Standard Development Timeline

This section is maintained by the drafting team during the development of the standard and will be removed when the standard is adopted by the NERC Board of Trustees (Board).

Description of Current Draft

This is the first draft of the proposed standard for a formal 45-day comment period.

Completed Actions	Date
Standards Committee approved Standard Authorization Request (SAR) for posting	01/19/2022
SAR posted for comment	2/1/2022 – 3/02/2022
45-day formal or informal comment period with ballot	6/1/2023 – 7/17/2023

Anticipated Actions	Date
45-day formal or informal comment period with ballot	6/1/2023 – 7/17/2023
45-day formal or informal comment period with additional ballot	10/6/2023 – 11/20/2023
XX-day final ballot	
Board adoption	12/12/2023

New or Modified Term(s) Used in NERC Reliability Standards

This section includes all new or modified terms used in the proposed standard that will be included in the *Glossary of Terms Used in NERC Reliability Standards* upon applicable regulatory approval. Terms used in the proposed standard that are already defined and are not being modified can be found in the *Glossary of Terms Used in NERC Reliability Standards*. The new or revised terms listed below will be presented for approval with the proposed standard. Upon Board adoption, this section will be removed.

Term(s):

Distributed Energy Resource (DER)

Generators and energy storage technologies connected to the Distribution Provider's system that are capable of providing Real Power in non-isolated parallel operation with the Bulk Electric System.

• Distribution Provider refers to the NERC glossary definition, not the NERC registered entity.

A. Introduction

- 1. Title: Data for Power System Modeling and Analysis
- 2. Number: MOD-032-2
- **3. Purpose:** To establish consistent modeling data requirements and reporting procedures for development of planning horizon cases necessary to support analysis of the reliability of the interconnected transmission system.
- 4. Applicability:
 - 4.1. Functional Entities:
 - **4.1.1** Balancing Authority
 - 4.1.2 Generator Owner
 - **4.1.3** Distribution Provider
 - **4.1.4** Planning Authority and Planning Coordinator (hereafter collectively referred to as "Planning Coordinator")
 - **4.1.5** Resource Planner
 - 4.1.6 Transmission Owner
 - 4.1.7 Transmission Planner
 - 4.1.8 Transmission Service Provider
- 5. Effective Date: See Implementation Plan.

B. Requirements and Measures

- **R1.** Each Planning Coordinator and each of its Transmission Planners shall jointly develop steady-state, dynamics, and short circuit modeling data requirements and reporting procedures for the Planning Coordinator's planning area that include: [Violation Risk Factor: Lower] [Time Horizon: Long-term Planning]
 - **1.1.** The data listed in Attachment 1.
 - **1.2.** Specifications of the following items consistent with procedures for building the Interconnection-wide case(s):
 - 1.2.1. Data format;
 - **1.2.2.** Level of detail to which equipment shall be modeled;
 - **1.2.3.** Case types or scenarios to be modeled; and
 - **1.2.4.** A schedule for submission of data at least once every 13 calendar months.

