performance characteristic values.** **The SDT has modified the performance characteristics to say up to 25% load-generation imbalance (generation deficit). Compliance with performance characteristics when the generation deficit is greater than 25 % is not required by this performance characteristic. Regions, may, if they choose, set other performance characteristics to apply for gen deficits greater than 25%. SDT believes that proposed performance characteristics values are achievable for generation deficits up to and including 25%.**		
PPL Generation	No – Revise the design parameter as noted in the comments	See comments to question 1.Some existing generating facilities may have equipment limitations or specific protection issues which force the generator to trip at a frequency levels and operating times that are inconsistent with the values identified above. This can result in a mis-coordination between the UFLS program and the generator protective settings. The above characteristic can be used as the guideline, but provision must be included to allow deviation from the guideline if mis-coordination of UFLS/Generator Frequency protective settings exist and valid technical reasons are provided by a legacy generating facility.
Response: • **The SDT agrees that the generating equipment limitations should be addressed in the XXX standard.** • **The SDT is also coordinating with Project 2007-09: Generator Verification (PRC-024) and will continue to do so as the projects develop.**		
Southwest Power Pool	Yes	The Regional Entity intent is to address the performance characteristics as recommended by the NERC SDT, but not necessarily include those specific characteristics as requirements in the Regional Standard.
Response:		

Organization	Question 4	Question 4 Suggested Revisions:
The SDT reiterates (what is stated in the performance characteristics document) that the standards should specify the technical design parameters		
Bandera Electric Cooperative	No – Delete the design parameter	The TRE UFLS SDT believes that the NERC standard should not define the frequency overshoot limit; instead, the NERC standard should state this as a requirement for the region to establish as part of a regional UFLS standard. For example, the NERC standard might state as follows: "The Regional Standard shall define the frequency overshoot it determines appropriate in arresting the imbalance between load and generation."
Response: **The performance characteristics are intended to provide a target for the regions to design the programs. For deficiencies up to and including (ENSURE "INCLUDING" IS ADDED EVERYWHERE ELSE) 25% these performance characteristics should be met; however, for deficiencies exceeding 25% the regions would be allowed to develop other performance requirements.** **Common performance characteristics are intended to ensure coordination among the programs and provide a target for the design of these programs.** **The performance characteristics are intended to coordinate with generation characteristics that are common to all interconnections.**		
Louisiana Generqting, LLC	No – Revise the design parameter as noted in the comments	61Hz and 60.5Hz limits are overly restrictive and do not appear to coordinate with any equipment limitations
Response: **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024) (NEED TO COORDINATE w/ PRC-024 TEAM**		
Orrville Utilities	Yes	
Midwest ISO	No – Revise the design parameter as noted in the	We understand that the 25% stated in the question represents the amount of load at system peak that could be shed by UFLS relays. If our understanding is correct, we support the design parameter and request that the drafting team make it clearer in the characteristics that this is based on system peak load. If

Organization	Question 4	Question 4 Suggested Revisions:
	comments	not, we request the drafting to change the design parameter to match our understanding. **The 25% represents the imbalance between load and generation not the amount of load at system peak to be shed. The intent is that UFLS program would provide necessary load shedding (FIND REPLACE THE ADDED LANGUAGE) for any load level (peak, off-peak, etc.). The SDT will propose a definition for Imbalance in the proposed characteristics/standard.** These design parameters should be coordinated with typical turbine operating characteristics. If a turbine can operate at 60.5 Hz for 30 minutes before experiencing any loss of life, the design parameters should reflect this. It is our understanding that a typical turbine can operate at 60.5 Hz for 30 minutes rather than 30 seconds without experiencing loss of life. Was the 30 seconds at 60.5 Hz supposed to be 30 minutes? **The SDT selected the original performance characteristics to provide coordination with typical turbine operating characteristics. Based on industry comment the SDT is revising the characteristic from 60.5 Hz for 30 seconds to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024) ((NEED TO COORDINATE w/ PRC-024 TEAM**
Response:		
Southern Company Services, Inc	No – Revise the design parameter as noted in the comments	These parameters are overly restrictive. We recommend to change the statement to "will not exceed 61.5 Hz for any duration and will not exceed 60.5 Hz for greater than 5 minutes?" A frequency of 61.8 Hz results in a 3% generator overspeed, which should be avoided. An absolute limit of 61.5 Hz provides an adequate margin. ANSI standard 37.106-2003 indicates that 60.5 Hz for 5 minutes provides adequate margin below generator damage curves. Our proposed parameters allow time for generator governors to operate and for some load restoration to correct overshoot.
Response: **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are**		

Organization	Question 4	Question 4 Suggested Revisions:
intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024). (NEED TO COORDINATE w/ PRC-024 TEAM)		
PJM	No – Revise the design parameter as noted in the comments	"for any duration" is too difficult to meet. Substitute with a short time frame.
Response: **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration.**		
Florida Reliability Coordinating Council	No – Revise the design parameter as noted in the comments	The 61.0 hertz ceiling for frequency recovery seems too low. Is there any technical justification for this level? A more appropriate limit might be 61.8 hertz due to the number of governing systems that initiate auxiliary governor action at 103% overspeed. **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration.** Remove of the word “cumulatively”. (See comments for Question No. 3.) **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.** The context of the phrase “identified island” requires clarification. (See comments for Question No. 2.) **See our response to question No. 2**
Response:		
SERC	No – Revise the design parameter as noted in the comments	These parameters are overly restrictive. We recommend to change the statement to "will not exceed 61.5 Hz for any duration and will not exceed 60.5 Hz for greater than 5 minutes?" A frequency of 61.8 Hz results in a 3% generator overspeed, which should be avoided. An absolute limit of 61.5 Hz provides an adequate margin.ANSI standard 37.106-2003 indicated that 60.5 Hz for 5 minutes provides adequate margin below generator damage curves. Our proposed

Organization	Question 4	Question 4 Suggested Revisions:
		parameters allow time for generator governors to operate and for some load restoration to correct overshoot.
Response: **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024). (NEED TO COORDINATE w/ PRC-024 TEAM)**		
Buckeye Power, Inc.	Yes	
Northeast Utilities	No – Revise the design parameter as noted in the comments	We do not believe all generator controls are sufficiently responsive to enable this design parameter. A longer response time may be needed, or a significant improvement in governing response for connected generators.
Response: **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024). (NEED TO COORDINATE w/ PRC-024 TEAM)**		
We Energies	Yes	
Florida Power & Light Co.	No – Revise the design parameter as noted in the comments	A technical justification of the proposed over frequency limits does not appear to be posted with the generator verification SDT information. A target over frequency limit of 61.8 hertz is used within the FRCC. The 61.0 hertz and 60.5 hertz for 30 seconds appear to be unnecessarily low. **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024).** The words at leat 25% should be replaced with up to 25% for the reasons discussed above. **The 25% represents the imbalance between load and generation not the amount of**

Organization	Question 4	Question 4 Suggested Revisions:
		load at system peak to be shed. The intent is that UFLS program would provide necessary load shedding (FIND REPLACE THE ADDED LANGUAGE) for any load level (peak, off-peak, etc.). The SDT will propose a definition for Imbalance in the proposed characteristics/standard. The word cumulatively should be removed. **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**
Response:		
Exelon	No – Revise the design parameter as noted in the comments	There should be a distinction and differing requirements between the entire Eastern Interconnection and a potential frequency overshoot in a much smaller identified island. Also, the minimum size of the postulated island should be specified here. It should be of sufficient size to affect the bulk electric system.
Response: **The UFLS program must be designed such that all islands will meet common performance characteristics. Common performance characteristics facilitate coordination between regions. An island could be subject to other performance characteristics specific to generation deficits greater than 25% if the [PC, Region?] specifies. Consideration of minimum size of postulated island is responsibility of the designer ...as described in Characteristic No. 2.**		
Progress Energy Carolinas, Inc.	No – Revise the design parameter as noted in the comments	These parameters are overly restrictive. We recommend to change the statement to "will not exceed 61.5 Hz for any duration and will not exceed 60.5 Hz for greater than 5 minutes?" A frequency of 61.8 Hz results in a 3% generator overspeed, which should be avoided. An absolute limit of 61.5 Hz provides an adequate margin.ANSI standard 37.106-2003 indicated that 60.5 Hz for 5 minutes provides adequate margin below generator damage curves. Our proposed parameters allow time for generator governors to operate and for some load restoration to correct overshoot.
Response: **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024). (NEED TO COORDINATE w/ PRC-024 TEAM)**		

Organization	Question 4	Question 4 Suggested Revisions:
Ameren	No – Revise the design parameter as noted in the comments	We believe that these overfrequency parameters are overly restrictive. We suggest that the SDT to quantify the risks, including appropriate review of existing (not proposed) IEEE, ANSI and other standards, associated with operating the generating equipment above 60.5 Hz for more than 30 seconds to support their recommendation. We also suggest the SDT to clearly define the term "cumulatively"; For example, is it per event, per life of the equipment, or something else?
Response: **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024). (NEED TO COORDINATE w/ PRC-024 TEAM)** **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**		
Alliant Energy	No – Revise the design parameter as noted in the comments	This a subjective performance criteria as modeling details such as load damping assumptions, inertia assumptions, and governor response assumption will all have considerable effect on performance. This type of performance objective is best evaluated and determined at the Regional level, or some mechanism needs to be in place to allow aggressive load shedding programs some latitude on this. There are cases where overshoots above 61 Hz could be accepted for short periods. The type of units in the island also have to be considered. Hydro systems have fewer off-nominal frequency restrictions. **Common performance characteristics facilitate coordination between regions. The performance characteristics are intended to provide a target for the regions to design the programs. For deficiencies up to and including (ENSURE "INCLUDING" IS ADDED EVERYWHERE ELSE) 25% these performance characteristics should be met; however, for deficiencies exceeding 25% the regions would be allowed to develop other performance requirements.** The 30 second time limit for operating above 60.5 Hz is not at all appropriate. Units can operate continuously at 60.5 Hz with no accelerated loss of life. They

Organization	Question 4	Question 4 Suggested Revisions:
		can run slightly above this for a long time. Could this be a typo? Was the intention to establish at 30 minute limit? **Based on industry comment the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024). (NEED TO COORDINATE w/ PRC-024 TEAM)**
Response:		
E.ON U.S.	No – Revise the design parameter as noted in the comments	See Response to Question 9.
Response: See response to question 9.		
Manitoba Hydro	No – Revise the design parameter as noted in the comments	Again, Manitoba Hydro echo's the MRO's concerns. Each region should determine the maximum overshoot based on its system topology, how it was planned and designed and the region's requirements.
Response: **Common performance characteristics facilitate coordination between regions. The performance characteristics are intended to provide a target for the regions to design the programs. For deficiencies up to and including (ENSURE "INCLUDING" IS ADDED EVERYWHERE ELSE) 25% these performance characteristics should be met; however, for deficiencies exceeding 25% the regions would be allowed to develop other performance requirements.**		
PacifiCorp	Yes	
Transmission Reliability Program	Yes	
Independent Electricity System	Yes	

Organization	Question 4	Question 4 Suggested Revisions:
Operator		
CenterPoint Energy	No – Delete the design parameter	As stated previously, CenterPoint Energy believes this effort should be postponed. Alternatively, this proposed design parameters should be deleted until coordination with the PRC-024 drafting team can be firmly established. If the design parameter is not deleted, CenterPoint Energy recommends a value of 61.5 Hz instead of 61.0 Hz to place proper balance and emphasis on system reliability as system performance can vary widely depending upon system load and the composition of assumed on-line generation under various conditions.
Response: **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024). (NEED TO COORDINATE w/ PRC-024 TEAM)**		
FirstEnergy Corp.	No – Delete the design parameter	1. When using the term "cumulatively" in this characteristic, when is the accumulation timer reset: a minute, an hour, a year? We are not clear if this is based on a design parameter or an "after-the-fact" performance review. We ask the SDT to provide clarification on this term. **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.** 2. We recommend that this design parameter be deleted. We feel that the characteristic is overly prescriptive. Although frequency overshoot may be a concern in some regions, it is not in all regions. In many regions the generators would automatically re-adjust to lower frequency. **This is a concern for all islands and the requirement ensures coordination with the UFLS program and generator limitations. Governing response to over-frequency conditions should be accounted for in the design of the UFLS program.**
Response:		
American Transmission Company	No – Revise the design parameter as noted in the comments	With respect to the 25 percentage (Characteristic 4), refer to comments for Question 2. **The SDT has elected to specify the generation deficit rather than percentage of load shed so as** **1- not to be overly prescriptive on details of UFLS system**

Organization	Question 4	Question 4 Suggested Revisions:
		2- establish common performance requirements to facilitate coordination between regions. With respect to the continuous and 30-second overfrequency values (Characteristic 4.3), these values may be reasonable in general. However, for some potential islands the appropriate frequency limits might higher or lower based on the nature of the load, generators, protection schemes, and dispatch in the island. Absolute, continent-wide value may not be appropriate. The Characteristics could require that the proper frequency limit be investigated and established for each potential island. The proper frequency limit should be re-examined and changed if necessary each time the UFLS program for a potential island is re-assessed. If any generator limitations cause an unreasonable frequency limit and any of these limitations can be changed, then the Standard should require the Generator Owner to make appropriate changes. **Coordination is achieved through common performance characteristics. Absent common characteristics, there would exist no mechanism for coordination among regions within an interconnection. Systems also need to perform acceptably for benefit of interconnection during events involving larger portions of interconnection. (NEED TO COME BACK AND REFINE RESPONSE)**
Response:		
Indiana Municipal Power Agency	No – Revise the design parameter as noted in the comments	The term cumulatively is confusing. It either needs to be clarified or removed.
Response: **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**		
Duke Energy	No – Revise the design parameter as noted in the comments	These parameters seem too restrictive. Recommend changing the statement to "will not exceed 61.5 Hz for any duration and will not exceed 60.5 Hz for greater than 5 minutes?" This is recommended because a frequency of 61.8 Hz is a 3% generator overspeed, which should be avoided. An absolute limit of 61.5 Hz provides an adequate margin. Also, ANSI standard 37.106-2003 indicated that

Organization	Question 4	Question 4 Suggested Revisions:
		60.5 Hz for 5 minutes provides adequate margin below generator damage curves. The recommended parameter changes allow time for generator governors to operate and for some load restoration to correct overshoot.
Response: **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024). (NEED TO COORDINATE w/ PRC-024 TEAM)**		
Georgia Transmission Corporation	Yes	
Oncor Electric Delivery		
Entergy	No	We agree with and support the SERC comments.
Response: **Based on industry comment the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024). (NEED TO COORDINATE w/ PRC-024 TEAM)**		
Southwest Power Pool		

5. As proposed, each regional UFLS standard must require that, for underfrequency conditions resulting from an imbalance between load and generation of at least 25 percent within an interconnection, region, or identified island(s) within or between regions, the UFLS must act such that the Bulk Electric System voltage during and following UFLS operations is controlled such that the per unit Volts per Hz (V/Hz) does not exceed 1.18 for longer than 6 seconds cumulatively, and does not exceed 1.10 for longer than 1 minute cumulatively. Do you agree with this design parameter? If you disagree, please identify whether you believe this design parameter should be deleted or revised.

