

**Project 2014-01 Standards Applicability for Dispersed Generation Resources Action Plan**

<b>Effort</b>	<b>Task</b>	<b>Description</b>	<b>Lead Organization</b>	<b>Deliverables</b>	<b>Estimated Completion</b>
	SDT conference call	SDT introductions, confirm receipt of documents, discuss project scope, schedule first face-to-face meeting	SDT	Call Notes	Complete (2/7/14)
	SDT conference call	Discuss NERC white paper, assign SAR comments to sub teams	SDT	Call Notes	Complete (2/21/14)
	Sub Team Assignment	GO/GOP standard list Responses to SAR questions	SDT Sub Teams	GO/GOP standard list Prioritize or group potential standard revisions develop initial responses to SAR question	Complete (3/6/14)
	SDT meeting – Atlanta	SDT Training	SDT	Draft SDT White Paper SDT Response to SAR Comments SAR Draft 2 Meeting Notes	Complete (3/10-12/14)
	SDT conference call and webex	Review SDT white paper sub team drafts	SDT Sub Teams	Draft SDT White Paper	Complete (3/18/14)
	SDT conference call and webex	Further develop SDT white paper, response to SAR comments, and SAR 2	SDT	Draft SDT White Paper SDT Response to Comments SAR Draft 2 Draft Presentation for April workshop	Complete (3/21/14)

Effort	Task	Description	Lead Organization	Deliverables	Estimated Completion
	SDT conference call and webex	Finalize SDT white paper	SDT	Draft SDT White Paper	Complete (4/1/14)
	Standards and Compliance Workshop San Diego, CA	Deliver DGR SDT presentation to industry	SDT Chair Tony Jankowski	DGR SDT Status Presentation	Complete (4/2/14)
	SDT conference call and webex	Discuss Workshop feedback, further develop white paper	SDT	Draft SDT White Paper Next Steps	Complete (4/4/14)
	SDT conference call and webex	Further develop white paper	SDT	Draft SDT White Paper	Complete (4/8/14)
	SDT conference call and webex	Finalize SDT white paper	SDT	Draft SDT White Paper SDT Response to SAR Comments SAR Draft 2 Suggested questions for industry	Complete (4/10/14)
	Submit documents to NERC for quality review <b>by 4:00 p.m. ET</b>	Submit SDT white paper, response to SAR comments, SAR Draft 2, and suggested questions for industry for quality review and posting	SDT	Draft SDT White Paper SDT Response to SAR Comments SAR Draft 2 Suggested questions for industry	Complete (4/11/14)
	Post Documents for comment period	Comments due May 5, 2014	Standards	Draft SDT White Paper SDT Response to Comments SAR Draft 2	April 16, 2014

Effort	Task	Description	Lead Organization	Deliverables	Estimated Completion
	SDT conference call and webex	Discuss next steps	SDT	Sub team assignments	April 21, 2014
	Industry Webinar – Milwaukee	Webinar presentation and feedback requests on SDT white paper	SDT – NERC staff	DGR SDT Project PowerPoint	April 28, 2014
	SDT meeting – Austin, TX	Draft standard applicability changes and guidance strategy	SDT	Draft recommendations on standard applicability changes Develop guidance strategy and documentation	April 30-May 1, 2014
	Industry comments on Draft SDT White Paper Due	Industry comments on Draft SDT White Paper Due	Industry	Comment Report	May 5, 2014
	SDT conference call and webex	Discuss industry comments Discuss Standard revision options	SDT	Sub team assignments for comment responses Draft standard revisions	Week of May 5th
	SDT meeting – Salt Lake City (location tentative)	Further develop standard applicability changes and guidance, respond to industry comments, revise White Paper		Response to comments SDT recommendations on standard applicability changes Guidance documentation	May 28-29, 2014

<b>Effort</b>	<b>Task</b>	<b>Description</b>	<b>Lead Organization</b>	<b>Deliverables</b>	<b>Estimated Completion</b>
	SDT meeting – Milwaukee, WI	Revise White Paper Draft Standard revisions Draft Implementation Plan Draft VRFs and VFLs	SDT	SDT White Paper Standard Revisions Draft Implementation Plan VRFs and VFLs	Mid June 2014 June 16-20 <sup>th</sup> week
	SDT conference call and webinar	Finalize SAR 2 comments Finalize White Paper Finalize Implementation Plan and Standard revisions	SDT	SDT White Paper VRFs and VFLs SDT Response to Comments on SAR Standard Revisions Draft Implementation Plan	June 30 or July 1, 2014
	Submit documents to NERC quality review	Submit final documents to NERC by July 2, 2014	SDT	SDT White Paper (if revised) SDT Response to Comments Redlined Standards Implementation Plan VRFs and VFLs	July 2, 2014
	Obtain Standards Committee approval to post for comment and ballot	Submit final documents July 9, 2014	SC	SDT White Paper (if revised) SDT Response to Comments Redlined Standards Implementation Plan VRFs and VFLs	July 16,2014
	Post Documents for 45-day comment period and ballot	Comments due End August 2014 early September	Standards	SDT White Paper (if revised) SDT Response to Comments Redlined Standards Implementation Plan VRFs and VFLs	July 17-21 posting
	SDT conference call and webex	Develop Webinar presentation and feedback requests	SDT – NERC staff	Webinar presentation and feedback requests	August 4-8, 2014

Effort	Task	Description	Lead Organization	Deliverables	Estimated Completion
	Industry Webinar	Conduct Industry Webinar	SDT	DGR SDT Project PowerPoint	August 11-15, 2014
	SDT conference call and webex	Webinar feedback and expected comments Discuss documents revision options	SDT	Informational Draft Document revisions	Aug 21, 22, or 27, 2014
	SDT conference call and webex	Discuss Document comments, Ballot results, assign comments to sub teams	SDT	Call Notes Sub Team Assignments	September 8th week
	SDT meeting West area	Respond to comments, refine documents	SDT	SDT White Paper SDT Response to Comments Redlined Standards Implementation Plan VRFs and VFLs	September 22 <sup>nd</sup> week
	SDT conference call and webinar	Finalize Ballot comments Finalize White Paper Finalize Implementation Plan and Standard revisions VRFs and VFLs	SDT	SDT White Paper VRFs and VFLs SDT Response to Comments on SAR Standard Revisions Draft Meeting Notes Implementation Plan	October 6th week
	Obtain Standards Committee approval to post for comment and ballot—Final??	Submit final documents October 15, 2014	SC	SDT White Paper (if revised) SDT Response to Comments Redlined Standards Implementation Plan VRFs and VFLs	October 22,2014

Effort	Task	Description	Lead Organization	Deliverables	Estimated Completion
	Post Documents for 10-day comment period and ballot	Ballot posting October 23-28	Standards	SDT White Paper (if revised) SDT Response to Comments Redlined Standards Implementation Plan VRFs and VFLs	November 12
	SDT conference call and webex	Discuss Document comments, Ballot results, assign comments to sub teams	SDT	Call Notes Sub Team Assignments	November 17 <sup>th</sup> week
	Submit to BOT		BOT Meeting		February 2015