

# Standards, Compliance, and Enforcement Bulletin

April 1-7, 2024

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About the SC&E Bulletin

ACTIVE STANDARDS POSTINGS							
Current and Upcoming Ballots (ballot periods close at 8:00 p.m. Eastern)							
Project Action Start Date End Date							
Project 2020-06 – Verifications of Models and Data for Generators    Draft 2 of IBR Glossary Terms	Additional Ballots	03/29/24	04/08/24				
Project 2021-04 – Modifications to PRC-002 – Phase II   Draft 2	Additional Ballots and Non-Binding Poll	04/02/24	04/11/24				
<u>Project 2023-02 – Analysis and Mitigation of BES Inverter-Based</u> <u>Resource Performance Issues</u>   Draft 1	Initial Ballots and Non-Binding Poll	04/09/24	04/18/24				
NEW Project 2020-02 – Modifications to PRC-024 (Generator Ride- through)   Draft 1 PRC-024-4 and PRC-029-1	Initial Ballots and Non-Binding Polls	04/12/24	04/22/24				
<u>Project 2023-07 – Transmission Planning Performance Requirements</u> <u>for Extreme Weather</u>   Draft 1	Initial Ballots and Non-Binding Poll	04/24/24	05/03/24				

Join Ballot Pools						
Project	Action	Start Date	End Date			
Project 2023-02 – Analysis and Mitigation of BES Inverter-Based Resource Performance Issues   Draft 1	Join Ballot Pools	03/25/24	04/03/24			
NEW Project 2020-02 – Modifications to PRC-024 (Generator Ride- through)   Draft 1 PRC-024-4 and PRC-029-1	Join Ballot Pools	03/28/24	04/05/24			
<u>Project 2023-07 – Transmission Planning Performance Requirements</u> <u>for Extreme Weather</u>   Draft 1	Join Ballot Pools	03/20/24	04/18/24			
Posted for C	Posted for Comment					
Project	Action	Start Date	End Date			
<u>Project 2020-06 – Verifications of Models and Data for Generators</u>   Draft 2 of IBR Glossary Terms	Comment Period	02/22/24	04/08/24			
Project 2021-04 – Modifications to PRC-002 – Phase II   Draft 2	Comment Period	03/18/24	04/11/24			
<u>Project 2023-02 – Analysis and Mitigation of BES Inverter-Based</u> <u>Resource Performance Issues</u>   Draft 1	Comment Period	03/25/24	04/18/24			
NEW Project 2020-02 – Modifications to PRC-024 (Generator Ride- through)   Draft 1 PRC-024-4 and PRC-029-1	Comment Period	03/28/24	04/22/24			
Project 2023-07 – Transmission Planning Performance Requirements for Extreme Weather   Draft 1	Comment Period	03/20/24	05/03/24			

Posted for Comment				
Posting	Action	Start Date	End Date	
Comment Period Open for Draft SAR: The Inverter-Based Resource	Submit comments via email	03/18/24	04/17/24	
Performance Subcommittee (IRPS) has created a draft <u>Standard Authorization</u>	using the comment form.			
Request (SAR) for revisions to FAC-001 and FAC-002. The goal of this SAR is to				
improve FAC-001 and FAC-002 and help ensure that Transmission Operators				
(TOPs), Reliability Coordinators (RCs), and Balancing Authorities (BAs) can work				
with the relevant Generator Owner (GO) to address any abnormal				