Summary Consideration:

Organization	Question 5	Question 5 Suggested Revisions:
City Water, Light & Power - Springfield, IL		
NPCC	Yes	
Grand River Dam Authority	No – Revise the design parameter as noted in the comments	This seems to be out of place in an UFLS scheme and may belong in an OV scheme. As load is rejected to correct the frequency problem, the voltage should climb. The generators, with the VRs, may or may not see the problem. This seems more like a hope than an item that someone can accomplish. Studies may indicate that there is no problem. But if they show a problem, what can be done? Install shunt reactors which may not help the frequency problem????
Response: **It is appropriate to include these performance characteristics in this project because over-voltages that are a direct result of UFLS operations, must be considered when UFLS programs are designed and implemented. If design verification studies show an overvoltage problem, corrective measures must be applied to prevent equipment damage and further unnecessary outages or disturbances. It is not the purpose of this standard to set generator volts per Hz requirements but to ensure that the UFLS program operation does not result in generator volts per Hz tripping.**		
ERCOT	No – Revise the design parameter as noted in the comments	Is this just a planning characteristic for simulation of the UFLS, or a post event measurement for compliance? If it is included in the post event compliance analysis then it needs to be more specific on what voltage(s) are to be measured and meet the design parameters. Is it every Bus Voltage in the BES? Or a subset of critical buses

Organization	Question 5	Question 5 Suggested Revisions:
		for measurement? **This is a planning characteristic for simulation based design verification studies. It is not a post-event measurement for compliance.** Perhaps the NERC Standard Characteristic requests that each Region establish a methodology for determining a list of critical buses and these bus voltages are to be used for the UFLS and post event compliance analysis. Alternatively, the standard characteristic requirement should specify how to determine which buses to which these voltage requirements apply for each Interconnection, at a minimum, and preferably for each Region. **The buses for which this should apply should be determined according to volts per Hz limits on applicable equipment, etc. In addition, SDT clarifies that the requirement does not address overvoltage limits. NEED TO DISCUSS 4.4 and REVISE REPLY IF NEEDED**
Response:		
Florida Power & Light	No – Revise the design parameter as noted in the comments	The term cumulatively needs to be defined
Response: **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**		
American Electric Power (AEP)	No – Delete the design parameter	The foundation of the timing requirements needs to be clarified. **Timing requirement is based on IEEE C37.102** In addition, the "at least 25 percent" designation should be changed to "25 percent and below". Any imbalance greater than 25-30% is beyond the scope of most UFLS schemes.

Organization	Question 5	Question 5 Suggested Revisions:
		The SDT has modified the performance characteristics to say up to 25% load-generation imbalance (generation deficit). Compliance with performance characteristics when the generation deficit is greater than 25 % is not required by this performance characteristic. Regions, may, if they choose, set other performance characteristics to apply for gen deficits greater than 25%. SDT believes that proposed performance characteristics values are achievable for generation deficits up to and including 25%.
Response:		
PPL Generation	Yes	UFLS scheme should adhere to the IEEE standards for machines.
Response:		
Southwest Power Pool	No – Delete the design parameter	The UFLS system consists of underfrequency relays. The underfrequency relays are not monitored or supervised by a volts/ hertz element and do not operate or block based on the Volts / hertz. The underfrequency relays typically do have undervoltage blocking which will block underfrequency relay operation for low voltage, but the UFLS relays have no capability to control voltage. Therefore, the ufls relays cannot control voltage level or volts/ hertz and this requirement should be omitted from the UFLS standard characteristics.
Response: **The SDT agrees with the comment; however, the intent is that over-voltages that are a direct result of UFLS operations, must be considered when UFLS programs are designed and implemented. If design verification studies show an overvoltage problem, corrective measures must be applied to prevent equipment damage and further unnecessary outages or disturbances.**		
Bandera Electric Cooperative	No – Revise the design parameter as noted in the comments	The TRE UFLS SDT feels that, due to the interplay between load and generation components during a firm load shedding event, it would seem impractical to decompose their individual contributions to the volts/Hz ratio; therefore, compliance enforcement would likely prove to be impossible. The TRE UFLS SDT feels that the NERC standard should not specify the relay

Organization	Question 5	Question 5 Suggested Revisions:
		coordination requirements with generation protection relays. Instead, the NERC standard should state as a requirement for each region to establish as part of the UFLS standard a planning study to determine adequacy and consistency with other standards. For example, the NERC standard might state as follows: "The Regional Standard shall address the requirement for the UFLS to coordinate with existing regional generation relaying requirements." As written, the proposed performance criteria may conflict with ERCOT's Operating Guide 3.1.4.6 where v/Hz is specified.
Response: **This is a planning characteristic for simulation based design verification studies. It is not a post-event measurement for compliance.** **The performance characteristics are intended to provide a limit for the regions to design the programs.** **There must be a common performance measure that all interconnected systems should be able to attain. The SDT acknowledges that this is inconsistent with ERCOT 3.1.4.6 (1.16 pu v/Hz for 1.5 seconds); however, the proposed performance characteristic is based on IEEE C37.102**		
Louisiana Generqting, LLC	No – Revise the design parameter as noted in the comments	the interplay between the generation control and the load shedding programs will make it difficult to meet this requirement and cumulatively need to be defined.
Response: **The SDT considers that the performance characteristic is achievable and a necessary requirement. Lack of coordination between generation control and under frequency load shedding program could result in inappropriate generator tripping and result in a failure of the overall program.** **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**		
Orrville Utilities		
Midwest ISO	No – Delete the design	V/Hz design parameters are appropriate for generation protection. We don't believe that is should be considered here as design parameter.

Organization	Question 5	Question 5 Suggested Revisions:
	parameter	
Southern Company Services, Inc	No – Delete the design parameter	A volts per hertz requirement is more appropriate in a generator protection standard.
Response: **It is appropriate to include these performance characteristics in this project because over-voltages that are a direct result of UFLS operations, must be considered when UFLS programs are designed and implemented. If design verification studies show an overvoltage problem, corrective measures must be applied to prevent equipment damage and further unnecessary outages or disturbances. It is not the purpose of this standard to set generator volts per Hz requirements but to ensure that the UFLS program operation does not result in generator volts per Hz tripping.**		
PJM	No – Delete the design parameter	Add the units after the numbers mentioned (p.u. V/Hz). **The SDT believes that it is correct as stated.** When discussing cumulatively, when is the accumulation timer reset: after a minute, an hour, a year? **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**
Response:		
Florida Reliability Coordinating Council	No – Revise the design parameter as noted in the comments	Replace the words "Bulk Electric System" with "generator terminal". The volts per hertz limits contained in 4.4 correspond to recommendations typical for generators. The temporary overvoltages (TOV) that will follow islanding with UFLS action tend to be significantly higher on the EHV transmission system since generators will be absorbing Vars and pulling voltage down. The EHV TOV capabilities are generally much higher than generator V/Hz limits and may be more variable due to individual grid design practices regarding basic insulation level and lightning arrester ratings.

Organization	Question 5	Question 5 Suggested Revisions:
		The buses for which this should apply should be determined according to volts per Hz limits on applicable equipment, etc. In addition, SDT clarifies that the requirement does not address overvoltage limits. NEED TO DISCUSS 4.4 and REVISE REPLY IF NEEDED Remove of the word "cumulatively". (See comments for Question No. 3.)The context of the phrase "identified island" requires clarification. (See comments for Question No. 2.) **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.**
Response:		
SERC	No – Delete the design parameter	This requirement is very difficult to measure. A volts per hertz requirement is more appropriate in a generator protection standard.
Response: **It is appropriate to include these performance characteristics in this project because over-voltages that are a direct result of UFLS operations, must be considered when UFLS programs are designed and implemented. If design verification studies show an overvoltage problem, corrective measures must be applied to prevent equipment damage and further unnecessary outages or disturbances. It is not the purpose of this standard to set generator volts per Hz requirements but to ensure that the UFLS program operation does not result in generator volts per Hz tripping.**		
Buckeye Power, Inc.	Yes	
Northeast Utilities	Yes	
We Energies	No – Revise the design parameter as noted in the comments	This design parameter should be revised to clearly indicate that the base value of the per unit frequency component of the Volts per Hz ratio is 60 Hz to avoid any confusion with the scheduled frequencies that are used for time error correction (e.g. 59.98 or 60.02 Hz). **The SDT agrees and will make this clarification in the performance**

Organization	Question 5	Question 5 Suggested Revisions:
		characteristic. In addition, since the values listed in this design parameter are commonly used for generator volts per hertz protection settings, perhaps the system limits should have slightly lower allowable times so the generators do not trip undesirably during this period. **NEED TO COME BACK AND PROVIDE RESPONSE**
Response:		
Florida Power & Light Co.	No – Revise the design parameter as noted in the comments	Replace the words Bulk Electric System voltage with generator terminal voltage. The volts per hertz limits contained in 4.4 correspond to recommendations typical for generators. The temporary overvoltages (TOV) that will follow islanding with UFLS action tend to be significantly higher on the EHV transmission system since generators will be absorbing Vars and pulling voltage down. The EHV TOV capabilities are generally much higher than generator V/Hz limits and may be more variable due to individual grid design practices regarding basic insulation level and lightning arrester ratings. **The buses for which this should apply should be determined according to volts per Hz limits on applicable equipment, etc. In addition, SDT clarifies that the requirement does not address overvoltage limits. NEED TO DISCUSS 4.4 and REVISE REPLY IF NEEDED** The words at least 25% should be replaced with up to 25% for the reasons discussed above. **The SDT has modified the performance characteristics to say up to 25% load-generation imbalance (generation deficit).**
Response:		
Exelon		
Progress Energy Carolinas, Inc.	No – Delete the design parameter	This requirement is very difficult to measure from a transmission system perspective. A volts per hertz requirement is more appropriate in a generator protection standard.

Organization	Question 5	Question 5 Suggested Revisions:
Response: **It is appropriate to include these performance characteristics in this project because over-voltages that are a direct result of UFLS operations, must be considered when UFLS programs are designed and implemented. If design verification studies show an overvoltage problem, corrective measures must be applied to prevent equipment damage and further unnecessary outages or disturbances. It is not the purpose of this standard to set generator volts per Hz requirements but to ensure that the UFLS program operation does not result in generator volts per Hz tripping.**		
Ameren	No – Delete the design parameter	We believe that a volts per hertz requirement is more appropriate in a standard that deals with generation protection issues.
Response: **It is appropriate to include these performance characteristics in this project because over-voltages that are a direct result of UFLS operations, must be considered when UFLS programs are designed and implemented. If design verification studies show an overvoltage problem, corrective measures must be applied to prevent equipment damage and further unnecessary outages or disturbances. It is not the purpose of this standard to set generator volts per Hz requirements but to ensure that the UFLS program operation does not result in generator volts per Hz tripping.**		
Alliant Energy	No – Delete the design parameter	This a subjective performance criteria as modeling details such as load damping assumptions, inertia assumptions, and governor response assumption will all have considerable effect on performance. This type of performance objective is best evaluated and determined at the Regional level, or some mechanism needs to be in place to allow aggressive load shedding programs some latitude on this. There are cases where overshoots above 61 Hz could be accepted for short periods. The type of units in the island also have to be considered. Hydro systems have fewer off-nominal frequency restrictions. **Common performance characteristics facilitate coordination between regions. The performance characteristics are intended to provide a target for the regions to design the programs. For deficiencies up to and including (ENSURE "INCLUDING" IS ADDED EVERYWHERE ELSE) 25% these performance characteristics should be met; however, for**

