

## ERO 2021 Business Plan and Budget Preparation Schedule

This schedule shows activities for the development of the 2021 business plan and budgets (BP&Bs) for NERC and the combined ERO, which includes NERC, the Regional Entities, and the Western Interconnection Regional Advisory Body (WIRAB).<sup>1</sup> This includes public postings and touchpoints with stakeholders as well as meetings of the NERC Member Representatives Committee (MRC), Board of Trustees (Board), and Board committees, particularly the Finance and Audit Committee (FAC).

Date	Activity/Touchpoint
October 8, 2019	MRC BP&B Input Group <sup>2</sup> conference call
October 31, 2019	FAC conference call. Includes high-level overview of 2021 BP&B preparation schedule.
November 5, 2019	ERO Finance Group <sup>3</sup> meeting
January 15, 2020	ERO Finance Group conference call
January 16, 2020	MRC BP&B Input Group conference call
February 5–6, 2020	NERC Board committee, MRC, and Board meetings
February 25, 2020	ERO Finance Group conference call
March 12, 2020	MRC BP&B Input Group conference call
March 24, 2020	ERO Finance Group conference call
April 14, 2020	Member Executive Committee (MEC) <sup>4</sup> meeting. Includes high-level overview of draft 1 of the Electricity Information Sharing and Analysis Center (E-ISAC) 2021 budget.

<sup>1</sup> The Regional Entities and WIRAB post their BP&Bs for comment in accordance with each of their individual public review processes and schedules; please visit their websites for details.

<sup>2</sup> The MRC BP&B Input Group is an informal subgroup of MRC members who are tasked with providing input specifically on the BP&B.

<sup>3</sup> The ERO Finance Group is composed of finance representatives from NERC and each of the Regional Entities.

<sup>4</sup> Formed by the Electricity Subsector Coordinating Council (ESCC), the MEC provides industry leadership and expertise to guide and support the E-ISAC.

April 15, 2020	MRC BP&B Input Group conference call
April 16, 2020	ERO Finance Group conference call
April 23, 2020	Quarterly Trades & Forums <sup>5</sup> meeting (MRC BP&B Input Group invited). Includes high-level overview of NERC 2021 BP&B.
	Closed NERC FAC meeting. Includes review of assumptions for NERC 2021 BP&B.
April 24, 2020	Draft 1 of 2021 Regional Entity BP&Bs due to NERC
May 13–14, 2020	NERC Board committee, MRC, and Board meetings. FAC meeting includes preview of (1) Draft 1 of NERC 2021 BP&B and (2) ERO combined 2021 budgets and assessments.
May 15, 2020 (approx.)	Draft 1 of NERC 2021 BP&B posted for comment. Posting includes current drafts of Regional Entity and WIRAB BP&Bs and ERO combined 2021 budgets and assessments.
May 20, 2020	ERO Finance Group meeting
	NERC, Regional Entity, and WIRAB representatives meet with FERC to discuss 2021 BP&Bs and ERO combined budgets and assessments
Late May–June 2020	Regional Entity and WIRAB board meetings for approval of final 2021 BP&Bs: Texas RE – May 27   RF – June 3   WECC – June 17   WIRAB – June 19   MRO – June 24   NPCC – June 24   SERC – June 24
June 4, 2020	FAC conference call and webinar to review (1) Draft 1 of NERC BP&B and current drafts of Regional Entity and WIRAB BP&Bs and (2) ERO combined 2020 budgets and assessments
June 18, 2020	ERO Finance Group conference call
June 26, 2020 (approx.)	Comments due on Draft 1 of NERC 2021 BP&B, which are subsequently posted on the NERC website
June 30, 2020	MRC BP&B Input Group conference call
July 1, 2020	Regional Entity board-approved final 2021 BP&Bs and list of Load-Serving Entities and Net Energy for Load data due to NERC

<sup>5</sup> Representatives from industry trades and forums groups meet informally with NERC management on a quarterly basis. In April and July this includes discussion on NERC BP&B development.

July 9, 2020	Quarterly Trades & Forums meeting (MRC BP&B Input Group invited). Includes discussion of comments received on Draft 1 of NERC 2021 BP&B and preview of Draft 2.
	Closed FAC meeting. Includes review of assumptions for Draft 2 of NERC 2021 BP&B.
July 14, 2020	NERC response to comments on Draft 1 of NERC 2020 BP&B posted on NERC website
	Draft 2 of NERC 2021 BP&B posted for comment. Posting includes final, regional board-approved Regional Entity and WIRAB BP&Bs and ERO combined 2020 budgets and assessments.
July 16, 2020	ERO Finance Group conference call
July 21, 2020	MEC conference call. Includes review of draft 2 of E-ISAC 2021 budget.
July 23, 2020	FAC conference call and webinar to review (1) Draft 2 of NERC BP&B, (2) final Regional Entity and WIRAB BP&Bs, and (3) ERO combined 2021 budgets and assessments
July 28, 2020	Comments due on Draft 2 of NERC 2021 BP&B, which are subsequently posted on the NERC website
July 31, 2020	MRC BP&B Input Group conference call
August 12, 2020	NERC response to comments on Draft 2 of NERC 2021 BP&B posted on NERC website
	Final NERC, Regional Entity, and WIRAB 2021 BP&Bs and assessments posted on NERC website
August 19–20, 2020	NERC Board committee, MRC, and Board meetings. FAC and Board meetings include recommendation/request for Board to approve final NERC, Regional Entity, and WIRAB 2021 BP&Bs and assessments.
August 25, 2020	Regulatory filings for approval of NERC and Regional Entity 2021 BP&Bs submitted to FERC, with subsequent filings to Canadian provincial authorities