performance issues. This includes seeking corrective actions, requesting improvements to the requirements developed by the TO, TP, or PC (Per FAC-001 or FAC-002), and reporting any abnormal performance to NERC for continued risk assessment.			
The Reliability and Security Technical Committee (RSTC) approved posting this			
draft for a 30-day industry comment period. A final version of the draft SAR			
will be submitted to NERC Standards Development, consistent with the			
Standards Development Process, to begin the process for developing,			
modifying, withdrawing or retired a Reliability Standard.			
<b>NEW Comment Period Open for Draft SAR</b> : The NERC SPIDERWG has identified	Submit comments via email	03/25/24	04/24/24
a SAR based on the approved White Paper: NERC Reliability Standards Review.	using the comment form.		
The SPIDERWG has also provided a development plan for the associated SARs			
to the RSTC Executive Committee for addition into the <u>SPIDERWG work plan</u> .			
It is important to accurately represent the aggregate DER levels and allocate			
their connection points to the BPS. Failure to do so may adversely affect the			
outcomes of the Transmission Operator's (TOP) Operational Planning Analysis			
(OPAs) and Real-Time Assessment (RTAs). The OPAs and RTAs provide the TOP			
with proper situational awareness of the operational risks to the system.			
Therefore, the definitions of OPA and RTA in the NERC Glossary of Terms need			
to be revised to include aggregate DERs as a component of both the OPA and			
RTA definitions. The assessments of OPAs and RTAs must, at a minimum,			
include inputs of "load," "load forecast," and "generation output levels." As			
the penetration of DERs increases, net load quantities, BPS generation output,			
and their forecast levels are affected since DERs offset net loading. This affects			
the amount of on-line BPS generation to serve the remaining load and may			
mask ride-through considerations. Failure to account for the steady-state and			
dynamic behavior of DERs will likely have an increasingly adverse impact on			



the quality of OPAs and RTAs in the future. Therefore, this project aims to ensure clarity for current and future BPS operating states.

The Reliability and Security Technical Committee (RSTC) approved posting the draft SAR for a 30-day industry comment period. A final version of the draft SAR will be submitted to NERC Standards Development, consistent with the Standards Development Process, to begin the process for developing, modifying, withdrawing or retired a Reliability Standard.

#### **STANDARDS NEWS**

#### **NEW Webinar Resources Posted**

NERC has posted the <u>slide presentation</u> and <u>recording</u> from the March 22 Project 2020-06 Verifications of Models and Data for Generators | Inverter-based Resource Definitions Industry Webinar.

## **NEW Standards Committee Special Election for Segment 3**

Nominations are being accepted for Segment 3 – Load-Serving Entities through April 15, 2024 in preparation for a special election for Segment 3 to fill the seat for two years, running from **April 29, 2024 through May 8, 2024**. Registered Ballot Body members and others interested in NERC Reliability Standards are encouraged to submit nominations for industry segment representatives on the SC. Reliability

# **Quick Links**

Register in the SBS

Standards Project Prioritization (November 2023)

**Projected Standards Posting Schedule** 

**Project Tracking Spreadsheet** 

2023-2025 Reliability Standards Development Plan (Filed

With FERC)

**Quality Review Application** 

One-Stop Shop (Status, Purpose, Implementation Plans,

**FERC Orders, RSAWs)** 

**Submit Questions or Feedback** 

Standards are mandatory for all bulk power system owners, operators, and users in North America, and the SC's oversight role is therefore increasingly important. The SC consists of two members from each of the 10 Industry Segments that make up the Registered Ballot Body. In addition, Appendix 3B of the Rules of Procedure contains special provisions to be used to achieve a balance of representation between the United States and Canada. The SC is elected by industry stakeholders and reports directly to the NERC Board of Trustees. The SC meets up to 12 times each year, with four face-to-face meetings and the remainder by conference call. The Standards Committee Charter provides a description of the SC's responsibilities. To be eligible for nomination, a nominee shall be an employee or agent of an entity registered in the applicable Segment. To allow verification of affiliation, a nominee must be a registered user in the NERC Registered Ballot Body (RBB). It is not required that the nominee be the same person as the entity's Registered Ballot Body representative for the applicable Segment. Instructions are provided



in the <u>Election of Members of the NERC Standards Committee Procedure</u>, and nomination forms are posted on the <u>Standards Committee Election web page</u>. Please find the <u>Nomination Form</u> on Survey Monkey. All nomination forms must be submitted no later than **April 15, 2024.** Once received, nominations will be posted on the SC's Nominations and Election web page. Election results will be announced shortly after the election closes. Questions may be addressed to <u>Levetra Pitts</u>.