Organization	Question 5	Question 5 Suggested Revisions:
		deficiencies exceeding 25% the regions would be allowed to develop other performance requirements. The 30 second time limit for operating above 60.5 Hz is not at all appropriate. Units can operate continuously at 60.5 Hz with no accelerated loss of life. They can run slightly above this for a long time. Could this be a typo? Was the intention to establish at 30 minute limit? **Based on industry comment the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. These changes are intended to coordinate with generator limitations and are being coordinated with the Generator Verification SDT that are developing generator requirements (PRC-024). (NEED TO COORDINATE w/ PRC-024 TEAM)**
Response:		
E.ON U.S.	No – Revise the design parameter as noted in the comments	See Response to Question 9.
Response: See response to question 9.		
Manitoba Hydro	No – Revise the design parameter as noted in the comments	Again, Manitoba Hydro echo's the MRO's concerns. Each region should determine the volts per Hz based on its system topology, how it was planned and designed and the region's requirements.
Response: **Common performance characteristics facilitate coordination between regions. The performance characteristics are intended to provide a target for the regions to design the programs. For deficiencies up to and including (ENSURE "INCLUDING" IS ADDED EVERYWHERE ELSE) 25% these performance characteristics should be met; however, for deficiencies exceeding 25% the regions would be allowed to develop other performance requirements.**		
PacifiCorp	No – Revise the design parameter as	No issues related to the 1.18 V/Hz proposed requirement. The existing PacifiCorp standard overexcitation trip characteristic follows an inverse time characteristic for values over 1.08 V/Hz. The curve is set to protect a thermal

Organization	Question 5	Question 5 Suggested Revisions:
	noted in the comments	unit per the manufacturer's recommendation. A typical curve will initiate a unit trip if the overexcitation value is 1.10 V/Hz for 291 seconds (4 min 51 seconds) a time delay that is more conservative than the manufacturer's recommendation. Overexcitation values are not typically accumulated. Protective relays implemented to protect the thermal fleet at PacifiCorp to not accumulate Volts/Hertz values. If the overexcitation element starts timing, then drops out, and once again starts timing the initial overexcitation event does not lower the trip time for the second event. ?????
Response: **NEED TO COME BACK TO AND PROVIDE RESPONSE**		
Transmission Reliability Program	No – Revise the design parameter as noted in the comments	Both question #5 above and the third bullet on page 3 of the summary document (starting with Bulk Electric System voltage . . . .) appear to be inconsistent regarding the "time durations" in the standard's characteristics section 4.4. Section 4.4 states: Control Bulk Electric System voltage during and following UFLS operations such that the per unit Volts per Hz (V/Hz) does not exceed 1.18 for longer than "two seconds" cumulatively, and does not exceed 1.10 for longer than "45 seconds" cumulatively. The language in question #5 above respectively references 6 seconds cumulatively and 1 minute cumulatively. Based on the discussion on page 3, the shorter timeframes shown in section 4.4 are the correct values.
Response: **Performance characteristic 4.4 states that: Control Bulk Electric System voltage during and following UFLS operations such that the per unit Volts per Hz (V/Hz) does not exceed 1.18 for longer than two seconds cumulatively, and does not exceed 1.10 for longer than 45 seconds cumulatively. The comment form does not reflect the characteristic but should have. This was an oversight.**		
Independent Electricity System Operator	Yes	
CenterPoint Energy	No – Delete the design parameter	As stated previously, CenterPoint Energy believes this effort should be postponed. Alternatively, this proposed design parameter should be deleted until coordination with the PRC-024 drafting team can be firmly established. If the design parameter is not deleted, CenterPoint Energy believes the

Organization	Question 5	Question 5 Suggested Revisions:
		proposed values are adequate to place proper balance and emphasis on system reliability as system performance can vary widely depending upon system load and the composition of assumed on-line generation under various conditions.
Response: • **Generating equipment limitations should be addressed in the XXX standard.** • **The SDT is also coordinating with Project 2007-09: Generator Verification (PRC-024) and will continue to do so as the projects develop.**		
FirstEnergy Corp.	No – Delete the design parameter	1. When using the term "cumulatively" in this characteristic, when is the accumulation timer reset: a minute, an hour, a year? We are not clear if this is based on a design parameter or an "after-the-fact" performance review. We ask the SDT to provide clarification on this term. **The SDT clarifies that cumulative is per event simulated to verify that the performance characteristics are achieved by the UFLS system design.** 2. We recommend that this design parameter be deleted. The intent appears to be an attempt to prevent the overexcitation of generators and, to a lesser degree, transformers. It would be very difficult for entities responsible for setting UFLS equipment to conceive of every imbalance condition and prevent the possibility of any localized generator overexcitation to occur. These design parameters would be more appropriately addressed in generation protection standards to assure that generating units that can have impact on the frequency of the bulk electric system utilize proper overexcitation protection. **It is appropriate to include these performance characteristics in this project because** **over-voltages that are a direct result of UFLS operations, must be considered when UFLS programs are designed and implemented. If design verification studies show an overvoltage problem, corrective measures must be applied to prevent equipment damage and further unnecessary outages or disturbances. It is not the purpose of this standard to set generator volts per Hz requirements but to ensure that**

Organization	Question 5	Question 5 Suggested Revisions:
		the UFLS program operation does not result in generator volts per Hz tripping.
Response:		
American Transmission Company	No – Revise the design parameter as noted in the comments	With respect to the 25 percentage (Characteristic 4), refer to comments for Question 2. **See response to question 2.** With respect to the 6-second or 1-minute V/Hz values (Characteristic 4.4), the basis for these values has not been well established. In addition, for some potential islands the appropriate volt/hertz limits might vary based on the composition of generators and transformers in the island. Absolute continent-wide values may not be appropriate. The Characteristics could require that the proper voltage/hertz limits be investigated and established for each potential island. The proper V/Hz limits should be re-examined and changed, if necessary, whenever a generator or transformer is added or removed for a potential island and may potentially change the limits. **Coordination is achieved through common performance characteristics. Absent common characteristics, there would exist no mechanism for coordination among regions within an interconnection. Systems also need to perform acceptably for benefit of interconnection during events involving larger portions of interconnection. (NEED TO COME BACK AND REFINE RESPONSE)**
Response:		
Indiana Municipal Power Agency	No – Revise the design parameter as noted in the comments	The term cumulatively is confusing. It either needs to be clarified or removed. A clarification is needed on the per unit Volts per Hz relay protection. Is this relay protecting a generator step up transformer or a transmission/distribution transformer? If it covers the generator step-up transformer, then this item should not be covered in NERC PRC-024 standard and not in a regional standard.
Response:		
Duke Energy	No – Delete the design	Delete or at least revise this characteristic. Volts per hertz is not typically monitored or limited on the power system itself. It is more of a concern with

Organization	Question 5	Question 5 Suggested Revisions:
	parameter	regard to equipment protection. This would be a difficult requirement to measure with the current modeling software (and modeling tools). If voltage following an event is the concern, then a requirement for voltage (only) should be stated. The limits in item 4 above should be sufficient to define performance for frequency. It is not clear why a voltage requirement is required since the transmission system must be operated within stated voltage limits regardless. Again, if voltage or issues like tripping capacitors are a concern, it should be stated differently.
Response:		
Georgia Transmission Corporation	No – Delete the design parameter	This requirement would be better served in the generator protection standard.
Response:		
Oncor Electric Delivery		
Entergy	No – Delete the design parameter	We agree with and support the SERC comments.
Response:		
Southwest Power Pool		

6. If there are any other characteristics in the UFLS Regional Reliability Standard Characteristics document that you disagree with, please identify them here, and either identify that they should be deleted, or recommend an alternative.

Summary Consideration:

Organization	Question 6	Question 6 Suggested Revisions:
City Water, Light & Power - Springfield, IL	Agree with all proposed characteristics	
NPCC	Disagree with one or more of the characteristics as noted in the comments	We believe that characteristic 8 in the "UFLS Regional Reliability Standard Characteristics" should require database updates on an annual basis consistent with the requirement for annual certification of the amount of load expected to be shed in characteristic 11. Up-to-date data is a necessary requirement for analysis of system events.
Response: **The SDT has revised performance requirement 8 to require entities to provide data annually in order to ensure that up-to-date data is available when required for post-event analysis of system disturbances. SDT felt that the information contained in the database would also be required to demonstrate compliance with the entity being consistent with the regional requirements as required in characteristic 11.**		
Grand River Dam Authority	Disagree with one or more of the characteristics as noted in the comments	In part 5 and 6 there is reference to PRC-024. I could not find this. Should it be mentioned now or should it wait until it is available?
Response: The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the references to PRC-024. The SDT is coordinating with the Generator Verification SDT (Project 2007-09) to ensure that UFLS programs that meet performance requirement 4 will coordinate with PRC-024, therefore eliminating the need for a direct reference to PRC-024.		
ERCOT	Disagree with one or more of the characteristics as noted in	Regarding characteristic item 6, we believe it should only apply for Generator(s) that a Region have exempted from being compliant with PRC-024 and hence are aware of the impact on the UFLS effectiveness. The current wording suggests that the UFLS should compensate for any Generator(s) whenever they are non-compliant with PRC-024. Suggested wording be changed to: Item 6. If the Region has exempted any generators from the underfrequency tripping requirements of PRC-024, the Standard shall specify how such generators shall avoid

Organization	Question 6	Question 6 Suggested Revisions:
	the comments	jeopardizing UFLS effectiveness, or how entities responsible for designing UFLS shall compensate for any such non-compliant generators in their area to avoid jeopardizing UFLS effectiveness. The Standard shall require modeling of these method(s) in the UFLS assessment specified in item 10 below to ensure UFLS effectiveness is not jeopardized.
Response: **The intent of characteristic item 6 is to prevent generators from jeopardizing performance of the UFLS programs during underfrequency events. This can only be accomplished if all generators, regardless of whether they are exempted from or non-compliant with PRC-024, are correctly modeled and accounted during the design of UFLS programs. The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to generators that are non-compliant with PRC-024. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points."**		
Florida Power & Light		
American Electric Power (AEP)	Disagree with one or more of the characteristics as noted in the comments	
Response: **The SDT requires more information on your concern to be responsive to your concerns.**		
PPL Generation	Disagree with one or more of the characteristics as noted in the comments	Comments on Items 2 and 3: Determination of "potential islands" may be difficult, if not impossible, to determine for tightly integrated electrical systems. Comments on Item 4: As noted earlier, the characteristics proposed should be used as a guideline with provisions for deviation from the guidelines if mis-coordination existing between the UFLS program and legacy generating facilities. Comments on Items 5 and 6: Because PRC-024 is not available for review, it is not clear how these characteristics are related to the standard and how the generator or the entity responsible for the UFLS program is to comply. Comments on Item 9: PPL Corporation suggests identifying a responsible entity very early in the standard drafting process. Failure to do so can make the standard approval process more difficult. Further, identifying the responsible entities early can help in ensuring a better product in the end.

Organization	Question 6	Question 6 Suggested Revisions:
		Comments on Item 10: PPL Corporation suggests that the Regional Entity be identified as the responsible party. This would be consistent with the SDT's recommendation that the Regional Entity author the standard. If the Regional Entity delegates the responsibility, a separate agreement should be developed to accomplish this rather than rather than including the agreement in the standard. Comments on Item 11: The text of this characteristic is confusing. PPL Corporation suggests clarifying wording of the characteristic and clearly identify what is it be certified annually, i.e. amount (MW) of load to be shed if that is what the SDT intended.

Response: The SDT agrees that identification of potential islands required in performance requirement 2 may be difficult in tightly interconnected systems. However, it is important that the potential islands studied are based on physical characteristics of the system which can be identified through analysis of actual system events or through system studies, such as analysis used to identify coherent groups of generation. IS IT ACCEPTABLE TO LOOK FOR ISLANDS AND NOT FIND ANY?- NEED TO MAKE CLEAR IN RESPONSE TO COMMENT AND IN CHARACTERISTIC 2

The SDT does not agree that the characteristics should be guidelines. Any miscoordination between the UFLS program and legacy generating facilities can be addressed through modifications to the UFLS programs such as percent load drop or frequency threshold settings. The SDT has limited the performance requirements to addressing those aspects of the design and implementation that have a direct impact on reliability. Common performance requirements such as those provided in performance requirement 4 are necessary to achieve coordination of UFLS programs.

The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to generators that are non-compliant with PRC-024. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points."

The SDT agrees with the comment on performance requirement 9. We note however, that identification of the entity responsible for owning, installing, and setting UFLS equipment will be addressed in development of the regional standards.

The SDT believes it is not necessary to assign responsibility for performance requirement 10 to the Regional Entity in order to ensure system reliability. As long as the performance requirements are met, reliability is not impacted by which entity is assigned responsibility for performing the assessments. Historically, regions have taken different approaches in assigning responsibility for UFLS design and implementation, and the approach taken by the SDT permits these different approaches to continue.