- **1.3.** Specifications for distribution or posting of the data requirements and reporting procedures so that they are available to those entities responsible for providing the data.
- **M1.** Each Planning Coordinator and Transmission Planner shall provide evidence that it has jointly developed the required modeling data requirements and reporting procedures specified in Requirement R1.
- R2. Each Balancing Authority, Generator Owner, Distribution Provider, Resource Planner, Transmission Owner, and Transmission Service Provider shall provide steady-state, dynamics, and short circuit modeling data to its Transmission Planner(s) and Planning Coordinator(s) according to the data requirements and reporting procedures developed by its Planning Coordinator and Transmission Planner in Requirement R1. For data that has not changed since the last submission, a written confirmation that the data has not changed is sufficient. [Violation Risk Factor: Medium] [Time Horizon: Long-term Planning]
- **M2.** Each registered entity identified in Requirement R2 shall provide evidence, such as email records or postal receipts showing recipient and date, that it has submitted the required modeling data to its Transmission Planner(s) and Planning Coordinator(s); or written confirmation that the data has not changed.
- R3. Upon receipt of written notification from its Planning Coordinator or Transmission Planner regarding technical concerns with the data submitted under Requirement R2, including the technical basis or reason for the technical concerns, each notified Balancing Authority, Generator Owner, Distribution Provider, Resource Planner, Transmission Owner, or Transmission Service Provider shall respond to the notifying Planning Coordinator or Transmission Planner as follows: [Violation Risk Factor: Lower] [Time Horizon: Long-term Planning]
 - **3.1.** Provide either updated data or an explanation with a technical basis for maintaining the current data;
 - **3.2.** Provide the response within 90 calendar days of receipt, unless a longer time period is agreed upon by the notifying Planning Coordinator or Transmission Planner.
- M3. Each registered entity identified in Requirement R3 that has received written notification from its Planning Coordinator or Transmission Planner regarding technical concerns with the data submitted under Requirement R2 shall provide evidence, such as email records or postal receipts showing recipient and date, that it has provided either updated data or an explanation with a technical basis for maintaining the current data to its Planning Coordinator or Transmission Planner within 90 calendar days of receipt (or within the longer time period agreed upon by the notifying Planning Coordinator or Transmission Planner), or a statement that it has not received written notification regarding technical concerns with the data submitted.

- **R4.** Each Planning Coordinator shall make available models for its planning area reflecting data provided to it under Requirement R2 to the Electric Reliability Organization (ERO) or its designee to support creation of the Interconnection-wide case(s) that includes the Planning Coordinator's planning area. [Violation Risk Factor: Medium] [Time Horizon: Long-term Planning]
- **M4.** Each Planning Coordinator shall provide evidence, such as email records or postal receipts showing recipient and date, that it has submitted models for its planning area reflecting data provided to it under Requirement R2 when requested by the ERO or its designee.

C. Compliance

- 1. Compliance Monitoring Process
 - 1.1. Compliance Enforcement Authority: "Compliance Enforcement Authority" means NERC or the Regional Entity, or any entity as otherwise designated by an Applicable Governmental Authority, in their respective roles of monitoring and/or enforcing compliance with mandatory and enforceable Reliability Standards in their respective jurisdictions.
 - **1.2. Evidence Retention:** The following evidence retention periods identify the period of time an entity is required to retain specific evidence to demonstrate compliance. For instances where the evidence retention period specified below is shorter than the time since the last audit, the Compliance Enforcement Authority may ask an entity to provide other evidence to show that it was compliant for the full time period since the last audit.

The applicable entity shall keep data or evidence to show compliance with Requirements R1 through R4, and Measures M1 through M4, since the last audit, unless directed by its Compliance Enforcement Authority to retain specific evidence for a longer period of time as part of an investigation.

If an applicable entity is found non-compliant, it shall keep information related to the non-compliance until mitigation is complete and approved, or for the time specified above, whichever is longer.

The Compliance Enforcement Authority shall keep the last audit records and all requested and submitted subsequent audit records.

1.3. Compliance Monitoring and Enforcement Program: As defined in the NERC Rules of Procedure, "Compliance Monitoring and Enforcement Program" refers to the identification of the processes that will be used to evaluate data or information for the purpose of assessing performance or outcomes with the associated Reliability Standard.