## **GENERAL COMPLIANCE AND ENFORCEMENT NEWS**

## **NEW Newly Effective Standards for April**

The following standards became effective April 1, 2024:

- FAC-003-5 Transmission Vegetation Management
- <u>FAC-011-4 System Operating Limits Methodology for the Operations</u> Horizon
- FAC-014-3 Establish and Communicate System Operating Limits
- IRO-008-3 Reliability Coordinator Operational Analyses and Real-time Assessments
- PRC-002-4 Disturbance Monitoring and Reporting Requirements
   Implementation Plan
- PRC-023-6 Transmission Relay Loadability | Implementation Plan
- PRC-026-2 Relay Performance During Stable Power Swings | Implementation Plan
- <u>TOP-001-6 Transmission Operations</u>
- VAR-501-WECC-4 Power System Stabilizer

## **NEW RSAWs Posted**

NERC has posted eight new Reliability Standard Audit Worksheets (RSAWs) to the <u>RSAW page</u> under the heading "Current RSAWs for Use." All eight are associated with <u>Project 2015-09 – Establish and Communicate System Operating Limits</u> and consist of changes around the System Operating Limit (SOL) term. In addition, PRC-002-4 had another project associated to ensure required data is available for the purposes of post-mortem event analysis and identifying root causes of large system disturbances (<u>Project 2021-04 Modifications to PRC-002 - Phase II</u>) and PRC-026-2 had Requirement 2 retired (<u>Project 2021-05 Modifications to PRC-023</u>). The effective date of these standards is April 1, 2024.

# **Quick Links**

<u>Compliance Monitoring & Enforcement Program One-</u> Stop Shop

**ERO Enterprise Program Alignment Process** 

**Consistency Reporting Tool (EthicsPoint)** 

**Risk-Based Registration Initiative** 

**Reliability Standard Audit Worksheets** 

**Enforcement & Mitigation: Enforcement Actions** 

Align and ERO SEL

#### **OTHER NEWS**

## **NEW Interregional Transfer Capability Study 2024 Q1 Update Posted**

A strong, flexible transmission system capable of coping with a wide variety of conditions is key for the reliable supply and delivery of electricity. To that end, NERC's 2024 Q1 Interregional Transfer Capability Study (ITCS) Quarterly Update highlights progress being made on the congressionally mandated study.

Activities in the first quarter include:

- Finalizing framework and scoping documents for Parts I and II.
- Beginning analysis on transfer capability and energy deficiency.
- Receiving all information from two data requests.
- Partnering with Regional Entities to engage with stakeholders about the ITCS.

This update was developed as part of NERC's ongoing efforts to keep industry, stakeholders, and federal, state, and provincial partners informed on ITCS activities.

This study is crucial to the future of the electric industry, and NERC is uniquely positioned to conduct this highly complex analysis of North American interregional transfer capability. More information on this project can be found on the <a href="ITCS web page">ITCS web page</a>.

#### **NEW GridSecCon 2024 Call for Abstracts**

NERC, the E-ISAC, and the Midwest Reliability Organization (MRO) are co-hosting the 13th annual grid security conference, GridSecCon on October 22–25 in Minneapolis. In advance of the conference, abstracts are invited from grid security professionals on physical and cyber security best practices and the challenges faced by the electric industry. Submissions are welcome from asset owners and operators in physical and cyber security roles, academic researchers, and industry and government experts. Submit an abstract for consideration as a training or breakout session by April 19. Successful submissions will be notified by May 10.

Submissions should address one of the six conference tracks:

- 1. Cyber Security: Core Principles
- 2. Cyber Security: Advanced Level Discussion
- 3. Physical Security: Core Principles

- 4. Physical Security: Advanced Level Discussion
- 5. Special Topics (AI, Supply Chain, workforce challenges, etc.)
- 6. Diversity, Inclusion, and Equity

Training sessions (October 22) will be in four or eight-hour increments; breakout sessions (October 23–24) will be in one-hour increments. Submissions are being accepted **March 25–April 19**.

# **REMINDER Credential Maintenance Program Provider Fee Increases**

Due to future program changes that will require enhancements to SOCCED, the Personnel Certification Governance Committee (PCGC) voted to increase Provider <u>program</u> fees using a phased-in approach beginning **January 1, 2025**, **and January 1, 2026**. The PCGC reviewed the services and products provided by the system operator certification, renewal, and provider areas, as it related to the income generated and the expenses occurred through the program. The PCGC concluded to not adjust the System Operator fees for exams and renewals at this time, and to further align services provided to the cost for those services, the PCGC will raise fees only on the Program Providers.