The SDT has revised performance requirement 11 to specify that regional standards shall require the entities to annually certify that

Organization	Question 6	Question 6 Suggested Revisions:
the regional requirements are satisfied. The measure by which compliance with the regional standards will be assessed will be left to the regions.		
Southwest Power Pool	Disagree with one or more of the characteristics as noted in the comments	If PRC-024 hasn't been developed as an enforceable standard, how do we know that we can comply with Characteristics 5 and 6?
Response: **The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the references to PRC-024. The SDT is coordinating with the Generator Verification SDT (Project 2007-09) to ensure that UFLS programs that meet performance requirement 4 will coordinate with PRC-024, therefore eliminating the need for a direct reference to PRC-024.**		
Bandera Electric Cooperative	Disagree with one or more of the characteristics as noted in the comments	The TRE UFLS SDT believes that the requirement that frequency shall not remain below 59.5 Hz for greater than 30 seconds would require a change in the existing ERCOT UFLS program Step 1 (59.3 Hz). The halfway-point between 60 Hz (normal) and 58.5 Hz (10 second minimum) is 59.25 Hz. Frequency overshoot can be planned for by providing numerous steps of UFLS to avoid the overshoot. This should be fine for a gradual decay of frequency. However, during a large drop in frequency, all steps will operate simultaneously causing a possible overshoot. What can be done to reduce frequency at this point? BEC voltage during and following UFLS operations shall be controlled not to exceed 1.18 for longer than 6 seconds cumulatively and 1.10 for longer than 1 minute cumulatively. Who should be responsible for non-compliance? Can this standard be enforced?
Response: Based on industry comments the SDT has revised performance characteristic 4.2 from 59.5 Hz for 30 seconds to 59.3 Hz for 30 seconds while still maintaining coordination with typical turbine operating characteristics. **The SDT assumes that this condition would occur for a generation deficiency greater than 25%. The SDT has revised the language in requirement 4 to make it clear that the performance requirements are applicable only for generation deficiencies up to and including 25 percent. Regions, may, if they choose, set other performance characteristics to apply for gen deficits greater than 25%.** **The SDT intended that performance requirement 4 would apply only to the design of the UFLS program; not to post-event analysis of actual system events. As such the entity responsible for the design of the UFLS program will be responsible for demonstrating compliance with this performance characteristic under simulated conditions. The SDT believes this performance requirement is**		

Organization	Question 6	Question 6 Suggested Revisions:
enforceable as a UFLS program design requirement. The SDT has revised the language in performance requirement 4 to better reflect our intent.		
Louisiana Generqting, LLC	Agree with all proposed characteristics	
Orrville Utilities		
Midwest ISO	Disagree with one or more of the characteristics as noted in the comments	Item 5 references standard PRC-024. This standard should be vetted with these characteristics. Item 6 should not use the term non-compliant. A standard and its associated requirements are expected to be complied with. We suggest replacing item 6 with "The standard shall require taking into account the effect of generator underfrequency trip set points."
Response: The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to generators that are non-compliant with PRC-024 and instead incorporated the phrase proposed in this comment.		
Southern Company Services, Inc	Disagree with one or more of the characteristics as noted in the comments	Requirement 6 of the characteristics states the following: "The Standard shall specify how generators that are non-compliant with the PRC-024 underfrequency tripping requirement shall avoid jeopardizing UFLS effectiveness, or how entities responsible for designing UFLS shall compensate for any non-compliant generators in their area to avoid jeopardizing UFLS effectiveness. The Standard shall require modeling of these method(s) in the UFLS assessment specified in item 10 below to ensure UFLS effectiveness is not jeopardized." Is this requirement too open-ended for the responsible entity to have to "compensate" for non-compliant generators or does this approach give the responsible entity adequate flexibility to design mitigation plans into its methodologies? This seems to imply that (1) the non-compliant generators have already been identified and (2) that the responsible entity (not the non-compliant generator) shall be held responsible if mitigation plans are insufficient. We feel that Requirement 6 needs to avoid the use of the term "non-compliant" and instead focus on modeling actual generator trip points. We propose replacing Requirement 6 with the following: "The standard shall require taking into account the effect of generator underfrequency trip set points." The requirement, as originally written, is more appropriate in a generator protection standard. Non-compliance with PRC-024 should be addressed within PRC-024. Requirement 5 should be deleted since it is redundant with Requirement 4. Requirement 4.1, 4.2 and 4.3 should be re-worded to establish coordination with PRC-024 in each of the areas shown. As written, we feel there is a possibility of creating a double jeopardy situation with what may be written into the requirements of PRC-024.
Response:		

Organization	Question 6	Question 6 Suggested Revisions:
The SDT agrees. The SDT is coordinating with the Generator Verification SDT (Project 2007-09) to ensure that UFLS programs that meet performance requirement 4 will coordinate with PRC-024, therefore negating the meet for performance requirement 5. The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to generators that are non-compliant with PRC-024 and instead incorporated the phrase proposed in this comment.		
PJM	Disagree with one or more of the characteristics as noted in the comments	Delete Items 8 and 9 - should be handled in the Functional Model.
Response: The NERC Functional Model defines the reliability functions required for maintaining electric system reliability so that organizations involved in ensuring reliability can identify those functions they perform, and register with NERC as one or more of the Responsible Entities. The Functional Model is not intended to contain the level of specificity necessary to identify what entities are responsible for specific requirements of reliability standards. The SDT believes it is appropriate for the regional standards to identify the entities responsible for providing data for database maintenance (performance requirement 8) and owning, installing, and setting UFLS equipment (performance requirement 9).		
Florida Reliability Coordinating Council	Disagree with one or more of the characteristics as noted in the comments	The characteristics should specify design criteria of the UFLS Programs and should not be confused with the actual system performance following an underfrequency condition. The UFLS Program should be developed to meet the design characteristics with the understanding that system performance will be dependent on the current system conditions and could potentially not meet the design characteristics of the program. Bullet No. 4 of the characteristics should read, "The Standard shall require that the UFLS Program be developed incorporating the following design characteristics?".
Response: The SDT intended that performance requirement 4 would apply only to the design of the UFLS program; not to post-event analysis of actual system events. The SDT has revised the language in performance requirement 4 to better reflect our intent.		
SERC	Disagree with one or more of the characteristics as noted in the comments	In addition to the above comments, requirement #6 need to avoid use of the term "non compliant" and instead focus on modeling actual generator trip points. Propose replacing # 6 with the following: "The standard shall require taking into account the effect of generator underfrequency trip set points." Requirement 5 should be deleted since it is redundant with Requirement 4.

Organization	Question 6	Question 6 Suggested Revisions:
Response: **The SDT agrees. The SDT is coordinating with the Generator Verification SDT (Project 2007-09) to ensure that UFLS programs that meet performance requirement 4 will coordinate with PRC-024, therefore negating the need for performance requirement 5. The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to generators that are non-compliant with PRC-024 and instead incorporated the phrase proposed in this comment.**		
Buckeye Power, Inc.	Agree with all proposed characteristics	
Response:		
Northeast Utilities	Disagree with one or more of the characteristics as noted in the comments	Section 10.2 of the draft characteristics requires an assessment be conducted every 5 years. Based on experience, the schedule for a given analysis can drag beyond a deadline when there is difficulty in achieving convergence of study results, or modeling problems. There should be some accommodation in the Standard to account for these schedule overruns.
Response: **The SDT recognizes the complexity involved with UFLS design. Developing the process for complying with performance requirement 10.2 is left to each region. Re-assessment of the design, to be done at least every 5 years thereafter the original design, will be accomplished with the advantage of foreknowledge of the complexity and time involved in the initial UFLS program design. The responsible entity(s) must take this into account when developing their process for scheduling the UFLS design re-assessment.**		
We Energies	Disagree with one or more of the characteristics as noted in the comments	Please see comments associated with question 5.
Response: Please see responses to comments associated with question 5.		
Florida Power & Light Co.	Disagree with one or more of the characteristics as noted in the comments	The design of a coordinated underfrequency load shedding program is primarily a planning activity that is based on analysis of potential islanding scenarios. With the exceptions noted above, it is reasonable to expect that a UFLS program's technical design parameters will meet the electrical design requirements identified in item four of the UFLS Regional Reliability Standard Characteristics for a load mismatch of 25%. Meeting these frequency and voltage design limits becomes increasingly difficult with higher load mismatch scenarios. The UFLS Regional Reliability Standard Characteristics as currently drafted implies the performance requirements should be applicable to both planned contingency scenarios and to actual performance during frequency excursions. The Regional Entity UFLS standards should require a simulation study of planned grid conditions that demonstrates

Organization	Question 6	Question 6 Suggested Revisions:
		that a potential island with a load mismatch of at least 25% will meet the frequency and voltage performance requirements. Applying these requirements to actual disturbance events is inappropriate because of the large number of possible scenarios that may lead to frequency excursions. It is possible that an actual system islanding event occurs through a complex combination of multiple outages and adverse operating conditions that are impossible to predict. The Regional Entity UFLS standards should require a simulation study of planned grid conditions that demonstrates that a potential island with a load mismatch of 25% will meet the frequency and voltage performance requirements. Accordingly, the words or actual system conditions should be removed from item 2 in the UFLS Regional Reliability Standard Characteristics. Item 5 in the UFLS Regional Reliability Standard Characteristics as currently worded would prevent the use of additional layers of backup UFLS protection. The FRCC requires 9 UFLS steps be armed with a total of 56% of planned peak load. Some of these steps provide time delayed backup levels of protection in case frequency stabilizes at a level below 59.7 hertz or in case unplanned generator trips occur. In the event an island formed with a 50% load mismatch, it is likely frequency would go below 57.0 hertz and that generator tripping would occur before these time delayed backup steps would have a chance to operate. The words by requiring that UFLS programs complete execution before generators begin to trip on underfrequency should be removed from item 5 in the UFLS Regional Reliability Standard Characteristics.
Response: The SDT agrees with the comment that meeting the proposed performance characteristics would become increasingly difficult for generation deficiencies exceeding 25 percent. The SDT intended that compliance would not be required for generation deficits greater than 25% and has modified the performance characteristics to better reflect this intent by using the phrase "up to 25% load-generation imbalance (generation deficit)". Regions may, if they choose, set other performance characteristics to apply for generation deficits greater than 25%. **The SDT intended that performance characteristic 2 would apply only to design of the UFLS program; not to post-event analysis of actual system events. However, we do believe that knowledge from past events should be used in designing the UFLS program. We have revised the language in performance requirement 2 to better reflect the intent.** **As stated above, regions may, if they choose, set other performance characteristics to apply for generation deficits greater than 25%. The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have revised the language to make it clear that the performance requirements do not apply for generation deficiencies greater than 25%.**		
Exelon	Disagree with one or more of the characteristics	Requirement 9 should specify the criteria used to determine an island subject to this standard. Requirements 1 and 2 should specify which entities are responsible for determining what load is responsible for meeting the UFLS performance requirements of R4. Requirement 3 should specify which entities will ensure

Organization	Question 6	Question 6 Suggested Revisions:
	as noted in the comments	coordination across intra and inter-Regional boundaries. This should be consistent across the continent. Requirement 5 and 6 should not address specific Standards, as it is unclear how this document could be updated if particular Standards were added, revised, or deleted which affect the Requirements included here. Requirement 6 is confusing - is non-compliance with portions of PRC-024 allowed through mechanisms alluded to here? Requirements 7, 8, 9 and 10 should specify which entities are to maintain a data base, which entities are to maintain the data base and determine required parameters, which entities are responsible for owning, installing, and setting UFLS equipment, and which entities are responsible for performing UFLS assessments, respectively.
Response: **Performance characteristic 2 does not provide criteria for determining potential islands; however, provides guidance that potential islands studied are based on physical characteristics of the system which can be identified through analysis of actual system events or through system studies, such as analysis used to identify coherent groups of generation, limited number of transmission connections, limited transfer capability, etc. Regions across the continent have unique physical characteristics that prohibit defining common criteria to determine islands.** **The SDT has limited the performance requirements to addressing those aspects of the design and implementation that have a direct impact on reliability. As long as the performance requirements are met, reliability is not impacted by which entity is responsible. Historically, regions have taken different approaches in assigning responsibility for UFLS design and implementation, and the approach taken by the SDT permits these different approaches to continue. The SDT therefore disagrees with the comment that performance requirements 1, 2, 3, 7, 8, 9, and 10 should specify the responsible entity.** **The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to generators that are non-compliant with PRC-024. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points."**		
Progress Energy Carolinas, Inc.	Disagree with one or more of the characteristics as noted in the comments	In addition to the above comments, NERC Characteristic #6 needs to avoid use of the term "non compliant" and instead focus on modeling actual generator trip points. Propose replacing Characteristic # 6 with the following: "The standard shall require taking into account the effect of generator underfrequency trip set points." Characteristic #5 should be deleted since implementation of Characteristic #4 should achieve this objective (i.e. Characteristic #5 is redundant).
Response: The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to generators that are non-compliant with PRC-024 and instead incorporated the phrase proposed in this comment.		
Ameren	Disagree with	Regarding Item #7, we believe that the Regional Entity should maintain the database to provide uniformity and

Organization	Question 6	Question 6 Suggested Revisions:
	one or more of the characteristics as noted in the comments	consistency. Regarding Item #9, the Standard which specifies who owns, install, or sets UFLS equipment should accommodate existing practices. For example, in some organizations, DP actually sheds the load to remedy a GO/TO system-wide event and the standard should ensure that these practices will be allowed to continue. Regarding Item #10, the regional entity should be responsible for performing the assessment or having an assessment performed.
Response: The SDT agrees that existing practices should be accommodated. For this reason, the SDT has limited the performance requirements to addressing those aspects of the design and implementation that have a direct impact on reliability. As long as the performance requirements are met, reliability is not impacted by which entity is responsible. Historically, regions have taken different approaches in assigning responsibility for UFLS design and implementation, and the approach taken by the SDT permits these different approaches to continue. Performance requirements 7 and 10 permit the Regional Entity to maintain databases and perform UFLS assessments, but also permits this responsibility to be assigned to other entities in accordance with existing practices.		
Alliant Energy	Disagree with one or more of the characteristics as noted in the comments	The system performance (Requirement 4) prescribed by the SDT is based on typical values and their engineering judgment, and do not reflect how individual systems (or islands) were planned and designed (and what were/are deemed as acceptable risks). We believe it more appropriate for the Planning Coordinators associated with the individual regions/islands to decide what are the appropriate design values (for 4.1 to 4.4), while still coordinating with other regions/islands. We also believe most if not all of the UFLS characteristics can be performed under the auspices of the Planning Coordinator function. The MRO would ask that characteristics 5 and 6 remove the reference to PRC-024, but do agree with the need for coordination between UFLS and generation protection and expressing the characteristics 5 and 6 in more general terms.
Response: The SDT has limited the performance requirements to addressing those aspects of the design and implementation that have a direct impact on reliability. The SDT does permit for entities to determine appropriate methods for designing and implementing UFLS programs. However, common performance requirements are necessary to achieve coordination of UFLS programs. The SDT also notes that as long as the performance requirements are met, reliability is not impacted by which entity is responsible. Historically, regions have taken different approaches in assigning responsibility for UFLS design and implementation, and the approach taken by the SDT permits these different approaches to continue. The SDT therefore disagrees with the comment that performance requirement 4 should be assigned to the Planning Coordinators in all regions. **The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to PRC-024 while maintaining the requirement for coordination between UFLS program design and generator protection. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points."**		
E.ON U.S.	Disagree with one or more	See Response to Question 9.