Violation Severity Levels

R #	Time	VRF	Violation Severity Levels					
	Horizon		Lower VSL	Moderate VSL	High VSL	Severe VSL		
R1	Long-term Planning	Lower	The Planning Coordinator and Transmission Planner(s) developed steady-state, dynamics, and short circuit modeling data requirements and reporting procedures, but failed to include less than or equal to 25% of the required components specified in Requirement R1.	The Planning Coordinator and Transmission Planner(s) developed steady-state, dynamics, and short circuit modeling data requirements and reporting procedures, but failed to include greater than 25% but less than or equal to 50% of the required components specified in Requirement R1.	The Planning Coordinator and Transmission Planner(s) developed steady-state, dynamics, and short circuit modeling data requirements and reporting procedures, but failed to include greater than 50% but less than or equal to 75% of the required components specified in Requirement R1.	The Planning Coordinator and Transmission Planner(s) did not develop any steady- state, dynamics, and short circuit modeling data requirements and reporting procedures required by Requirement R1; OR The Planning Coordinator and Transmission Planner(s) developed steady-state, dynamics, and short circuit modeling data requirements and reporting procedures, but failed to include greater than 75% of the required		

						components specified in Requirement R1.
R2	Long-term Planning	Medium	The Balancing Authority, Generator Owner, Distribution Provider, Resource Planner, Transmission Owner, or Transmission Service Provider provided steady-state, dynamics, and short circuit modeling data to its Transmission Planner(s) and Planning Coordinator(s), but failed to provide less than or equal to 25% of the required data specified in Attachment 1; OR The Balancing Authority, Generator Owner, Distribution Provider, Resource Planner, Transmission Owner, or Transmission Service	The Balancing Authority, Generator Owner, Distribution Provider, Resource Planner, Transmission Owner, or Transmission Service Provider provided steady-state, dynamics, and short circuit modeling data to its Transmission Planner(s) and Planning Coordinator(s), but failed to provide greater than 25% but less than or equal to 50% of the required data specified in Attachment 1; OR The Balancing Authority, Generator Owner, Distribution Provider, Resource Planner, Transmission Owner, or	The Balancing Authority, Generator Owner, Distribution Provider, Resource Planner, Transmission Owner, or Transmission Service Provider provided steady-state, dynamics, and short circuit modeling data to its Transmission Planner(s) and Planning Coordinator(s), but failed to provide greater than 50% but less than or equal to 75% of the required data specified in Attachment 1; OR The Balancing Authority, Generator Owner, Distribution Provider, Resource Planner, Transmission Owner, or	The Balancing Authority, Generator Owner, Distribution Provider, Resource Planner, Transmission Owner, or Transmission Service Provider did not provide any steady- state, dynamics, and short circuit modeling data to its Transmission Planner(s) and Planning Coordinator(s); OR The Balancing Authority, Generator Owner, Distribution Provider, Resource Planner, Transmission Owner, or Transmission Service Provider provided steady-state, dynamics, and short circuit modeling data
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Provider provided	Transmission Service	Transmission Service	to its Transmission
steady-state,	Provider provided	Provider provided	Planner(s) and
dynamics, and short	steady-state,	steady-state,	Planning
circuit modeling data	dynamics, and short	dynamics, and short	Coordinator(s), but
to its Transmission	circuit modeling data	circuit modeling data	failed to provide
Planner(s) and	to its Transmission	to its Transmission	greater than 75% of
Planning	Planner(s) and	Planner(s) and	the required data
Coordinator(s), but	Planning	Planning	specified in
less than or equal to	Coordinator(s), but	Coordinator(s), but	Attachment 1;
25% of the required	greater than 25% but	greater than 50% but	OR
data failed to meet	less than or equal to	less than or equal to	
data format,	50% of the required	75% of the required	The Balancing
shareability, level of	data failed to meet	data failed to meet	Authority, Generator
detail, or case type	data format,	data format,	Owner, Distribution
specifications;	shareability, level of	shareability, level of	Provider, Resource
OR	detail, or case type	detail, or case type	Planner, Transmission
	specifications;	specifications;	Owner, or
The Balancing	OR	OR	Transmission Service
Authority, Generator			Provider provided
Owner, Distribution	The Balancing	The Balancing	steady-state,
Provider, Resource	Authority, Generator	Authority, Generator	dynamics, and short
Planner, Transmission	Owner, Distribution	Owner, Distribution	circuit modeling data
Owner, or	Provider, Resource	Provider, Resource	to its Transmission
Transmission Service	Planner, Transmission	Planner, Transmission	Planner(s) and
Provider failed to	Owner, or	Owner, or	Planning
provide steady-state,	Transmission Service	Transmission Service	Coordinator(s), but
dynamics, and short	Provider failed to	Provider failed to	greater than 75% of
circuit modeling data	provide steady-state,	provide steady-state,	the required data
to its Transmission	dynamics, and short	dynamics, and short	failed to meet data
Planner(s) and	circuit modeling data	circuit modeling data	format, shareability,
Planning	to its Transmission	to its Transmission	
Coordinator(s) within	Planner(s) and	Planner(s) and	