The increase to each provider's renewal fee is based on the level, as it is related to the cost impact of the service; thus, a different percentage of increase for each of the program's provider offerings. This weighted process was chosen to more accurately reflect the costs that are directly associated with the offerings and support of provider-related products. The PCGC applied a phased-in approach to allow providers to budget accordingly.

Provider Program Fee Increases							
Fee Type Renewal Frequency 2024 Effective 1/1/2025 Effective 1							
Level 1 - Transcript Reviewer Fees	Annual	\$75	\$163	\$250			
Level 2 - Provider Fees	Annual	\$165	\$333	\$500			
Level 3 - Provider Fees	Every 3 years	\$400	\$950	\$1,500			
Provider Hourly Course Fees	Per CEH	\$60	\$80	\$100			



# **REMINDER Nomination Period Open for Credential Maintenance Working Group**

The NERC System Operator Certification Program is holding an open nomination to fill **one** vacancy on the <u>Credential Maintenance Working</u> <u>Group</u> (CMWG). The successful candidate is expected to serve a two-year term. The <u>nomination</u> task force and CMWG chair will consider nominees with the following qualifications:

- Experience in the electric utility industry. Parallel experience of training in the electric utility industry will suffice for both training and industry experience. Experience in NERC Certified system operator training is desired.
- Advanced training expertise, preferably in the bulk transmission system and Bulk Electric System operations.
- Knowledge and experience applying a systematic approach to training.
- Knowledge regarding reliable operations within their organizations.

The nomination opened March 6 and will close April 18, 2024. Submit nomination using the nomination form.



# STANDARDS SUBJECT TO FUTURE ENFORCEMENT

Please refer to the <u>U.S. Effective Dates page</u> for the most up-to-date information on effective dates and for more detail on the below.

U.S. Effective Dates for Reliability Standards				
U.S. Effective Date	Standard(s)			
April 1, 2024	FAC-003-5 – Transmission Vegetation Management			
EFFECTIVE THIS WEEK	FAC-011-4 – System Operating Limits Methodology for the Operations Horizon			
	FAC-014-3 – Establish and Communicate System Operating Limits			
	IRO-008-3 – Reliability Coordinator Operational Analyses and Real-time Assessments			
	PRC-002-4 – Disturbance Monitoring and Reporting Requirements   Implementation Plan			
	PRC-023-6 – Transmission Relay Loadability   Implementation Plan			
	PRC-026-2 – Relay Performance During Stable Power Swings   Implementation Plan			
	TOP-001-6 – Transmission Operations			
	VAR-501-WECC-4 – Power System Stabilizer			
October 1, 2024	EOP-012-1 – Extreme Cold Weather Preparedness and Operations			
	<b>Note</b> : In accordance with FERC's February 2023 approval order, NERC submitted a revised implementation plan for the EOP-012 standard on February 16, 2024, and it is pending FERC approval.			
July 1, 2025	IRO-010-5 – Reliability Coordinator Data and information Specification and Collection   Implementation Plan			
	TOP-003-6.1 - Transmission Operator and Balancing Authority Data and Information Specification and			
	Collection   Implementation Plan			
October 1, 2025	TOP-002-5 – Operations Planning   Implementation Plan			
April 1, 2026	<u>CIP-003-9 - Cyber Security — Security Management Controls</u>			

# **BOARD OF TRUSTEES AND FERC ACTION**

There is no additional Board or FERC action to report for this week.

# **UPCOMING EVENTS**

For a full accounting of upcoming events, please refer to the <u>NERC Calendar</u>.

Workshops and Conferences					
Event Time Date Location Registration					
2024 NERC-NATF-EPRI Extreme Weather Transmission Planning	All day	May 29–30	Dallas, TX	<u>Details</u>	
and Modeling Workshop					
GridSecCon 2024	All day	October 22–25	Minneapolis, MN	Save the Date	

Webinars				
Event	Time	Date	Registration	
2024 Total Solar Eclipse Grid Impact Study	11:00 a.m. Mountain	April 2	<u>Details</u>	
Project 2023-07 – Transmission Planning Performance Requirements for Extreme	1:00–2:30 p.m. Eastern	April 12	<u>Details</u>	
Weather				
NEW Project 2021-03 – CIP-002	12:00–2:00 p.m. Eastern	April 26	<u>Details</u>	