Organization	Question 6	Question 6 Suggested Revisions:
	of the characteristics as noted in the comments	
Response: Please see responses to comments associated with question 9.		
Manitoba Hydro	Disagree with one or more of the characteristics as noted in the comments	#8 requires entities to provide data at least every 5 years to support the UFLS database. #11 requires responsible entities to certify annually that the load it expects to shed will result in frequency excursions below the initializing set points of the regional UFLS standard. How can the responsible entity certify this, when the database, and therefore modeled conditions, may be 4 years out of date? Entities should be required to provide data annually to the UFLS, even if it is a "no change" ascertained.
Response: **The SDT has revised performance requirement 8 to require entities to provide data annually in order to ensure that up-to-date data is available when required for post-event analysis of system disturbances. SDT felt that the information contained in the database would also be required to demonstrate compliance with the entity being consistent with the regional requirements as required in characteristic 11.**		
PacifiCorp	Disagree with one or more of the characteristics as noted in the comments	Remove the requirement that the over excitation element be cumulative.
Response: The SDT believes the cumulative reference in performance characteristic 4.4 is appropriate. If during an islanding event the excitation on a transformer or generator exceeded 1.18 pu for an extended period of time, it would be inappropriate to reset the time requirement following a brief decline below 1.18 pu. The SDT has revised performance requirement 4 to clarify the intent that these cumulative limits apply for each simulated event; not cumulatively for all actual system events.		
Transmission Reliability Program	Agree with all proposed characteristics	
Independent Electricity System Operator	Agree with all proposed characteristics	
CenterPoint Energy	Disagree with one or more	Characteristic Item 11 proposes that a UFLS regional standard include a requirement that owners of UFLS equipment must certify, on an annual basis, the amount of load it expects to shed in an underfrequency event.

Organization	Question 6	Question 6 Suggested Revisions:
	of the characteristics as noted in the comments	CenterPoint Energy concurs that some type of annual mechanism is warranted to "measure" whether the required load will be shed within a particular region, as UFLS is a critical safety net for the Bulk Power System - providing a last resort function. However, it would be expected that a UFLS regional standard would include the percentages of load to be shed as a Requirement. Therefore, CenterPoint Energy recommends that Characteristic Item 11 be deleted as a Requirement. CenterPoint Energy believes that a Requirement is not the appropriate vehicle to prescribe the type of compliance mechanism (e.g. certification, surveys, assessments), nor the frequency (e.g., annually) of the compliance check. These types of compliance items should be determined through the regional standard development process.
Response: **The SDT has revised performance requirement 11 to specify that regional standards shall require the entities to annually certify that the regional requirements are satisfied. The measure by which compliance with the regional standards will be assessed will be left to the regions.**		
FirstEnergy Corp.	Disagree with one or more of the characteristics as noted in the comments	Characteristics #5 and #6 - It is difficult to determine the acceptability of these characteristics since industry has not yet seen a draft of PRC-024 (Generator Performance During Frequency and Voltage Excursions). Completion of the development of these characteristics and coordination of these characteristics with the proposed requirements of PRC-024 cannot be finalized until the PRC-024 has been fully vetted through industry and approved by NERC and FERC.
Response: The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to PRC-024 while maintaining the requirement for coordination between UFLS program design and generator protection. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points."		
American Transmission Company	Disagree with one or more of the characteristics as noted in the comments	The references to the PRC-024 standard should be removed and the desired characteristic restated in more general terms.
Response: The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to PRC-024 while maintaining the requirement for coordination between UFLS program design and generator protection. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points."		
Indiana Municipal	Disagree with one or more	A characteristic needs to be added to allow exemptions for equipment that might not be able to meet these under frequency characteristics or the Volts per Hz settings. Some equipment relay protection may not be able to be

Organization	Question 6	Question 6 Suggested Revisions:
Power Agency	of the characteristics as noted in the comments	changed due to OEM limitations which need to be properly protected to prevent equipment damage. If an entity can provide the technical documentation to back up this OEM limitation and notifies the transmission planner, then an exemption should be allowed and not force an entity to be non-compliant.
Response: The proposed performance characteristics do not create any requirements that prohibit proper protection of equipment. The SDT does agree that equipment limitations should be addressed in any PRC standard that establishes protective relay setting requirements.		
Duke Energy	Disagree with one or more of the characteristics as noted in the comments	Disagreements are noted in the responses above. Additionally, -- Recommend deleting Requirement 5 since it is redundant with Requirement 4.-- Requirement 6 should avoid use of the term "non compliant". Compliance, and consequently non-compliance, should be handled in PRC-024 itself. If the goal is to verify the UFLS scheme while considering generation trip setpoints, then this requirement should focus on modeling the generation trip setpoints. Propose replacing Requirement 6 with the following: "The standard shall require generator underfrequency tripping be included in the UFLS assessment specified in item 10 below."-- Requirement 2 states that "The Standard shall require that these islands be identified either through system studies or actual system operations, and may also include other islands as deemed appropriate by the specified entity(s) as a design basis for UFLS." The wording should be changed so that islands can be identified as appropriate and not just by system studies or actual system operations. For systems that have not experienced islanding events and where system studies have not shown islands, this would be difficult to meet. Recommend changing the requirement to read, "The Standard shall require that these islands be identified either through system studies, actual system operations, or other islands as deemed appropriate by the specified entity(s) as a design basis for UFLS."
Response: The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to generators that are non-compliant with PRC-024 and instead incorporated the phrase proposed in this comment. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points." IS IT ACCEPTABLE TO LOOK FOR ISLANDS AND NOT FIND ANY?- NEED TO MAKE CLEAR IN RESPONSE TO COMMENT AND IN CHARACTERISTIC 2		
Georgia Transmission Corporation	Disagree with one or more of the characteristics as noted in the comments	Requirement #6 needs to avoid the use of the term "non compliant" and instead focus on modeling actual generator trip points

Organization	Question 6	Question 6 Suggested Revisions:
Response: The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to generators that are non-compliant with PRC-024. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points."		
Oncor Electric Delivery		
Entergy	Disagree with one or more of the characteristics as noted in the comments	We agree with and support the SERC comments.
Response: The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to PRC-024 while maintaining the requirement for coordination between UFLS program design and generator protection. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points."		
Southwest Power Pool	Disagree with one or more of the characteristics as noted in the comments	Since PRC-024 is not a currently enforceable standard, we can not concur with Characteristics 5 and 6.
Response: The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to PRC-024 while maintaining the requirement for coordination between UFLS program design and generator protection. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points."		

7. The SDT proposes that the regional standards include the database requirements contained in existing Reliability Standard PRC-007. Do you agree that database requirements should be addressed within the Regional Standards?

Summary Consideration:

Organization	Question 7	Question 7 Suggested Revisions:
PPL Generation	Yes and No	PPL agrees that the database requirements should be addressed within the Regional Standard developed. However, the data requirements must be clearly identified. Further, the burden of providing such data in particular data formats (for study purposes) should not be delegated to the UFLS program owner - the Regional Entity performing the study should be responsible for data preparation and formatting.
Response: The regional standards should specify what data is required. The SDT feels that the entities responsible for owning, installing and setting UFLS equipment are the most appropriate entities to provide the data. The Regional Standards may specify the formatting requirements.		
Bandera Electric Cooperative	Yes	The TRE UFLS SDT believes each regional UFLS program should include the requirement for archiving the region's UFLS data and that database should be available to entities within the region and should be part of the region's requirements constituting auditable compliance with the standard. The TRE UFLS SDT feels these databases are required to efficiently conduct the necessary studies. The regional standard should also clearly define the entity responsible/accountable for complying with the standard (equipment ownership, equipment maintenance, database maintenance, reporting, etc.) perhaps the RC or PA. Regardless of who is designated, that functional entity should be responsible for developing a database format/template to ensure UFLS data consistency and completeness as well as study efficiency.
Response: This request addresses the compliance elements of the standard and not the requirements. The SDT is not convinced that archiving is necessary and the entities that need the data are the entities that are performing the studies (with few exceptions). The SDT agrees with the remaining points.		
Southern Company Services, Inc	Yes	PRC-007 contains the specific requirement for ?documentation [to be provided for the] Regional Reliability Organization to maintain and update a UFLS program database.? PRC-006 specifies the design details to be addressed, such as frequency set points, time delays, etc. Some latitude is given to the regions in formulating the details of their UFLS programs and individual regional programs may differ to some extent. Therefore, in order to demonstrate that these region specific requirements are being meet, the database requirements will need to be included in the regional standards. Also, PRC-006 requires periodic dynamic simulations to assess the effectiveness of the UFLS program (ref. PRC-006 R1.4.2). Since different regions may have different requirements, the ability to obtain the necessary information to perform the required dynamic simulations (either on a regional basis or by individual entities), depends on being able to obtain the type of data that would reside in

Organization	Question 7	Question 7 Suggested Revisions:
		a UFLS program database. Including the database requirements within the Regional Standards will help ensure this is possible.
Response: Thank you for your support.		
SERC	Yes	PRC-007 contains the specific requirement for ?documentation [to be provided for the] Regional Reliability Organization to maintain and update a UFLS program database.? PRC-006 specifies the design details to be addressed, such as frequency setpoints, time delays, etc. Some latitude is given to the regions in formulating the details of their UFLS programs and individual regional programs may differ to some extent. Therefore, in order to demonstrate that these region specific requirements are being meet, the database requirements will need to be included in the regional standards. Also, PRC-006 requires periodic dynamic simulations to assess the effectiveness of the UFLS program (ref. PRC-006 R1.4.2). Since different regions may have different requirements, the ability to obtain the necessary information to perform the required dynamic simulations (either on a regional basis or by individual entities), depends on being able to obtain the type of data that would reside in a UFLS program database. Including the database requirements within the Regional Standards will help ensure this is possible.
Response: Thank you for your support.		
Buckeye Power, Inc.	Yes	Regional databases should have a common format and the database should have transparent coordination
Response: Thank you for your support.		
Exelon	No	It would be helpful for inter-Regional coordination studies to have a common set of database requirements. Why not specify them here to ensure that this is standardized?
Response: **The SDT thinks that based on existing practices each regional standard will inevitably require the essential UFLS data items in the regional database. Therefore, the SDT does not feel compelled to include such requirements in the directive.**		
Progress Energy Carolinas, Inc.	Yes	PRC-007 contains the specific requirement for ?documentation [to be provided for the] Regional Reliability Organization to maintain and update a UFLS program database.? PRC-006 specifies the design details to be addressed, such as frequency setpoints, time delays, etc. Some latitude is given to the regions in formulating the details of their UFLS programs and individual regional programs may differ to some extent. Therefore, in order to demonstrate that these region specific requirements are being meet, the database requirements will need to be included in the regional standards. Also, PRC-006 requires periodic dynamic simulations to assess the

Organization	Question 7	Question 7 Suggested Revisions:
		effectiveness of the UFLS program (ref. PRC-006 R1.4.2). Since different regions may have different requirements, the ability to obtain the necessary information to perform the required dynamic simulations (either on a regional basis or by individual entities), depends on being able to obtain the type of data that would reside in a UFLS program database. Including the database requirements within the Regional Standards will help ensure this is possible.
Response: Thank you for your support.		
Alliant Energy	Yes and No	The MRO agrees that any database requirements should be addressed within the Regional Standards. However, we hope that the database requirements among regions within the same Interconnection are the same. In addition, we would expect that the database would be required to be updated every year.
Response: **The SDT thinks that based on existing practices each regional standard will inevitably require the essential UFLS data items in the regional database. Therefore, the SDT does not feel compelled to include such requirements in the directive.** **The SDT has revised performance requirement 8 to require entities to provide data annually in order to ensure that up-to-date data is available when required for post-event analysis of system disturbances. SDT felt that the information contained in the database would also be required to demonstrate compliance with the entity being consistent with the regional requirements as required in characteristic 11.**		
E.ON U.S.	No	E.ON U.S. believes that database requirements should be established on a case-by-case basis. A database that tracks the dynamically changing system conditions under normal operation is not necessary. Only instances when an UF event occurs should be subject to a data retention requirement
Response: The SDT would like to clarify that the database contains UFLS program data not event data.		
American Transmission Company	Yes and No	ATC agrees that any database requirements should be addressed within the Regional Standards. However, we hope that the database requirements among regions within the same Interconnection are the same. In addition, we would expect that the database would be required to be updated every year.
Response: The SDT thinks that based on existing practices each regional standard will inevitably require the essential UFLS data items in the regional database. Therefore, the SDT does not feel compelled to include such requirements in the directive. **The SDT has revised performance requirement 8 to require entities to provide data annually in order to ensure that up-to-date data is available when required for post-event analysis of system disturbances. SDT felt that the information contained in the database would also be required to demonstrate compliance with the entity being consistent with the regional requirements as required in**		

Organization	Question 7	Question 7 Suggested Revisions:
characteristic 11.		
Entergy	Yes	We agree with and support the SERC comments.
Response: Thank you for your support.		

8. Are you aware of any conflicts between the proposed regional standards and any regulatory function, rule, order, tariff, rate schedule, legislative requirement, or agreement?