			the schedule specified by the data requirements and reporting procedures, but did provide the data in less than or equal to 15 calendar days after the specified date.	Planning Coordinator(s) within the schedule specified by the data requirements and reporting procedures, but did provide the data in greater than 15 but less than or equal to 30 calendar days after the specified date.	Planning Coordinator(s) within the schedule specified by the data requirements and reporting procedures, but did provide the data in greater than 30 but less than or equal to 45 calendar days after the specified date.	level of detail, or case type specifications; OR The Balancing Authority, Generator Owner, Distribution Provider, Resource Planner, Transmission Owner or Transmission Service Provider failed to provide steady-state, dynamics, and short circuit modeling data to its Transmission Planner(s) and Planning Coordinator(s) within the schedule specified by the data requirements and reporting procedures but did provide the data in greater than 45 calendar days after the specified date.
R3	Long-term Planning	Lower	The Balancing Authority, Generator Owner, Distribution Provider, Resource	The Balancing Authority, Generator Owner, Distribution Provider, Resource	The Balancing Authority, Generator Owner, Distribution Provider, Resource	The Balancing Authority, Generator Owner, Distribution Provider, Resource

Planner. Transmission Planner, Transmission Planner, Transmission Planner, Transmission Owner, or Owner, or Owner, or Owner, or Transmission Service **Transmission Service** Transmission Service Transmission Service Provider failed to Provider failed to Provider failed to Provider failed to provide a written provide a written provide a written provide a written response to its response to its response to its response to its Transmission Transmission Transmission Transmission Planner(s) or Planning Planner(s) or Planning Planner(s) or Planning Planner(s) or Planning Coordinator(s) Coordinator(s) Coordinator(s) Coordinator(s) according to the according to the according to the according to the specifications of specifications of specifications of specifications of Requirement R3 within Requirement R3 within Requirement R3 within Requirement R3 within 90 calendar days (or 90 calendar days (or 90 calendar days (or 135 calendar days (or within a longer period within a longer period within a longer period within a longer period agreed upon by the agreed upon by the agreed upon by the agreed upon by the notifying Planning notifying Planning notifying Planning notifying Planning Coordinator or Coordinator or Coordinator or Coordinator or Transmission Planner), Transmission Planner), Transmission Planner). Transmission Planner). but did provide the but did provide the but did provide the response within 105 response within response within calendar days (or greater than 105 greater than 120 within 15 calendar calendar days but less calendar days but less days after the longer than or equal to 120 than or equal to 135 period agreed upon by calendar days (or calendar days (or the notifying Planning within greater than 15 within greater than 30 Coordinator or calendar days but less calendar days but less than or equal to 30 than or equal to 45 Transmission Planner). calendar days after the calendar days after the longer period agreed longer period agreed upon by the notifying upon by the notifying **Planning Coordinator Planning Coordinator**

				or Transmission Planner).	or Transmission Planner).	
R4	Long-term Planning	Medium	The Planning Coordinator made available the required data to the ERO or its designee, but failed to provide less than or equal to 25% of the required data in the format specified by the ERO or its designee.	The Planning Coordinator made available the required data to the ERO or its designee, but failed to provide greater than 25% but less than or equal to 50% of the required data in the format specified by the ERO or its designee.	The Planning Coordinator made available the required data to the ERO or its designee, but failed to provide greater than 50% but less than or equal to 75% of the required data in the format specified by the ERO or its designee.	The Planning Coordinator made available the required data to the ERO or its designee, but failed to provide greater than 75% of the required data in the format specified by the ERO or its designee.