Standing Committee Meetings and Conference Calls				
Event	Time	Date	Registration	
<b>NEW</b> Member Representatives Committee	2:00-3:30 p.m. Eastern	April 22	<u>Details</u>	
Informational Session				
NEW Compliance and Certification Committee	Day 1: 1:30-5:00 p.m.	May 1–2	Day 1 Virtual Registration	
Meeting	Central		Day 1 In-person Registration	
	Day 2: 9:00 a.m12:00 p.m.		Day 2 Virtual Registration	
	Central		Day 2 In-person Registration	
Q2 2024 Board and Board Committee Meetings	Schedule of Events	May 8–9	Washington, D.C.   Virtual	
			<u>Details</u>	
NEW Joint Reliability and Security Technical	See Details	June 11–12	Seattle, WA   Virtual	
Committee/Standards Committee Meeting			<u>Details</u>	



Standard Drafting Team Meetings  Please refer to the <u>Standards</u> calendar for the most up-to-date listing of upcoming meetings.					
Project	Time	Date	Registration		
Project 2022-03 – Energy Assurance with Energy-Constrained Resources	12:00–3:00 p.m. Eastern	April 2	<u>Details</u>		
Project 2023-04 – Modifications to CIP-003	1:00–6:00 p.m. Eastern	April 2	<u>Details</u>		
Project 2023-04 – Modifications to CIP-003	10:00 a.m.–6:00 p.m. Eastern	April 3	<u>Details</u>		
Project 2022-03 – Energy Assurance with Energy-Constrained Resources	12:00–3:00 p.m. Eastern	April 4	<u>Details</u>		
<b>NEW</b> Project 2022-03 – Energy Assurance with Energy-Constrained Resources	See Details	April 9–11	Day 1 Details		
			Day 2 Details		
			Day 3 Details		
NEW Project 2021-04 – Modifications to PRC-002 - Phase II	See Details	April 11-12	<u>Details</u>		
Project 2022-05 – Modifications to CIP-008 Reporting Threshold	2:00–4:00 p.m. Eastern	April 11	<u>Details</u>		
Project 2021-02 – Modifications to VAR-002-4.1	11:00 a.m.–2:00 p.m. Eastern	April 12	<u>Details</u>		
NEW Project 2023-06 – Modifications to CIP-014	See Details	April 24–25	<u>Details</u>		

ERO Enterprise Events					
Region	Region Event Time Date Registration				
Texas RE	2024 Spring Standards, Security, and Reliability Workshop	9:00 a.m.–3:30 p.m. Central	April 24	<u>Details</u>	



## ABOUT THE STANDARDS, COMPLIANCE, AND ENFORCEMENT BULLETIN

This weekly bulletin compiles a list of standards, compliance, and enforcement projects with actionable deadlines, as well as upcoming events, recently posted resources, other NERC documents posted for comment, and other relevant news and information. Please email <a href="mailto:Amy Klagholz">Amy Klagholz</a> with feedback on this bulletin. The current bulletin and old bulletins are available under "Program News" on both the <a href="mailto:Standards home page">Standards home page</a> and the <a href="mailto:Compliance & Enforcement home page">Compliance & Enforcement home page</a>.

REGISTRATION: If you would like to receive this bulletin or be added to a NERC distribution list, you <u>must</u> first register an account in the <u>ERO Portal</u>. Once you have registered your ERO Portal account, authenticated your credentials with DUO, and completed your profile, please submit a ticket through the <u>Help Desk</u> by selecting the "NERC Email Distribution List" option under the Applications menu. In the Description Box, please specify which lists you would like your email address to be added to. If you are unsure of which distribution list you would like to be added to, an excellent starting point is the "<u>Committee</u>" page. You can note the committee abbreviation, which represents the distribution list you would like to join, in the Description Box. If you have other NERC-related or specific Standards projects you're interested in, you may request those as well. If you're interested in general information, please request to be added to the NERC-info distribution list, which covers most NERC announcements. This bulletin is distributed to several lists, including the Standards distribution list (Standards-specific announcements) and the NERC-info distribution list.