Summary Consideration:

Organization	Question 8	Question 8 Suggested Revisions:
City Water, Light & Power - Springfield, IL	No	
NPCC	No	
Grand River Dam Authority	No	
ERCOT	No	
Florida Power & Light	No	
PPL Generation		
Southwest Power Pool	No	
Louisiana Generqting, LLC	No	
Orrville Utilities		
Midwest ISO	No	
PJM	No	
Florida Reliability Coordinating Council	No	
Buckeye Power, Inc.	No	

Organization	Question 8	Question 8 Suggested Revisions:
Northeast Utilities	No	
We Energies	No	
Florida Power & Light Co.		
Exelon	No	
Ameren	No	
Alliant Energy	No	
E.ON U.S.	No	
Manitoba Hydro	No	
Transmission Reliability Program	No	
Independent Electricity System Operator	No	
CenterPoint Energy	No	
American Transmission Company	No	
Indiana Municipal Power Agency		
Duke Energy	No	
Georgia Transmission Corporation	No	
Oncor Electric Delivery		
Southwest	No	

Organization	Question 8	Question 8 Suggested Revisions:
Power Pool		
Entergy	No	We agree with and support the SERC comments.
Response: Thank you for your input and caution. Individual drafting team members were not aware of any conflicts and it appears that based on numerous comments there are not any obvious conflicts.		
American Electric Power (AEP)	No	All state tariffs need to be reviewed for conflicts.
Response: Thank you for your input and caution. Individual drafting team members were not aware of any conflicts and it appears that based on numerous comments there are not any obvious conflicts.		
SERC	No	Some OATT requirements may need to be adjusted to be consistent with regional requirements.
Response: Thank you for your input and caution. Individual drafting team members were not aware of any conflicts and it appears that based on numerous comments there are not any obvious conflicts.		
Progress Energy Carolinas, Inc.	No	Some OATT requirements may need to be adjusted to be consistent with regional requirements.
Response: Thank you for your input and caution. Individual drafting team members were not aware of any conflicts and it appears that based on numerous comments there are not any obvious conflicts.		
Bandera Electric Cooperative	Yes and No	The TRE UFLS SDT believes there may potentially be a conflict. The ERCOT Power Region has customer choice of Retail Energy Providers (REP)/LSE. Although the standard appears to be written as permissible in not enforcing UFLS requirements on an LSE ("...and Load-Serving Entity that owns or operates a UFLS program (as required by its Regional Reliability Organization)...)", it might be construed that LSEs in ERCOT may be subject to the requirements under the standard as written. The TRE UFLS SDT also comments that the proposed standard does not address allocation to self-serve or large industrials. The TRE UFLS SDT believes that self-serve entities with load and generation connected to the grid should be addressed.
Response: The intent of the UFLS characteristics is to establish a performance envelope within which the regional requirements and		

Organization	Question 8	Question 8 Suggested Revisions:
resulting program(s) must fit. The characteristics are to be viewed independent from the existing NERC PRC standards. Although the current PRC-007 makes reference to LSEs as you state and PRC-006 does not make specific reference to self-serve entities, the characteristics do not make a reference to either and expects that as regional requirements are developed, these concerns will be addressed so that the resultant program(s) will meet the NERC characteristics.		
PacifiCorp	Yes and No	Proposed regional standard should specify the responsibility for dropping loads taht are not served by operator of the control area, such as power generated in another control area and then scheduled to serve distribution loads of another utility.
Response: The intent of the UFLS characteristics is to establish a performance envelope within which the regional requirements and resulting program(s) must fit. The characteristics expect that as regional requirements are developed through the standards process, the expertise, arrangements/agreements, administrative structures and infrastructure in place will be considered and utilized so that the resultant program(s) will meet the NERC characteristics.		
Southern Company Services, Inc	Yes	We are concerned that the Under-Frequency Load Shedding characteristics are being developed and finalized prior to the development of the Generator Verification Standard - PRC-024. Since regional standards must coordinate with PRC-024 it is only prudent that the UFLS Drafting Team and the Regions have knowledge of the approved version of PRC-024 before the Drafting Team/Standards Committee requires regions to coordinate with the Generation Verification Standard. Also, some OATT requirements may need to be adjusted to be consistent with regional requirements.
Response: Although the Generator Verification drafting team started working after the UFLS drafting team had been underway, the UFLS team did provide an initial proposal for generator tripping to the team working on PRC-024. The two teams have been coordinated since then. The PRC-024 team will be posting its initial draft for PRC-024 in the next couple of months. Current status of the two teams suggests that there might be a slight increase in the higher frequency range that may allow a slight expanding of the UFLS performance envelope. It is expected that industry consensus will be reached before either goes for final approval. **The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to generators that are non-compliant with PRC-024. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points."** **Thank you for your input and caution. Individual drafting team members were not aware of any conflicts and it appears that based on numerous comments there are not any obvious conflicts.**		
FirstEnergy Corp.	Yes	We feel that the design parameters specified in characteristic #4 conflicts with the draft RFC standard and legacy ECAR document.

Organization	Question 8	Question 8 Suggested Revisions:
Response: The intent of any developing NERC standard or directive is that any pre-existing regional documents would (1) be modified to retire any regional requirements duplicative of those in the NERC documents, (2) have similarly intended regional requirements submitted to NERC for inclusion as a variance or (3) simply retained in the regional documents as subject material not covered by NERC documents.		

9. Do you have any other questions or concerns with the proposed Under Frequency Load Shedding Regional Reliability Standard Characteristics that have not been addressed? If yes, please explain.

Summary Consideration:

Organization	Question 9	Question 9 Suggested Revisions:
City Water, Light & Power - Springfield, IL	No	
NPCC	Yes	We believe that the phrase "meet the following performance characteristics for underfrequency conditions resulting from an imbalance between load and generation of at least 25 percent" could be interpreted to require meeting the performance requirements for all generation deficiencies between 25 percent and 100 percent, instead of the intended 0 percent to 25 percent. We recommend that this phrase be revised as "meet the following performance characteristics for underfrequency conditions resulting from all imbalances between load and generation between 0 and 25 percent." We understand the intent of using the words "at least" may have been to recognize that regions may base their program on deficiencies greater than 25 percent; however, it is not necessary to provide within these characteristics that regions may exceed these requirements. The related NERC "Implementation Plan for Underfrequency Load Shedding Regional Reliability Standard Characteristics" must consider that some regional programs may require modification in order to meet these requirements. Accordingly, a time based implementation schedule should be developed with input from the Regional Drafting Teams once more detail surrounding the individual Regional Standards are known.
Response: **The SDT agrees. The SDT has modified the performance characteristics to say up to 25% load-generation imbalance (generation deficit).** **The SDT agrees. The regional standards will each need to have an implementation plan.**		
Grand River Dam Authority	No	
ERCOT	No	
Florida Power & Light	Yes	This proposed standard references PRC -024 which is not yet an approved standard has not been released for comment, and does not seem to be available on the NERC website for review.
Response: PRC-024 is being developed under Project 2007-09, Generator Verification. The SDT is coordinating with Project 2007-		

Organization	Question 9	Question 9 Suggested Revisions:
09, and will continue to do so as the two projects progress. **The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to generators that are non-compliant with PRC-024. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points."**		
American Electric Power (AEP)	No	
PPL Generation	Yes	PPL agrees with the concept proposed by the SDT. However, unique problems can exist for generators not owned/operated by the host regulated TO/TSP. Such entities cannot make arrangements with "load" to mitigate a generator UF trip setting that may fall above the lowest setting of load UF trip settings. Generator manufacturers UF/OF trip points are extremely important and may be the independent variable in this equation. Generator owners/operators must respect the manufacturer's recommendations for the generator UF trip settings. Generator Owner/Operator shall provide the lowest plant underfrequency setting and basis for this setting to the TO/TSP and or BA/RC in order to ensure coordination with the load UF trip settings. It should also be understood that the lowest manufacturer setting of the generator may not be the driving UF setting that needs to be coordinated with the TO/TSP UFLS scheme of the transmission system. For example, a nuclear unit may have a reactor pump UF setting or the Reactor protective system both having UF relays that can result in a trip of the unit. In any event, the host TO/TOP/TSP/BA needs to coordinate the UFLS program settings with the generators most limiting UF trip settings. The Regional Entity, with input from TO/TSP and generators, should be responsible for ensuring such coordination exists.
Response: The SDT agrees. The regional standards will need to determine how to prevent UFLS programs from being jeopardized by any generator tripping resulting from system off-nominal frequency. A generator off-nominal frequency tripping requirement is being developed for PRC-024 by Project 2007-09, Generator Verification. The SDT is coordinating the UFLS performance characteristics with that SDT.		
Southwest Power Pool	Yes	Please include parameters that will address each region's approach conducting studies as requested in UFLS regional reliability standard characteristic. **The SDT needs more information regarding your concern to provide a response.** > Is it acceptable for each region to assume that it is an island separate from neighboring region(s) when performing these studies even though during an actual event each region in Eastern Interconnect is interconnected to neighboring regions?

Organization	Question 9	Question 9 Suggested Revisions:
		The intent of items 1-3 is to determine which entity is to identify the islands and reach agreement with neighboring entities. > There is a lot of wording in the questions in the Comment Form that states thing like: "must act", "does not exceed", "must arrest" This type of wording makes very rigid requirements and leaves little room for unplanned situations, mis-operations or acts of God. The wording needs to be modified to include the word "designed"; i.e. the system must be "designed" to act, must be "designed" to not exceed, and must be "designed" to arrest. This seems to apply we are making our best effort to meet the requirement, but not be penalized (found out-of-compliance) for something beyond our control. **This is the SDT's intent. The implementation of the design of a UFLS program, as demonstrated by simulation, must comply with the performance characteristics, not the UFLS program performance during an event. The SDT has revised the language in performance requirement 4 to better reflect our intent.** > The frequency setting of first stage load shedding should be the same across the Eastern Interconnected system. **The SDT does not share this view. Existing UFLS programs in the Eastern Interconnection have various initial thresholds. As long as the performance characteristics are achieved, differences in first stage frequency trip points between regions are acceptable. Based on industry comments, the SDT has revised the 59.5 Hz performance characteristics to 59.3 Hz for 30 seconds. This suggests a first stage frequency trip point of no lower than 59.3.** > The frequency set points mentioned in the document such as 58.0, 59.5, 61.0, etc. have been established decades ago by compiling the result of survey from different manufacturers in the IEEE publication. If a common set of frequency setpoints to be adopted for system wide usage, then, it is prudent that these settings be revisited. **These values have been selected to coordinate with the turbine capability of manufacturers. Those capabilities are being revisited in Project 2007-09, Generator Verification, and will become part of PRC-024. The SDT is coordinating the UFLS performance characteristics with that SDT.**
Response:		
Bandera Electric	Yes	The TRE UFLS SDT believes the NERC standard should recognize the coordination requirements within and between the region's automatic UFLS and other frequency-related load shed programs.

Organization	Question 9	Question 9 Suggested Revisions:
Cooperative		**Depending on the nature of any other frequency related load shed programs a region may have, the region will need to consider how they might coordinate with the UFLS regional standard mandated by the directive. The directive cannot recognize coordination requirements between it and other UFLS programs that it is not mandating.** The continent-wide performance criteria should require the regional standard clearly state the authority (i.e., RE, TP, TO, DSP, LSE, etc) that is responsible for the various requirements specified in the standard. **The SDT agrees. Most of the items in the directive state that the regional standards shall specify the responsible entities.** The TRE UFLS SDT also questions if the NERC performance criteria should set the values for frequency decline (etc) in the NERC characteristics? Could these be a required characteristic but set by the Region with proof of methodology? **The proposed UFLS program performance characteristics are reasonable means to set a coordinated level of performance for regional UFLS programs without restricting flexibility to specify UFLS program design parameters that best accommodate regional needs. They also ensure coordination with generator under-frequency trip points also being developed for PRC-024 in Project 2007-09, Generator Verification.** Also, what supporting documentation for restricting frequency overshoot to 61.0 Hz? We request that that NERC Generation Verification SDT state its reasoning/explanation. **The frequency overshoot performance characteristic is necessary to coordinate with generator over-frequency tripping currently being developed for PRC-024. These overfrequency trip requirements are being selected to coordinate with the turbine capability of manufacturers. The SDT is coordinating the UFLS performance characteristics with that SDT.** **Based on industry comment, the SDT is revising this characteristic from 61 Hz to 61.5 Hz for any duration. In addition, the SDT is revising the characteristic from 60.5 Hz to 60.7 Hz for 30 seconds. The 2007-09 SDT has been informed of this revision.** WILL COME BACK TO FILL IN RESPONSE The TRE UFLS SDT also expresses its concern regarding compliance issues. For example, how will compliance be addressed for an entity which meets the region's UFLS program's design standards, yet the program does not

Organization	Question 9	Question 9 Suggested Revisions:
		yield the results expected under actual conditions? How will compliance be determined? **The implementation of the design of a UFLS program, as demonstrated by simulation, must achieve the performance characteristics, not the UFLS program performance during an event. The SDT has revised the language in performance requirement 4 to better reflect our intent.**
Response:		
Louisiana Generqting, LLC	No	
Orrville Utilities	Yes	This standard should only apply to entities that have the capability of monitoring regional load imbalance. Many distribution providers (DPs) and load serving entities (LSEs) such as municipal utilities and REAs have no knowledge of their regional load status. If these DPs and LSEs are required to own and maintain any type of automated load shedding system, it will be triggered on the basis of frequency. This could possibly cause them to shed load under localized frequency excursions caused by severe weather, which is not required by this standard as written. If load imbalance will remain an integral part of this standard, then entities that do not have the capability to track regional load should be exempt from it. **The monitoring of regional load imbalance is neither required nor applicable. The percent generation-load imbalance specified in item 4 is intended to serve as the basis for coming up with regional technical design parameters consisting of frequency trip points, step sizes, time delays, etc. All regional under-frequency load shedding (UFLS) programs must be triggered on frequency. Localized frequency excursions can occur only if a local area becomes disconnected (islanded) from the interconnection. If an island does occur and frequency falls below the trip points, the regional standards must require that load shall be shed in accordance with the regional standard's technical design parameters.** An additional provision of this standard should be to allow DPs and LSEs that draw less than 100 megawatts (perhaps a larger number may be appropriate) from the BES to isolate themselves from the BES before a frequency excursion reaches 59.0 Hz, and/or before the duration of the excursion has reached 30 seconds. Some DPs and LSEs generate a portion of their load, and allowing them to isolate themselves early may enable them to maintain electric service to hospitals, municipal water systems, police and fire departments in the event that the BES cannot be saved from blackout. **Uncoordinated isolation of DPs or LSEs must be avoided. If a DP or LSE wishes to isolate their system from the BES, that should be coordinated with the regional UFLS program. It will be up to the regional standard as to how such a case should be handled while still allowing the performance characteristics to be achievable for the rest of the interconnection or island.**