D. Regional Variances

None.

E. Associated Documents

NERC Reliability Standard MOD-032-2 Implementation Plan

NERC Reliability Standard MOD-032-2 Technical Rationale

Version History

Version	Date	Action	Change Tracking
1	February 6, 2014	Adopted by the NERC Board of Trustees.	Developed to consolidate and replace MOD-010-0, MOD -011-0, MOD-012-0, MOD-013-1, MOD-014-0, and MOD-015-0.1
1	May 1, 2014	FERC Order issued approving MOD-032-1.	See Implementation Plan posted on the Reliability Standards web page for details on enforcement dates for Requirements.
<u>2</u>	<u>TBD</u>	<u>TBD</u>	Revised under Project 2022-02

MOD-032-2 – ATTACHMENT 1:

Data Reporting Requirements

The table below, indicates the information that is required to effectively model the interconnected transmission system for the Near-Term Transmission Planning Horizon and Long-Term Transmission Planning Horizon. Data must be shareable on an interconnection-wide basis to support use in the Interconnection-wide cases. A Planning Coordinator may specify additional information that includes specific information required for each item in the table below. Each functional entity¹ responsible for reporting the respective data in the table is identified by brackets "[functional entity]" adjacent to and following each data item. The data reported shall be as identified by the bus number, name, and/or identifier that is assigned in conjunction with the PC, TO, or TP.

steady-state			dynamics	sh	ort circuit
(Items marked with an asterisk indicate		(If a user-written model(s) is			
da	data that vary with system operating state		omitted in place of a generic		
	or conditions. Those items may have		or library model, it must		
	•	in			
	different data provided for different		clude the characteristics of		
	modeling scenarios)	t	the model, including block		
		di	agrams, values and names		
		foi	all model parameters, and		
		0	a list of all state variables)		
1.	Each bus [TO]	1.	Generator [GO, RP (for future	1.	Provide for
	a. nominal voltage		planned resources only)]		all applicable
	b. area, zone and owner	2.	Excitation System [GO, RP (for		elements in
2.	Aggregate Demand ² [DP]		future planned resources only)]		column
	a. real and reactive power*	3.	Governor [GO, RP (for future		"steady-
	b. in-service status*		planned resources only)]		state" [GO,
3.	Generating Units ³ [GO, RP (for future planned	4.	Power System Stabilizer [GO, RP		RP, TO]
	resources only)]		(for future planned resources		a. Positive
	a. real power capabilities - gross maximum and		only)]		Sequence
	minimum values	5.	Demand [DP]		Data
	b. reactive power capabilities - maximum and	6.	Wind Turbine Data [GO]		b. Negative
	minimum values at real power capabilities in 3a	7.	Photovoltaic systems [GO]		Sequence
	above	8.	Static Var Systems and FACTS [GO,		Data
			TO, DP]		

Draft 2 October 2023

¹ For purposes of this attachment, the functional entity references are represented by abbreviations as follows: Balancing Authority (BA), Generator Owner (GO), Distribution Provider (DP), Planning Coordinator (PC), Resource Planner (RP), Transmission Owner (TO), Transmission Planner (TP), and Transmission Service Provider (TSP).

² For purposes of this item, aggregate Demand is the gross Demand aggregated at each bus under item 1 that is identified by a Transmission Owner as a load serving bus rather than the net Demand that incorporates offsets due to output from Distributed Energy Resources. A Distribution Provider is responsible for providing this information, generally through coordination with the Transmission Owner or as specified in the joint PC/TP modeling data requirements and reporting procedures developed per R1.

