TADS 2022 Form 2 Update
November 2, 2022

Form 2.x

As part of the update the Element ID field in Form 2.x was made a required field for all entities, including any non-reporting TOs.

Submitting Form 3.x data as a non-reporting TO is still optional. However, the Element ID field of Form 2 will be kept as required with a universal option being added along the lines of "I do not report this Element in Form 3". The field must remain required because it acts as an acknowledgement whether the Element is being reported in Form 3. The field will automatically populate in future years once a selection has been made. This was previously communicated to all TADS users and OATI is working on implementing the new dropdown option. When the option is added we will send out another announcement to all TADS users.

After the update new Form 2 records have appeared:

The update changed Form 2 records to be linked to all of the companies and inventory that are listed on them. This means that if NCR00000 has been submitting a Form 2 record as the reporting TO, but the other company, NCR99999, has not been, then NCR99999 would not have seen anything before, but will now. This is intended functionality. If you believe your company has been erroneously listed as a partial owner please reach out to the listed Reporting TO. If you do not have a TADS contact at the listed Reporting TO please contact NERC (tads@nerc.net) and your regional TADS contact.

After the update Form 2 records have disappeared:

As part of the update, if any of the following occurred, the Form 2 record was removed:

1. The system was unable to match the Element ID put into Form 2 with Form 3 because of a difference in capitalization

2. The Form 2 record was only being reported by the non-reporting TO and not the reporting TO

3. The Element ID in the Form 2 record did not exist in the Form 3 inventory or there was a spelling error

OATI is working to restore records deleted due to the first scenario. Records removed due to the second or third scenario will not be restored, however we are working with OATI to identify affected TOs. Once the affected Elements have been identified, NERC will send an email to affected entities with a list of Elements that were removed.

Users should expect to receive one to two more announcement emails regarding these items:

- An announcement that the additional dropdown option for the Element ID field has been added, along with new training dates. This will be sent to all TADS users when the change has been implemented.

- Email informing TADS users that are affected by missing Form 2 records. This email will be sent to applicable TADS users when we have determined which records have been affected.

If you have any questions or thoughts please email TADS@nerc.net.

This update to TADS was necessary to eliminate potential double-reporting of elements by ensuring that outages relating to joint ownership are only reported by one entity and that there is inventory associated with the joint ownership. We apologize for the ongoing confusion and thank you for your patience and understanding.