Organization	**Question 9**	**Question 9 Suggested Revisions:**
Response:		
Midwest ISO	Yes	Item 10.1 should not require dynamic simulation but rather analytical studies.
Response: SDT believes it is not possible to demonstrate that the adequacy of the implementation of the regional standard in achieving the performance characteristics can be checked without some sort of dynamic simulation.		
Southern Company Services, Inc	Yes	Requirement 2 states that "The Standard shall require that these islands be identified either through system studies or actual system operations, and may also include other islands as deemed appropriate by the specified entity(s) as a design basis for UFLS." The wording needs to be changed because it requires that islands shall be identified through system studies or actual system operations. Some systems may not have experienced any islanding events and system studies may not show any potential events. The wording should be changed so that "other islands deemed appropriate" can be used as the only islands, not just as additional islands. The sentence should read "The Standard shall require that these islands be identified either through system studies, actual system operations, or other islands as deemed appropriate by the specified entity(s) as a design basis for UFLS." IS IT ACCEPTABLE TO LOOK FOR ISLANDS AND NOT FIND ANY?- NEED TO MAKE CLEAR IN RESPONSE TO COMMENT AND IN CHARACTERISTIC 2 Other areas:1) Requirement 6 (if not replaced as proposed in our response to Question 6) - "The Standard shall specify how generators that are non-compliant with the PRC-024 underfrequency tripping requirement shall avoid jeopardizing UFLS effectiveness, or how [[insert "the entity(s)"]] [[strike "entities"]] responsible for designing UFLS shall compensate?" **The SDT has decided to revise and combine performance requirements 5 and 6. In doing so, we have eliminated the reference to generators that are non-compliant with PRC-024. The combined performance requirement now states, "The Standard shall require that the UFLS program design shall take into account the effect of generator underfrequency trip set points."** 2) At Requirements 10.2, 10.3 and 11 an observation was made that the use of "responsible entity" and "entity(s) responsible" seems inconsistent across the three characteristics. If the terminology is consistent, perhaps the drafting team would consider placing Item 11 immediately after Item 9. Both characteristics address "owning, installing, and setting UFLS equipment". **The SDT agrees. Suggested revisions made (need to reflect changes in characteristics).** 3) Requirement 11 - "The Standard shall require that the entity(s) responsible for owning, installing, and setting

Organization	Question 9	Question 9 Suggested Revisions:
		UFLS equipment, in accordance with item 9 above, shall annually certify [[strike "that"]] the amount of load it expects to shed during a system event which results in system frequency excursions below the initializing set points of the regional UFLS standard." **The SDT agrees. Correction made.**
Response:		
PJM	No	
Florida Reliability Coordinating Council	Yes	The design of a coordinated underfrequency load shedding program is primarily a planning activity that is based on analysis of potential islanding scenarios. With the exceptions noted above, it is reasonable to expect that a UFLS program's technical design parameters will meet the electrical design requirements identified in item four of the UFLS Regional Reliability Standard Characteristics, for a load mismatch of 25%. Meeting these frequency and voltage design limits becomes increasingly difficult with higher load mismatch scenarios. The UFLS Regional Reliability Standard Characteristics as currently drafted implies the performance requirements should be applicable to both planned contingency scenarios and to actual performance during frequency excursions. The Regional Entity UFLS standards should require a simulation study of planned grid conditions that demonstrates that a potential island with a load mismatch of at least 25% will meet the frequency and voltage performance requirements. Applying these requirements to actual disturbance events is inappropriate because of the large number of possible scenarios that may lead to frequency excursions. It is possible that an actual system islanding event occurs through a complex combination of multiple outages and adverse operating conditions that are impossible to predict. The Regional Entity UFLS standards should require a simulation study of planned grid conditions that demonstrates that a potential island with a load mismatch of at least 25% will meet the frequency and voltage performance requirements. Accordingly, the words "or actual system operations" should be removed from item 2 in the UFLS Regional Reliability Standard Characteristics. **The comment reflects the SDT's intent. The implementation of the design of a UFLS program, as demonstrated by simulation, must achieve the performance characteristics, not the UFLS program performance during an event. The SDT has revised the language in performance requirement 4 to better reflect our intent. The SDT has also modified the performance characteristics to say up to 25% load-generation imbalance (generation deficit). The phrase "actual system operations" in Item 2 was included so that consideration is made for islands formed during historical events to be used as a design basis for UFLS programs. [Phrase should be changed to "past events"]** Item 5 in the UFLS Regional Reliability Standard Characteristics as currently worded would prevent the use of additional layers of backup UFLS protection. The FRCC requires 9 UFLS steps be armed with a total of 56% of planned peak load. Some of these steps provide backup levels of protection in case unplanned generator trips occur. The words by requiring that UFLS programs complete execution before generators begin to trip on

Organization	Question 9	Question 9 Suggested Revisions:
		underfrequency should be removed from item 5 in the UFLS Regional Reliability Standard Characteristics. **Item 5 should be made specific to item 4's limit of applicability--that is up to a 25 percent generation deficit. Item 5 has been modified. [suggest "…by requiring that UFLS programs *designed to achieve the performance characteristics of item 4 above* complete execution…"]** The characteristics, as written, do not allow for a Regional Entity to set the design parameters of a UFLS Program. Since the FRCC has a single UFLS Program, to meet these characteristics the FRCC would be required to write a Regional Standard that would require compliance by the FRCC. The characteristics should be modified to state that these design parameters are required in a Regional Standard, if the Region has UFLS Programs designed by others. They should also state that a Regional Entity may have a UFLS Program and the program should be designed to meet these design parameters. **The proposed UFLS program performance characteristics set a coordinated level of performance for regional UFLS programs without restricting flexibility to specify UFLS program design parameters that best accommodate regional needs. Performance characteristic 4 specifies that the regional standard shall specify the technical design parameters required to meet the performance characteristics.**
Response:		
SERC	Yes	Requirement 2 states that "The Standard shall require that these islands be identified either through system studies or actual system operations, and may also include other islands as deemed appropriate by the specified entity(s) as a design basis for UFLS." The wording needs to be changed because it requires that islands shall be identified through system studies or actual system operations. Some systems may not have experienced any islanding events and system studies may not show any potential events. The wording should be changed so that "other islands deemed appropriate" can be used as the only islands, not just as additional islands. The sentence should read "The Standard shall require that these islands be identified either through system studies, actual system operations, or other islands as deemed appropriate by the specified entity(s) as a design basis for UFLS."
Response: IS IT ACCEPTABLE TO LOOK FOR ISLANDS AND NOT FIND ANY?- NEED TO MAKE CLEAR IN RESPONSE TO COMMENT AND IN CHARACTERISTIC 2		
Buckeye Power, Inc.	Yes	It is very important for Major Objective 1 from project 2007-01 to be achieved. If the standard increases costs significantly without providing a demonstrated reliability improvement it will be burdensome for some entities to bear without adding reliability value. A study should be performed to analyze the existing system requirements and to analyze where flexibility can increase or decrease value in the UFLS regional systems as part of the characteristics of the UFLS standard. The study can be used to aid in drafting the regional standard from a

Organization	Question 9	Question 9 Suggested Revisions:
		quantitative or technical perspective allowing for database coordination.
Response: The SDT is aware that implementation of new continent wide requirements could require substantial cost with little or no incremental reliability benefit. Flexibility in choosing UFLS design parameters is maximized by specifying performance characteristics rather than continent-wide design parameters. There is a range of design parameters that regions may choose within that will allow UFLS programs to achieve the performance characteristics. A study by each region will be necessary to check that implementation of each region's standard achieves the performance characteristics.		
Northeast Utilities	Yes	Consider whether the document should ensure that responsible parties manage their automatic reclosing programs, along with the UFLS program.
Response: **The SDT will address this concern by modifying performance characteristic #.... to ensure that responsible parties manage their automatic reclosing programs.**		
We Energies	No	
Florida Power & Light Co.		
Exelon	No	
Progress Energy Carolinas, Inc.	Yes	Characteristic #2 states that "The Standard shall require that these islands be identified either through system studies or actual system operations, and may also include other islands as deemed appropriate by the specified entity(s) as a design basis for UFLS." The wording needs to be changed because it requires that islands shall be identified through system studies or actual system operations. Some systems may not have experienced any islanding events and system studies may not show any potential events. The wording should be changed so that "other islands deemed appropriate" can be used as the only islands, not just as additional islands. The sentence should read "The Standard shall require that these islands be identified either through system studies, actual system operations, or other islands as deemed appropriate by the specified entity(s) as a design basis for UFLS."
Response: **IS IT ACCEPTABLE TO LOOK FOR ISLANDS AND NOT FIND ANY?- NEED TO MAKE CLEAR IN RESPONSE TO COMMENT AND IN CHARACTERISTIC 2**		
Ameren	No	
Alliant Energy	Yes	In general we believe it should be left to the Regions to determine what the UFLS limits should be. As noted in this questionnaire, the SDT found that there are many ways to perform the UFLS function, depending on the characteristics of the Region. We believe that NERC should insure that there is a UFLS program in place in each region, that there is adequate technical justification for each region's UFLS program, the program is reviewed annually and the necessary changes made, etc. The Regions should be responsible to perform the necessary studies, determine the UFLS setpoints, undershoot/overshoot targets, etc. and enforce them. We believe that will deliver the most flexible and efficient method to implement UFLS.

Organization	Question 9	Question 9 Suggested Revisions:
		Specifying performance characteristics is a reasonable means to set a minimum level of performance for regional UFLS programs without restricting flexibility to specify UFLS program design parameters that best accommodate regional needs. They establish common performance requirements to facilitate coordination between regions in an interconnection. They also ensure coordination with generator under-frequency trip points also being developed for PRC-024 in Project 2007-09, Generator Verification. Requirement 10.1: Change "through dynamic simulations" to "through analytical studies" because verification of meeting some performance requirements can be performed with other types of methods and simulations. **SDT believes it is not possible to demonstrate that the adequacy of the implementation of the regional standard in achieving the performance characteristics can be checked without some sort of dynamic simulation.** There needs to be an awareness that overvoltages will affect the performance of UFLS load shedding due to the increases in system load. One approach is to trip capacitors along with load (or take comparable actions) to try to keep voltages reasonable. Switchable high voltage line shunts and reactors also need to be considered where appropriate. Obviously, the goal would be to keep voltages close to initial levels as load is shed yet we recognize that despite best efforts, we will get considerable fluctuation in voltage as load is shed. **The SDT agrees and thanks the commenter.**
Response:		
E.ON U.S.	Yes	The design parameter is dynamic in nature. The Distribution provider at E.ON U.S. installs and maintains the UFLS hardware. E.ON U.S. can not ascertain at this time how the standard will impact the extent and location of individual relays. E.ON U.S. believes that its current installation is adequate to meet this design standard but if NERC believes that they do not, the financial impact of meeting NERC?s requirements could be significant. E.ON U.S. questions whether the expense required to meet the standard, as proposed, is justified given the small likelihood that an UF event will occur. **Specifying performance characteristics is a reasonable means to set a minimum level of performance for regional UFLS programs without restricting flexibility to specify UFLS program design parameters that best accommodate regional needs. They establish common performance requirements to facilitate coordination between regions in an interconnection. Existing UFLS programs that meet these performance requirements will not require modification.** Additionally, the standard is unclear as to how often the process must be updated (annually or other) E.ON U.S.