³ Including synchronous condensers and pumped storage.

	steady-state	dynamics	short circuit
	(Items marked with an asterisk indicate	(If a user-written model(s) is	
	ata that vary with system operating state	submitted in place of a generic	
a c			
	or conditions. Those items may have	or library model, it must	
	different data provided for different	include the characteristics of	
	modeling scenarios)	the model, including block	
		diagrams, values and names	
		for all model parameters, and	
		a list of all state variables)	
	c. station service auxiliary load for normal plant	9. DC system models [TO]	c. Zero
	configuration (provide data in the same manner	10. Distributed Energy Resource (DER)	Sequence
	as that required for aggregate Demand under	data including whether DER is	Data
	item 2, above).	subject to tripping in conjunction	2. Mutual Line
	d. regulated bus* and voltage set point* (as	with UFLS and/or UVLS [DP, TO	Impedance
	typically provided by the TOP)	where DER is directly connected to	Data [TO]
	e. machine MVA base	the TO system and not through a	3. Other
	f. generator step up transformer data (provide	DP]	information
	same data as that required for transformer	11. Other information requested by	requested by
	under item 6, below) g. generator type (hydro, wind, fossil, solar,	the Planning Coordinator or Transmission Planner necessary for	the Planning
	nuclear, etc.)	modeling purposes. [BA, GO, DP,	Coordinator
	h. in-service status*	TO, TSP]	or
4.	AC Transmission Line or Circuit [TO]	· · ·	Transmission
	a. impedance parameters (positive sequence)		Planner
	b. susceptance (line charging)		necessary for
	c. ratings (normal and emergency)*		modeling
-	d. in-service status*		purposes.
5. 6.	DC Transmission systems [TO] Transformer (voltage and phase-shifting) [TO]		[BA, GO, DP,
0.	a. nominal voltages of windings		
	b. impedance(s)		TO, TSP]
	c. tap ratios (voltage or phase angle)*		
	d. minimum and maximum tap position limits		
	e. number of tap positions (for both the ULTC and		
	NLTC)		
	f. regulated bus (for voltage regulating		
	transformers)* g. ratings (normal and emergency)*		
	h. in-service status*		
7.	Reactive compensation (shunt capacitors and		
	reactors) [TO]		
	a. admittances (MVars) of each capacitor and		
	reactor		
	b. regulated voltage band limits* (if mode of		
	operation not fixed) c. mode of operation (fixed, discrete, continuous,		
	etc.)		
	d. regulated bus* (if mode of operation not fixed)		
	e. in-service status*		
8.	Static Var Systems [TO]		
	a. reactive limits		
	b. voltage set point*		
	c. fixed/switched shunt, if applicable		
	d. in-service status*		

	steady-state	dynamics	short circuit
	(Items marked with an asterisk indicate	(If a user-written model(s) is	
do	ata that vary with system operating state or conditions. Those items may have different data provided for different modeling scenarios)	submitted in place of a generic or library model, it must include the characteristics of the model, including block diagrams, values and names for all model parameters, and a list of all state variables)	
9.	Distributed Energy Resource (DER) data ⁴ [DP, TO where DER is directly connected to the TO system and not through a DP] ⁵ a. Location (bus from item 1) b. Real power capability c. Generator type (solar, battery, etc.) d. DER capabilities related to ridethrough, voltage control and/or frequency control or information that can be used to infer those capabilities for modeling purposes. Other information requested by the Planning		
10.	Coordinator or Transmission Planner necessary for modeling purposes. [BA, GO, DP, TO, TSP]		

⁴ The joint PC/TP modeling data requirements and reporting procedures developed per R1 will specify data flow processes and the required level of aggregation. The PC or TP may need to coordinate with the DP or TO to determine appropriate equivalent distribution system impedance.

⁵ Where DER is connected to an unregistered Distribution Provider, the next closest electrically connected registered entity (DP or TO) shall request DER data and pass through available information. An unregistered Distribution Provider is an unregistered entity meeting the NERC Glossary of Terms definition of Distribution Provider. This footnote is also applicable to item 10 under the "dynamics" column.