Organization	Question 9	Question 9 Suggested Revisions:
		requests that the standard be changed to require updates only when system conditions change to an extent that the existing UFLS processes must be altered. This would protect against doing unneeded updates for standardized time periods but would not eliminate that requirement if system conditions warrant changes in the UFLS processes. Making updates only when necessary as opposed to an administratively determined time frame will reduce costs which will benefit customers **Characteristic 10 indicates that the responsible entity shall conduct a UFLS assessment every five years, and shall specify any conditions under which the responsible entity must conduct the assessment at more frequent intervals. Modifications to the UFLS program are required only when the assessment demonstrates that the performance requirements are not met.**
Response:		
Manitoba Hydro	Yes	Rather than trying to set a uniform performance criteria, the SDT should develop the characteristic and requirements that must be included in the regional and/or subregional UFLS programs and let the regions and subregions to specify the performance criteria to meet the requirements. A key component is to coordinate UFLS with the generator protection for various conditions within the region. Therefore, it should be the responsibility of the regions and/or subregions to design their UFLS for their respective areas.
Response: Specifying performance characteristics is a reasonable means to set a minimum level of performance for regional UFLS programs without restricting flexibility to specify UFLS program design parameters that best accommodate regional needs. They establish common performance requirements to facilitate coordination between regions in an interconnection. They also ensure coordination with generator under-frequency trip points also being developed for PRC-024 in Project 2007-09, Generator Verification.		
PacifiCorp	Yes	UFLS Regional Reliability Standard Characteristics should be coordinated and modified if the Generator Verification Standard Drafting Team changes design parameters associated with generating unit protection as well as the generator tripping for both over and under frequency levels.
Response: The SDT is coordinating with Project 2007-09, Generator Verification SDT, and will continue to do so as the two projects progress.		
Transmission Reliability Program	No	
Independent Electricity System Operator	No	
CenterPoint	Yes	This draft contains numerous references to islands, presupposing regional and/or predetermined islanding, which

Organization	Question 9	Question 9 Suggested Revisions:
Energy		may not be applicable for all interconnections, especially a single region interconnection.
Response: IS IT ACCEPTABLE TO LOOK FOR ISLANDS AND NOT FIND ANY?- NEED TO MAKE CLEAR IN RESPONSE TO COMMENT AND IN CHARACTERISTIC 2		
FirstEnergy Corp.	Yes	FE has the following additional comments: 1. We believe that the characteristics should include shedding of load in minimum amount of steps as appropriate for the region. For example, for some regions it is necessary to shed load in a minimum of three steps to prevent overspeed tripping. **The SDT believes it is not necessary to assign responsibility for performance requirement 10 to the Regional Entity in order to ensure system reliability. Historically, regions have taken different approaches in establishing detailed design parameters (including amount of load shedding steps) for the UFLS program and the approach taken by the SDT permits these different approaches to continue.** 2. With regard to characteristic #9, it would be difficult for a standard to specify the entity that owns or physically installs UFLS equipment. We suggest this be re-worded as follows: "The standard shall specify the entity(s) responsible for implementing a UFLS program." **In order to implement a program, you would need to install and set equipment. The SDT does not think there is a difference here.** 3. The minimum UFLS characteristics should require coordination between regional entities to assure a wide-area view (i.e. the entire interconnection or wide view based on engineering studies) **The SDT feels that Characteristic 3 addresses this concern. Characteristic 3 indicates that the standard shall specify that the entity(s) responsible for identifying potential islands between its region and neighboring regions in characteristic 2 shall develop a procedure for coordinating with neighboring entities in identifying and reaching agreement on potential islands between its region and neighboring regions. The procedure shall identify how the neighboring entities will assist in the UFLS studies and analyses and provide concurrence of study results.** 4. Characteristic #11 requires the regional standard include requirements for the entity to "…annually certify the amount of load it plans to shed" We question why the requirement states this since this is more of an audit function; i.e. wouldn't the compliance monitor "certify" this? This characteristic should be removed and believe that the other characteristics cover this.

Organization	Question 9	Question 9 Suggested Revisions:
		The SDT has revised performance requirement 11 to specify that regional standards shall require the entities to annually certify that the regional requirements are satisfied. The measure by which compliance with the regional standards will be assessed will be left to the regions. 5. We are not clear as to the intent or purpose of Characteristic #1. We recommend that this characteristic be removed since the regional standards will require each entity to set their UFLS equipment that they own and thereby would cover the necessary system boundaries. If there is some other intent to this characteristic, we ask that the SDT explain further and then clarify the wording. **Characteristic 1 is necessary in order to identify the responsible entities that will perform the simulation studies and the extent (boundaries and conditions) of those studies which will be used to design the UFLS program required to achieve the performance characteristics. The standard will also identify the entities required to implement the program.**
Response:		
American Transmission Company	Yes	Requirement 10.1: Change "through dynamic simulations" to "through analytical studies" because verification of meeting some performance requirements can be performed with other types of methods and simulations.
Response: SDT believes it is not possible to demonstrate that the adequacy of the implementation of the regional standard in achieving the performance characteristics can be checked without some sort of dynamic simulation.		
Indiana Municipal Power Agency		
Duke Energy	No	
Georgia Transmission Corporation	Yes and No	Each region is different in load to generation mix and transmission configuration. I do not believe that one rule can apply globally to all regions. Only regional stability studies can determine acceptable load shed steps and needs.
Response: Specifying performance characteristics is a reasonable means to set a minimum level of performance for regional UFLS programs without restricting flexibility to specify UFLS program design parameters that best accommodate regional needs. They establish common performance requirements to facilitate coordination between regions in an interconnection. They also ensure coordination with generator under-frequency trip points also being developed for PRC-024 in Project 2007-09, Generator Verification.		
Oncor Electric Delivery		
Entergy	Yes	We agree with and support the SERC comments.

Organization	Question 9	Question 9 Suggested Revisions:
Response: Please see response to Southern Company Services, Inc. - Trans comments.		
Southwest Power Pool	Yes	We would propose that the following statement be included in the UFLS Regional Reliability Standard Characteristics - "Each LSE in a BA footprint is to coordinate their participation in a UFLS program with the host BA." **The SDT thinks this requirement is better left to the regional standards.**

UFLS Approach

Background:
The team has identified two approaches to present UFLS requirements to the industry:

1. A NERC Directive that would require the Regions to develop Regional Standards that meet the performance characteristics set forth in the directive.
2. A continent-wide standard that include the performance characteristics.

The team will present its recommendation based on deliberation of the following considerations to the Standards Committee for a decision.

Discussion:

In order to conclude which of the options is most suitable, the team conducted a brainstorm session on pros/cons for each of the options:

Option 1: NERC Directive
Section 312 (ROP)
2. **Regional Reliability Standards That are Directed by a NERC Reliability Standard** — Although it is the intent of NERC to promote uniform reliability standards across North America, in some cases it may not be feasible to achieve a reliability objective with a reliability standard that is uniformly applicable across North America. In such cases, NERC may direct regional entities to develop regional reliability standards necessary to implement a NERC reliability standard. Such regional reliability standards that are developed pursuant to a direction by NERC shall be made part of the NERC reliability standards

Pros	**Cons**
wide-spread industry support (based on first comment period)	uncertainty of the process to review/balloted the directive by industry and by FERC
maximize coordination – simplifies coordination by assigning responsibility of coordination at a regional level	uncertainty of the on-going review/feedback process of the characteristics (what if someone wants to change the characteristics – ex. 58 Hz should be something else, etc.) uncertainty of the on-going review process of the regional standards that are to meet the characteristics (is it the five year review program?)
this approach mandates the use of a FERC approved open process to develop the	uncertainty of completion of regional standards (using a standards process is

UFLS program (use of the Regional Standards Development Procedures)	lengthy– similar to the challenges with the NERC standards process)
FERC will be able to review all the details of the UFLS programs (in the regional standards)	uncertainty of enforcement for the characteristics upon the regions (unsure how to enforce that the Regions develop standards that adhere to the characteristics)
the directive leverages the existing UFLS programs in place in the regions (regions have UFLS programs that work)	changes to the characteristics would require changes to the regional standards that are possibly already approved
FERC would be able to review the coordination details of the programs in their review of Regional Standards	the directive would be a unique circumstance (PRC-006) – extensive work to fully document process for directive but could only possibly used once
this approach leverages the existing regional standards projects that are developing UFLS regional standards (most of the eight regions have initiated UFLS projects)	NERC cannot guarantee that the Regional Standards pass the standards process (are voted in favor).

- Implementation of the program is deferred to the RE's to define in the development of the regional standards

Option 2: UFLS Continent-wide Standard

Pros	**Cons**
established review method (every five years)	this approach requires coordination of many entities to develop a UFLS program (increasing the complexity of coordination) – potentially detrimental to the program – 73 ish PC's registered according to the Registry – there is no existing forum for the PC's to get together to develop the program
development process/ FERC approved	This approach would not specify how or what process the responsible entity would use to develop the UFLS program
enforcement is straightforward at both levels (characteristics + implementation if we use a statement similar to below)	
FERC would get to comment on the characteristics (alternate would be that they would be reviewed when the Regional Standards are filed).	the implementers of the program may have very limited influence on the schedules and details of the implementation

- Implementation of the program (TO's/DP's) would be included in the cws – "TO's and DP's that are identified by the PC shall comply with the program defined by the PC's"

- enforcement of coordination is an issue for both approaches – need to consider revising characteristics

    - FERC would not be able to determine if coordination has been accomplished (since they would not be reviewing regional standards/regional criteria using this approach)
- there are flaws in the registration of entities that may impact the development – inappropriate entities may be involved because of variations of registered entities – REMOVED FROM OPTION 2 CONS LIST BECAUSE THE TEAM FELT THAT THIS IS AN ISSUE FOR BOTH APPROACHES. REGIONAL STANDARDS WOULD HAVE TO ASSIGN RESPONSIBILITY TO ENTITIES IN THE SAME FLAWED REGISTRY

Option 3:
Continent-wide standard with Regional Standards:
This approach would propose a continent wide standard that is applicable to Transmission Owners and Distribution Providers that own the equipment to implement the UFLS program. The continent wide standard would contain the performance requirements of the under frequency load shedding programs that the TO's and DP's equipment would have perform to in order to be compliant with the standard. A second element of this approach is a NERC directive (as allowed by ROP Section 312) that would direct the Regions to develop Regional Standards that specify the under frequency load shedding program details. These regional standards would be applicable to… and would implement the NERC continent-wide UFLS standard by proposing requirements by which the entities within the region are performing to a coordinated under frequency load shedding program.

Continent-wide standard:

- propose uniform characteristics that all under frequency load shedding programs must support
- would not address the implementation of the under frequency load shedding program

Regional Reliability Standards:

- define the under frequency load shedding methodology that is sensitive to regional differences while performing to the characteristics as specified in the continent wide standard
- ensure that nuances in implementation are captured in the regional standards

Option 4: Continent Wide Standard (with Regional Standards if necessary)
This approach would propose a continent wide standard that is applicable to Planning Coordinators and **would require Planning Coordinators to join a group made up of other Planning Coordinators within their Region** to design / develop a program that follows the performance characteristics. The performance characteristics would form the requirements of this continent wide standard.

- This option does not preclude the development of regional standards

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UFLS Regional Reliability Standard Characteristics

NERC, as the Electric Reliability Organization (ERO), will direct each Regional Entity to develop a regional reliability standard (Standard) with requirements for automatic Underfrequency Load Shedding (UFLS) programs. The regional Standards will require that UFLS programs arrest declining frequency and assist recovery of frequency following a frequency excursion. Each regional UFLS Standard shall specify, as a minimum, requirements that conform to the following:

1. The Standard shall specify the entity(s) responsible for determining the system boundaries and conditions for which the performance characteristics of item 4 below shall apply.

2. The Standard shall specify the entity(s) responsible for identifying potential islands within its region or between its region and neighboring regions for which the performance characteristics of item 4 below shall apply. The Standard shall require that ~~these~~ islands ~~be~~ that are identified ~~either~~ through system studies or actual system operations, or any planned islands, ~~and may also include others~~shall be included ~~islands as deemed appropriate by the specified entity(s)~~ as a design basis for UFLS.

3. The Standard shall specify that the entity(s) responsible for identifying potential islands between its region and neighboring regions in item 2 above shall develop a procedure for coordinating with neighboring entities in identifying and reaching agreement on potential islands between its region and neighboring regions. The procedure shall identify how the neighboring entities will assist in the UFLS studies and analyses and provide concurrence of study results.

4. The Standard shall specify the technical design parameters required to meet the following performance characteristics in simulations ~~for~~of underfrequency conditions resulting from an imbalance between load and generation of at least 25 percent within an interconnection, region, or identified island(s) within or between regions:

4.1. Arrest frequency decline at no less than 58.0 Hz.

4.2. Frequency shall not remain below 58.5 Hz for greater than 10 seconds, cumulatively, and shall not remain below 59.5 Hz for greater than 30 seconds, cumulatively.

4.3. Frequency overshoot resulting from operation of UFLS relays shall not exceed 61.0 Hz for any duration and shall not exceed 60.5 Hz for greater than 30 seconds, cumulatively.

4.4. Control Bulk Electric System voltage during and following UFLS operations such that the per unit Volts per Hz (V/Hz) does not exceed 1.18 for longer than two seconds cumulatively, and does not exceed 1.10 for longer than 45 seconds cumulatively.

5. The Standard shall coordinate with PRC-024 Generator Performance During Frequency and Voltage Excursions by requiring that UFLS programs complete execution before generators begin to trip on underfrequency. Generator underfrequency trip settings are not subject to this directive.

6. The Standard shall specify how generators that are non-compliant with the PRC-024 underfrequency tripping requirement shall avoid jeopardizing UFLS effectiveness, or how entities responsible for designing UFLS shall compensate for any non-compliant generators in their area to avoid jeopardizing UFLS effectiveness. The Standard shall require modeling of these method(s) in the UFLS assessment specified in item 10 below to ensure UFLS effectiveness is not jeopardized.

7. If the Regional Entity does not maintain its UFLS database, the Standard shall specify the entity(s) responsible for creating and maintaining a UFLS database. The Standard shall require that the responsible entity provide the UFLS database to the Regional Entity and NERC within 30 calendar days of a request.

8. The Standard shall specify the entity(s) responsible for providing data at least every five years to support maintenance of the database specified in item 7 above and shall specify what data to provide.

9. The Standard shall specify the entity(s) responsible for owning, installing, and setting UFLS equipment.

10. If the Regional Entity does not perform a UFLS assessment, including the following requirements, then the Standard shall specify the entity(s) responsible for performing a UFLS assessment.

10.1. The Standard shall require that the UFLS assessment shall verify through dynamic simulation that the implementation of the Standard is adequate to meet the performance characteristics in item 4 above for the system boundaries and conditions specified in accordance with item 1 above and for the identified islands specified in accordance with item 2 above.

10.2. The Standard shall require that the responsible entity conduct a UFLS assessment at least once every five years, and shall specify any conditions under which the responsible entity must conduct the assessment at more frequent intervals.

10.3. The Standard shall require that the responsible entity provide the assessment results to the Regional Entity and NERC within 30 calendar days of a request.

11. The Standard shall require that the entity(s) responsible for owning, installing, and setting UFLS equipment, in accordance with item 9 above, shall annually certify that the amount of load it expects to shed during a system event which results in system frequency excursions below the initializing set points of the regional UFLS standard.